From:

Juan Velasquez [jvelasquez@strathmoreminerals.com]

Sent:

Wednesday, February 08, 2012 6:30 PM

To:

Linton, Ron

Cc: Subject: Jim Crouch

Attachments:

RE: NM Peña Ranch & WY Gas Hills NRC LOI 020812 Amendment.pdf

Ron,

Here is the update that you requested;

Our New Mexico Peña Ranch LOI remains accurate. We still plan on submitting a license application for a conventional mill by end of fiscal year 2012. As for the Gas Hills, Strathmore now intends to submit a application for a heap leach operation in the first quarter of 2013. Attached is an amended LOI for your records. Let me know if you need anything else.

Juan

From: Linton, Ron [mailto:Ron.Linton@nrc.gov]
Sent: Thursday, February 02, 2012 9:00 AM

To: Juan Velasquez **Cc:** Cohen, Stephen

Subject: NM Peña Ranch & WY Gas Hills

Juan:

Can you give us a brief status on these two projects and update the LOI's, if necessary?

Thanks

Ron C. Linton
Project Manager/Hydrogeologist
U.S. NRC
Office of Federal and State Materials and Environmental
Management Programs
MS T-8F5, 11545 Rockville Pike
Rockville, MD 20852
phone 301-415-7777
fax 301-415-5369
ron.linton@nrc.gov



February 8, 2012

Mr. Charles L. Miller, Director Office of Federal and State Materials and Environmental Management Programs U. S. Nuclear Regulatory Commission Two White Flint North, Mailstop T8F5 11545 Rockville Pike Rockville, MD 20852

Re:

Amendment to Notice of Intent to File a License Application

Gas Hills Project

Dear Mr. Miller:

This is to further amend Strathmore Minerals submittal to the U.S. Nuclear Regulatory Commission (NRC) of its intent to submit a license application for a heap leach facility to be located at its Gas Hills properties in Fremont County, Wyoming. The NOI for this project was submitted to NRC on March 21, 2008 and amended on March 18, 2009 and November 19, 2010. Please note that we currently anticipate submittal of the license application in the first quarter 2013.

If you have any questions or require additional information, please feel free to contact me at my office at 505-474-6696 or via e-mail at jvelasquez@strathmoreminerals.com.

Sincerely,

Juan R. Velasquez

Vice President, Govt., Regulatory & Environmental Affairs