

Logan General Hospital, LLC
d/b/a Logan Regional Medical Center
20 Hospital Drive
Logan, WV 25601-3474

March 2, 2026

Via Email and Overnight Delivery Service
(with confirmation of delivery)

RidsRgn4MailCenter@nrc.gov

U.S. Nuclear Regulatory Commission
Region IV
Division of Nuclear Materials Safety
1600 E. Lamar Blvd.
Arlington, TX 76011-4511

Re: Expedited Review of Potential Indirect Change of Control re: Logan General Hospital, LLC, d/b/a Logan Regional Medical Center, Radioactive Material License No. 47-19919-01

Expedited Review of Potential Indirect Change of Control and Approval (If Needed)
Requested As Soon As Possible, and in Any Event by April 17, 2026

To Whom It May Concern:

Pursuant to 10 C.F.R. § 30.34 and the U.S. Nuclear Regulatory Commission (“NRC”), NUREG-1556, Volume 15, Revision 1, *Consolidated Guidance About Materials Licenses, Guidance About Changes of Control and About Bankruptcy Involving Byproduct, Source, or Special Nuclear Material Licenses* (“NUREG-1556”), Logan General Hospital, LLC, d/b/a Logan Regional Medical Center (“Licensee”) makes this submittal to notify the NRC (“Regulator”) of a proposed internal reorganization that may constitute an indirect change of control of Radioactive Material License No. 47-19919-01 (“License”). The Licensee holds the License.

Knight Health Holdings LLC (“KHH”) and its affiliates intend to effect an internal reorganization that will indirectly transfer 100% of the equity interests in the Licensee from a wholly-owned direct subsidiary of KHH to a wholly-owned direct subsidiary of Lifepoint Health, Inc. (“LPNT”), an affiliate under common ownership with KHH (the “Reorganization”).¹ The Reorganization will be accomplished by transferring 100% of the equity interests of Knight Healthcare New-B LLC, Licensee’s parent, from a wholly-owned direct subsidiary of KHH, Knight Health II LLC, to a wholly-owned direct subsidiary of LPNT, LPNT CH Acquirer LLC (“Lifepoint”), effectively transferring 100% of the equity interests in the Licensee. The Reorganization is anticipated to take place on or about May 1, 2026. Organizational charts illustrating the parent company/ownership structure of the Licensee before and after the

¹ Prior to the current ownership structure of Licensee, LifePoint Health, Inc. was an indirect owner of Licensee. After the Reorganization, it will once again be an indirect owner of Licensee.

RECEIVED

By SMC4 at 12:59 pm, Mar 10, 2026

Page 2

Reorganization are attached hereto as Attachment A. To assist you in processing this request, enclosed please find the NUREG-1556 Change of Control Information attached hereto as Attachment B and a Confirmation Letter from LifePoint concerning the License as Attachment C.

The Reorganization will facilitate Licensee's ongoing provision of critical healthcare services. For pressing business reasons and public interest considerations, the Licensee requests expedited review and either: (a) a determination that the Reorganization is not a change of control concerning the License requiring the Regulator's approval; or (b) approval of an indirect change of control if the Regulator deems it necessary. Licensee requests either the determination or approval as soon as possible and in any event by April 17, 2026.

Following the Reorganization, Licensee will continue to conduct the same operations it is currently conducting, including the radioactive materials activities under the License. After the Reorganization, no planned changes to the Radiation Safety Officer, to that individual's duties relating to the licensed radioactive materials program ("Program"), to Licensee's licensed activities for the Program, or to the equipment used in the Program are currently contemplated. Both before and after the Reorganization, the Licensee will have the financial and technical qualifications needed to comply with the requirements of the License. The Reorganization will not result in any assets used for, or operations governing, the licensed material being transferred from Licensee. In addition, the Reorganization will not change Licensee's legal name or federal tax identification number.

Accordingly, pursuant to 10 C.F.R. § 30.34 and NUREG-1556, the Licensee submits this notification to obtain either the NRC's written determination that its consent is not needed in connection with the Reorganization or its written consent if needed. While the NRC may ultimately decide that the Reorganization is not a change of control requiring the NRC's approval, we are making this filing so NRC can make that decision and, if not, grant such approval.

If you need any additional information or have any questions concerning the Reorganization, please contact Maureen Crough (mcrough@sidley.com; 212.839.7323), one of Licensee's outside attorneys at Sidley Austin LLP for the Reorganization. If you would like, she could arrange a call to discuss this matter at your convenience.

Very truly yours,

Signed by:

Scott Graeser

SD2112275051472...

Scott Graeser

Vice President, Treasurer

Enclosures:

Attachment A: Pre- and Post-Reorganization Organizational Chart

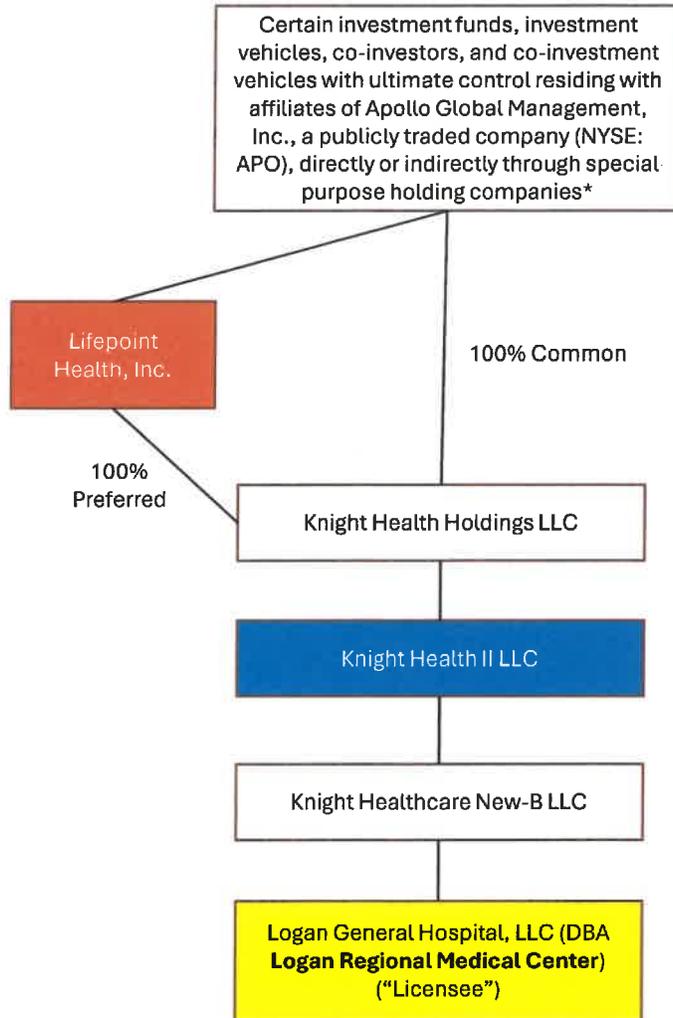
Attachment B: NUREG-1556 Change of Control Information

Attachment C: Confirmation Letter

ATTACHMENT A

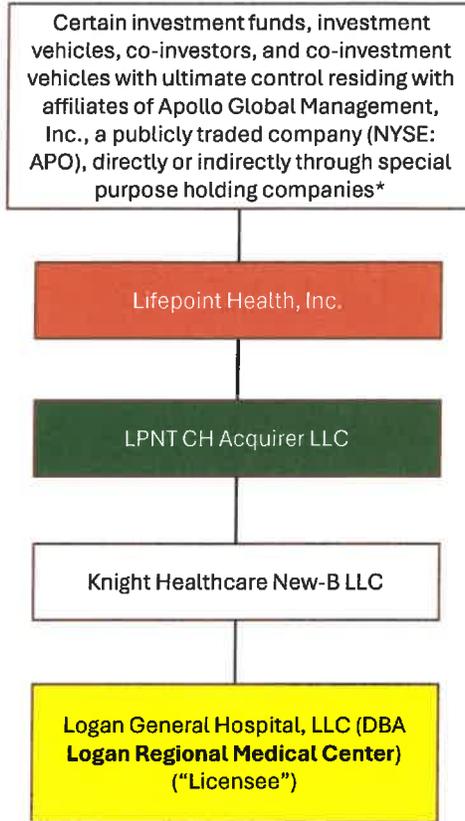
Pre- and Post-Reorganization Organizational Chart

Pre-Closing Organizational Chart



Note: All ownership percentages are 100% unless specifically noted otherwise.
*Officers, directors, employees and consultants hold less than 10% ownership interest in the aggregate, and no such individual holds more than 1% individually.

Post-Closing Organizational Chart



Note: All ownership percentages are 100% unless specifically noted otherwise.
*Officers, directors, employees and consultants hold less than 10% ownership interest in the aggregate, and no such individual holds more than 1% individually.

ATTACHMENT B

NUREG-1556 Change of Control Information

**Change of Control Information for
Logan General Hospital, LLC, d/b/a Logan Regional Medical Center
Radioactive Material License No. 47-19919-01**

- 1. Describe any planned changes in the organization, including but not limited to, transfer of stocks or assets and mergers, change in members on Board of Directors, etc. Provide the new licensee name, mailing address, and contact information, including phone numbers. Clearly identify when the amendment request is due to a name change only.**

Knight Health Holdings LLC (“KHH”) and its affiliates intend to effect an internal reorganization that will indirectly transfer 100% of the equity interests in the Licensee from a wholly-owned direct subsidiary of KHH to a wholly-owned direct subsidiary of Lifepoint Health, Inc. (“LPNT”), an affiliate under common ownership with KHH (the “Reorganization”).² The Reorganization will be accomplished by transferring 100% of the equity interests of Knight Healthcare New-B LLC, Licensee’s parent, from a wholly-owned direct subsidiary of KHH, Knight Health II LLC, to a wholly-owned direct subsidiary of LPNT, LPNT CH Acquirer LLC (“Lifepoint”), effectively transferring 100% of the equity interests in the Licensee. The Reorganization is anticipated to take place on or about May 1, 2026. Organizational charts illustrating the parent company/ownership structure of the Licensee before and after the Reorganization are attached hereto as Attachment A.

The charts identify the entities who do, or will have, a direct or indirect controlling interest in the Licensee. They do not identify the affiliates of the Licensee who do not have an ownership interest in it; that information is not likely relevant to this filing. If, though, the Regulator would like such information, we would be happy to discuss.

Licensee’s direct ownership, name, location, mailing address, radiation safety officer, operations and contact information with regard to the License will remain the same after the Reorganization. As often occurs with equity transfers, current directors and officers/senior managers of Licensee will step down after the equity transfer. The new directors and officers/senior managers will be installed by Lifepoint Health, Inc. Management, though, at the facility subject to the License will not change. Moreover, Licensee will continue to have control over the radiation safety program. No changes in personnel or duties related to the radiation safety program are currently contemplated.

- 2. Describe any changes in personnel or duties that relate to the licensed program. Include training and experience for new personnel and any changes in the training program.**

After the Reorganization, no such changes are currently contemplated. If such changes are contemplated in the future, any necessary notice to the Regulator will be made, or approval from the Regulator will be obtained, in connection with the License.

² Prior to the current ownership structure of Licensee, LifePoint Health, Inc. was an indirect owner of Licensee. After the Reorganization, it will once again be an indirect owner of Licensee.

- 3. Describe any changes in the location, facilities, equipment, radiation safety program, use, possession, waste management, or other procedures that relate to the licensed program.**

With regard to the License, the Reorganization will not result in any changes in the location, facilities, equipment, radiation safety program, use, possession, waste management or other procedures that relate to the radiation safety program.

- 4. Describe the status of the licensee's facilities, equipment, and radiation safety program, including any known contamination and whether decontamination will occur prior to transfer. Include the status of calibrations, leak tests, area surveys, wipe tests, training, quality control, and related records.**

With regard to the License, Licensee's facilities, equipment and radiation safety program are maintained in accordance with applicable law and there is not known contamination. Licensee currently maintains all records of its surveillance program, including surveys, wipes, and quality control, in compliance with the applicable regulations. After the Reorganization is consummated, the records will continue to be maintained in the same manner.

- 5. If current decommissioning funding plans ("DFP") will be changed as a result of the transfer, the revised DFP should be submitted. If other financial assurance documents will be changed as a result of the transfer, confirm that all financial assurance instruments associated with the license will be held in the transferee's name before the license is transferred, and as required by 10 CFR 30.35(f), the licensee must, within 30 days, submit financial instruments reflecting such changes.**

Not applicable; none of the above documents will change.

- 6. Confirm that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to the Regulator, as appropriate. These records include documentation of surveys of ambient radiation levels and fixed and/or removable contamination, including methods and sensitivity.**

Not applicable; none of the above documents will change.

- 7. Confirm that both transferor and transferee agree to transferring control of the licensed material and activity, and the conditions of transfer, and that the transferee has been made aware of any open inspection items and its responsibility for possible resulting enforcement actions.**

Licensee confirms that it and Lifepoint expressly agree to the transfer of potential indirect control of the licensed material and activity, and the conditions of transfer. A letter confirming agreement by Lifepoint is attached hereto as Attachment C. At this time, there are no known open inspection items related to the License. After closing of the Reorganization, Licensee will retain control of the licensed material and licensed activity.

- 8. Confirm that the transferee will abide by all constraints, conditions, requirements,**

representations, and commitments of the transferor or that the transferee will submit a complete description of the proposed licensed program.

The Reorganization will not create a new licensee and will not change any of Licensee's commitments under the License. Licensee will continue to abide by all constraints, conditions, requirements, representations and commitments of it under that License. Lifepoint states in the correspondence attached hereto as Attachment C that it will direct Licensee to abide by all constraints, license conditions, requirements, representations, and commitments identified in and attributed to the Licensee in the License.

* * * *

Based on the foregoing and other attached documents, Licensee respectfully requests either: (a) a determination that the Reorganization is not a change of control concerning the License requiring the Regulator's approval; or (b) approval of an indirect change of control if the Regulator deems it necessary. Thank you for your time and consideration of this expedited request.

Very truly yours,

Signed by:

5D2112275051472
Scott Graeser
Vice President, Treasurer

ATTACHMENT C

Confirmation Letter

LPNT CH Acquirer LLC
330 Seven Springs Way
Brentwood, Tennessee 37027

March 2, 2026

Via Email and Overnight Delivery Service
(with confirmation of delivery)

RidsRgn4MailCenter@nrc.gov

U.S. Nuclear Regulatory Commission
Region IV
Division of Nuclear Materials Safety
1600 E. Lamar Blvd.
Arlington, TX 76011-4511

Re: Expedited Review of Potential Indirect Change of Control re: Logan General Hospital, LLC, d/b/a Logan Regional Medical Center, Radioactive Material License No. 47-19919-01

Expedited Review of Potential Indirect Change of Control and Approval (If Needed) Requested As Soon As Possible, and in Any Event by April 17, 2026

To Whom It May Concern:

In accordance with 10 C.F.R. § 30.34 and the U.S. Nuclear Regulatory Commission (“NRC”), *NUREG-1556, Volume 15, Revision 1, Consolidated Guidance About Materials Licenses, Guidance About Changes of Control and About Bankruptcy Involving Byproduct, Source, or Special Nuclear Material Licenses* (“NUREG-1556”), this letter is filed to support the request of Logan General Hospital, LLC, d/b/a Logan Regional Medical Center (“Licensee”), dated March 2, 2026, (the “Request”) for the consent (if needed) of the U.S. Nuclear Regulatory Commission (“Regulator”) for the potential indirect change of control of Radioactive Material License No. 47-19919-01 (the “License”) to LPNT CH Acquirer LLC (“Lifepoint”). The potential indirect change of control of the License is expected to occur on or about May 1, 2026 in connection with an internal reorganization (“Reorganization”).

Lifepoint’s principal executive offices are in Brentwood, Tennessee. Lifepoint is a holding company that supports critical healthcare services. The Reorganization will allow Licensee to continue to provide critical healthcare services. Licensee and Lifepoint seek to close the Reorganization as soon as possible to facilitate Licensee’s continued provision of such services.

In support of the Request, Lifepoint states that:

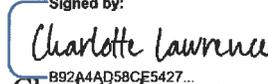
1. The individual identified below is authorized to file this letter with the Regulator on behalf of Lifepoint.

Page 2

2. Lifepoint agrees to the Reorganization and, as a result, to the potential indirect change of control of the licensed material and activity to Lifepoint in connection with the License.
3. Once the Reorganization is complete, Lifepoint, as the new indirect owner of Licensee, will direct Licensee to abide by all constraints, license conditions, requirements, representations, and commitments identified in and attributed to the License.
4. Lifepoint is aware that Licensee will be responsible for any open inspection items under the License and any resulting enforcement actions. At this time, Lifepoint understands that there are no such open inspection items and no resulting enforcement actions against Licensee.

If you need any additional information with respect to this letter or the Request, please contact Maureen Crough (mcrough@sidley.com; 212.839.7323), one of the attorneys at Sidley Austin LLP working on the Reorganization. We appreciate your attention to this matter.

Very truly yours,

Signed by:

B92A4AD58CE5427...
Charlotte Lawrence
Secretary

ORIGIN ID:VJIA (202) 736-8392
DUAN PRYOR
SIDLEY AUSTIN LLP
1501 K STREET, NW
WASHINGTON, DC 20005
UNITED STATES US

SHIP DATE: 06MAR26
ACTWT/GT: 0.50 LB
CAD: 2588812074/INET74535
BILL SENDER

TO **U.S. NRC, REGION IV**
1600 E LAMAR BLVD
DIV. OF NUCLEAR MATERIALS SAFETY
ARLINGTON TX 76011

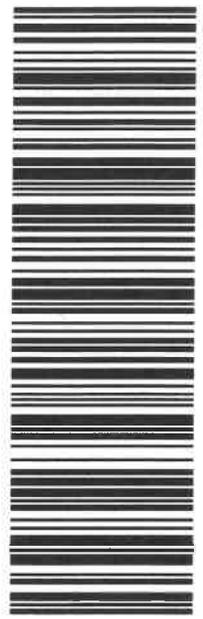
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