NUCLEAR ENERGY LIABILITY INSURANCE NUCLEAR ENERGY LIABILITY INSURANCE ASSOCIATION

ENDORSEMENT TO CERTIFICATE NO. N -0058 FORMING PART OF MASTER POLICY NO. 1 NUCLEAR ENERGY LIABILITY INSURANCE (SECONDARY FINANCIAL PROTECTION)

It is agreed that:

- 1. On and after the Effective Date stated below, Item 1 of the Declarations, which are part of Certificate No. N -0058 originally issued to and signed by Duquesne Light Company, Ohio Edison Company and Pennsylvania Power Company with a <u>Certificate</u> Period beginning on August 1, 1977, as amended by Endorsement Nos. 4, 24, 31, 42, 53, 65 and 67, is further amended to read:
 - Item 1. Named insureds and addresses:
 - (a) Energy Harbor Nuclear Generation LLC
 c/o Treasury
 6555 Sierra Drive
 Irving, TX 75039
 - (b) Vistra Operations Company LLC
 c/o Treasury
 6555 Sierra Drive
 Irving, TX 75039
- 2. All past and future liabilities and obligations of Energy Harbor Nuclear Corp. under Certificate No. N -0058 are hereby transferred to and assumed by Vistra Operations Company LLC.
- 3. This endorsement amends none of the other provisions of the "CERTIFICATE OF INSURANCE, DECLARATIONS AND BOND FOR PAYMENT OF RETROSPECTIVE PREMIUMS" of said Certificate No. N -0058.

ACCEPTED BY:

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VISTRA OPERATIONS COMPANY LLC Bignature of Officer) Jhn B. Lana (Type or Print Name) <u>UP Finance and Asst. Treasurer</u> (Title) <u>04/15/2024</u> (Date)

This is to certify that this is a true copy of the original endorsement having the endorsement number and being made part of the Certificate of Insurance bearing the number designated hereon for insurance coverage under the Nuclear Energy Liability Policy (Secondary Financial Protection). No insurance is afforded hereunder.

im Palaia

Jim Palaia, Vice President – Underwriting, American Nuclear Insurers

Effective Date of this Endorsement:

Endorsement No.:

March 1, 2024 (12:01 A.M. Standard Time)

To form a part of Certificate No. N -0058

Issued to: Energy Harbor Nuclear Generation LLC and Vistra Operations Company LLC

Date of Issue: March 21, 2024

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For the subscribing companies in Palaio Countersigned by

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