GODSPEED
CAPITAL

October 15, 2024

VIA EMAIL:

Scott Wilson
Senior Health Physicist
U.S. NRC Region I Division of Radiological Safety and Security
475 Allendale Road, Suite 102
King of Prussia, PA 19406-1415
E-mail: Scott.Wilson@nrc.gov

Re: Change of Control Notification Information – USNRC Materials License No. 47-35695-01 ("**NRC License**")

Dear Mr. Wilson:

As previously disclosed, on March 15, 2024, the former owners of Infrastructure Consulting & Engineering, LLC (the "**Company**") sold 100% of the outstanding equity interests of the Company to ICE USA Infrastructure, Inc., an affiliate of Godspeed Capital Management LP ("**Godspeed**"). Further to your discussion with the Company, we understand you are seeking clarification regarding Godspeed's role in the Company's NRC License pertaining to the Company's activities at its 320 Southview Drive, Suite 104D, Bridgeport, WV 26330 location (the "**Location**"). Godspeed has no intention of exercising control over, or otherwise participating in, the day-to-day operational activities at the Location, including without limitation in relation to materials/activities subject to the NRC License. The NRC License will remain with the Company, and all materials and related activities subject to the NRC License will remain under the Company's management control and authority.

If you have any questions or need additional information, please feel free to contact me at 917-826-1606.

Sincerely,

Douglas Lake
Douglas T. Lake, Jr.
Founder & Managing Partner
Godspeed Capital Management LP