

December 11, 2023

Materials Licensing Branch *Attn: Frank P. Tran* U.S. Nuclear Regulatory Commission, Region III 2443 Warrenville Rd., Suite 210 Lisle. IL 60532

SUBJECT: POINT BIOPHARMA USA INC. NOTICE OF NON-CONSUMMATION OF THE PLANNED MERGER WITHIN 30 DAYS

Dear. Mr. Tran,

On October 3, 2023, POINT Biopharma USA Inc. ("Point USA") submitted to the Nuclear Regulatory Commission ("NRC") a request for written consent to an indirect transfer of control of NRC Materials License number 13-35593-01. The NRC's Written Consent to Indirect License Transfer dated as of November 13 ("Written Consent"), directed Point USA to notify NRC in the event that the transaction will not be consummated within 30 days of the Written Consent. This letter serves as notice to the NRC that the transaction will not be consummated within 30 days of the written notice because the conditions to closing have not yet been satisfied.

If you have any questions or comments pertaining to this notice, please contact Point USA's counsel for nuclear regulatory matters, M. Stanford Blanton, at Balch & Bingham LLP (205-226-3417, <u>sblanton(a,balch.com</u>).

Kind Regards,

Electronically signed by: Michael Abel Reason: I am the Author Date: Dec 11, 2023 07:49

Michael Abel

RECEIVED DEC 1 2 2023