



# **Molybdenum-99 Production and Its Impact on the Medical Community**

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# **Molybdenum-99 (<sup>99</sup>Mo)**

**Parent of technetium-99m**

**Technetium-99m**

**Modern nuclear medicine imaging  
workhorse**

**Worldwide**

**80% of 30 million diagnostic  
nuclear medicine procedures  
performed annually<sup>1</sup>**

**United States**

**50,000 procedures daily<sup>2</sup>**

# Technetium-99m (<sup>99m</sup>Tc)

## 30 Million Procedures Annually<sup>3</sup>

Region	Number of Procedures Performed Annually
North America	12-15 million (40-50%)
Europe	6-7 million (20-23%)
Asia/Pacific	6-8 million (20-27%)
Other world regions	0.5 million (2%)

(Russian Federation, China, Central Asian countries not included because of a lack of data)

\*Estimated worldwide growth through 2020: 1%-2% annually<sup>3</sup>

# Global Molybdenum-99 Production & Consumption<sup>4</sup>

Country/Region	Production	Consumption
European Union	45%	22%
Canada	40%	4%
South Africa	10%	-----
Australia	2%	1%
Other	-----	12%
Russia	1%	1%
Japan	0%	14%
<b>USA</b>	<b>0%</b>	<b>46%</b>

# **$^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Supply Chain**

## **1. Nuclear Reactor**

**Neutron bombardment of uranium target produces numerous daughter isotopes including  $^{99}\text{Mo}$**

## **2. Isotope production**

**$^{99}\text{Mo}$  extraction & purification**

## **3. $^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Generator manufacture**

## **4. $^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Generator distribution**

**Hospitals**

**Radiopharmacies**

# **$^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Supply Chain is Fragile**

**Entire worldwide production**

**< 10 sites (NONE in the United States)**

**Reactor Age**

**> 45 yrs. old: NRU in Canada, HFR, Osiris, & BR2 in Europe, & Safari in South Africa account for 95% of world  $^{99}\text{Mo}$  production**

**Decommissioning (2017-2020)**

**Extensive downtime (2008-2010)**

**NRU: 15 months**

**HFR: 13 months**

**Highly enriched uranium (HEU) availability**

**US to stop exporting HEU**

# **$^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Supply Chain Interruption Consequences**

**Potentially wreak havoc on patient care**

**Effects on diagnostic testing\***

**Postponed/cancelled studies**

**Alternative, less desirable  
radiopharmaceuticals**

**Alternative, more expensive  
procedures**

**Effects on patient care**

**Delays in diagnosis**

**Delays in treatment**

\*United States 2008-2012: 16 million  $\rightarrow$  14.5 million (-9%)<sup>5</sup>

# **Coping with $^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Supply Chain Interruptions (2008-2010)**

## **Short Term Solutions**

### **More frequent generator elution**

**Maximizes  $^{99\text{m}}\text{Tc}$  activity extracted, improving yield**

### **Revised examination schedules**

**Maximizes amount of  $^{99\text{m}}\text{Tc}$  available  
Provides greater access to patients in most need**

**Results in cancelled studies**



# **Coping with $^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Supply Chain Interruptions (2008-2010)**

## **Short Term Solutions**

### **Decrease administered activity**

**Longer imaging times → loss of image quality**

### **Alternative radiopharmaceuticals**

**Nuclear cardiology (60% of  $^{99\text{m}}\text{Tc}$  studies)**

#### **Thallium-201**

**Inferior image quality**

**Increased patient radiation exposure**

**Increased downstream testing<sup>6</sup>**

**Increased cost<sup>6</sup>**

# **Coping with $^{99}\text{Mo}/^{99\text{m}}\text{Tc}$ Supply Chain Interruptions (2008-2010)**

## **Short Term Solutions**

### **Alternative radiopharmaceuticals**

**Nuclear cardiology (60% of  $^{99\text{m}}\text{Tc}$  studies)**

**Nitrogen-13, Rubidium-82**

**Limited number of PET  
imaging systems vs. SPECT  
imaging systems**

**Bone scintigraphy (20% of  $^{99\text{m}}\text{Tc}$  studies)**

**Fluorine-18**

**Limited number of PET  
imaging systems vs. SPECT  
imaging systems**

**Not yet reimbursable**

# **What is Needed?**

**Readily available consistent supply of  $^{99}\text{Mo}$  ( $^{99\text{m}}\text{Tc}$ ) to facilitate performance of nuclear medicine procedures necessary for patient care**

# **Long Term Solutions**

**Decentralize  $^{99}\text{Mo}$  production**

**Entire worldwide production**

**< 10 sites (NONE in the US)**

**Develop reliable domestic  $^{99}\text{Mo}$   
source**

# Long Term Solutions

**Develop reliable domestic  $^{99}\text{Mo}$  source**

**Two companies currently active**

**NorthStar Medical  
Technologies (WI/MO)  
Neutron capture technology  
Phase I groundbreaking: 2014  
Applied for FDA approval  
Operational: ? 2015**

**Shine Medical  
Technologies (WI)  
LEU technology  
? up to 1/3 world's  $^{99}\text{Mo}$  needs  
Construction approval pending  
Operational: ? end of 2017  
Major obstacle: Financial**

# References

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- 4** Khlopkov A, et al. Ending HEU Use in Medical Isotope Production:Options for US – Russian Cooperation. NTI Report February 14, 2014.
- 5** IMV Market Report Dec. 26, 2013
- 6** Small GR, et al. Lessons from the Tc-99m shortage: implications of substituting Tl-201 for Tc-99m single photon emission computed tomography. Circ Cardiovasc Imaging. 2013;6:683-691.

# Acronyms

- **BR2** – Belgian Reactor 2
- **FDA** – US Food and Drug Administration
- **HEU** – highly enriched uranium
- **HFR** – High Flux Reactor
- **LEU** – low enriched uranium
- **<sup>99</sup>Mo** – Molybdenum-99
- **NRU** – National Research Universal Reactor
- **<sup>99m</sup>Tc** – Technetium-99m