

U.S. Nuclear Regulatory Commission ATTN: Document Control Desk 11555 Rockville Pike Rockville, MD 20852-2738

Subject: Oklo Inc. Licensing Project Plan: 4Q2023 Update

Oklo Inc. (Oklo) is submitting to the U.S. Nuclear Regulatory Commission (NRC) the Oklo Inc. Licensing Project Plan: 4Q2023 Update as Enclosure 2 to this letter. The updated plan is intended to follow conversations with NRC staff and management regarding identifying next steps in regulatory engagement and is submitted to support planning and alignment with the NRC on reports, meetings, and other pre-application items leading toward application submittals.

Oklo is requesting feedback on the topics and content outlined in this report to identify if there are additional areas the staff is interested in engaging in pre-application prior to application submittal.

In keeping with standard practice for licensing project plans and other non-technical planning documents, Oklo requests that Enclosure 2 be withheld in its entirety from public disclosure pursuant to 10 CFR §2.390, due to including detailed confidential and proprietary business information and strategy. Also enclosed is Oklo's affidavit attesting to the proprietary nature of the information enclosed.

If you have any questions or need any additional information, please contact us at regulatory@oklo.com or (650) 550-0127.

Sincerely,

Ross Moore

Director of Regulatory Affairs

Oklo Inc.

Enclosure: (1) Affidavit

(2) Oklo Inc. Licensing Project Plan: 4Q2023 Update

CC (with enclosure):

Donna Williams, Senior Project Manager, Division of Advanced Reactors and Non-Power Production and Utilization Facilities (DANU), Office of Nuclear Reactor Regulation

William Jessup, Chief, Division of Advanced Reactors and Non-Power Production and Utilization Facilities (DANU), Office of Nuclear Reactor Regulation