

Brad Berryman
President and
Chief Nuclear Officer

Susquehanna Nuclear, LLC
769 Salem Boulevard
Berwick, PA 18603
Tel. 570.542.2904 Fax 570.542.1504
Brad.Berryman@TalenEnergy.com



May 17, 2023

Attn: Document Control Desk
U. S. Nuclear Regulatory Commission
Washington, DC 20555-0001

10 CFR 50.80
10 CFR 50.90
10 CFR 72.50

**SUSQUEHANNA STEAM ELECTRIC STATION
NOTIFICATION OF COMPLETION OF
EMERGENCE FROM BANKRUPTCY
PLA-8067**

**Docket No. 50-387
50-388
and 72-28**

- References: 1) Susquehanna letter to NRC: "Application for Order Approving Indirect Transfer of Control of Licenses and Approving Conforming License Amendments (PLA-8015)," dated September 29, 2022 (ADAMS Accession No. ML22272A604)*
- 2) Order, Susquehanna Nuclear, LLC (Susquehanna Steam Electric Station, Units 1 and 2 and associated independent spent fuel storage installation), "Order Approving Indirect Transfer of Licenses and Draft Conforming License Amendments," dated March 30, 2023 (ADAMS Accession No. ML23073A071)*
- 3) Susquehanna letter to NRC: "Notification of Planned Closing Date and Information Identified in March 30, 2023 Order (PLA-8066)," dated May 8, 2023 (ADAMS Accession No. ML23128A317)*

In Reference 1, Susquehanna Nuclear, LLC ("Susquehanna Nuclear"), acting on behalf of itself and certain Unsecured Creditors (as defined in Reference 1) of Talen Energy Supply, LLC ("Talen Energy Supply") (collectively, the "Applicants"), submitted a request pursuant to Section 184 of the Atomic Energy Act of 1954, as amended, 10 CFR 50.80, and 10 CFR 72.50 for U.S. Nuclear Regulatory Commission ("NRC") consent to the indirect transfer of control of Susquehanna Nuclear's interests in Facility Operating License Nos. NPF-14 and NPF-22 for the Susquehanna Steam Electric Station ("SSES") Units 1 and 2, as well as the general license for the SSES Independent Spent Fuel Storage Installation ("ISFSI") (the "Application").¹ In addition, Applicants requested conforming administrative license amendments to reflect a

¹ As noted in the Application, Allegheny Electric Cooperative owns a 10% share of SSES. There are no proposed changes to Allegheny Electric Cooperative's ownership share of SSES in this request.

change in the entity responsible for providing a financial support agreement to Susquehanna Nuclear.

As detailed in the Application, commencing on May 9, 2022, Talen Energy Supply and certain of its subsidiaries each filed a voluntary case under Chapter 11 of Title 11 of United States Code in the United States Bankruptcy Court for the Southern District of Texas (“Chapter 11 Cases”). The need for NRC consent was based upon the comprehensive restructuring of Talen Energy Supply under the Chapter 11 Cases. On December 15, 2022, the United States Bankruptcy Court for the Southern District of Texas confirmed a Joint Plan of Reorganization to resolve the Chapter 11 Cases.

In Reference 2, the NRC granted its consent to the requested indirect transfer of control. The NRC also approved the requested conforming administrative license amendments, to be issued and made effective when the proposed indirect transfer was completed. In Reference 3, in fulfillment of the conditions of Reference 2, Susquehanna Nuclear provided the NRC with certain required information, including specifying that the parties expected to complete the proposed transactions contemplated under the Joint Plan of Reorganization on May 17, 2023.

Susquehanna Nuclear hereby notifies the NRC that, consistent with Reference 3, the transactions contemplated under the Joint Plan of Reorganization were completed earlier today, May 17, 2023. Susquehanna Nuclear respectfully requests that the NRC issue conforming administrative license amendments.

There are no new or revised regulatory commitments contained in this submittal.

Should you have any questions regarding this submittal, please contact Ms. Melisa Krick, Manager – Nuclear Regulatory Affairs, at (570) 542-1818.

I declare under penalty of perjury that the information in this Application pertaining to Susquehanna Nuclear and Talen Energy Supply is true and correct to the best of my knowledge and belief.

Executed on May 17, 2023.

A handwritten signature in blue ink, appearing to read 'B. Berryman', followed by a long horizontal line.

B. Berryman

Copy: Director, Office of Nuclear Reactor Regulation
NRC Region I
Mr. C. Highley, NRC Senior Resident Inspector
Ms. A. Klett, NRC Project Manager
Mr. M. Shields, PA DEP/BRP