From: <u>Ullrich, Betsy</u>

To: daniel.stenger@hoganlovells.com
Cc: Matsick, Rob; Fishman, Stephanie B.

Subject: indirect change of control of Mirion"s NRC license

Date: Wednesday, September 01, 2021 9:03:00 AM

Mr. Stenger,

You are listed in the June 29, 2021, letter as the person to contact if more information is needed. There are three areas for which additional information is needed. According to the simplified organization chart, Mirion (Canberra) [the licensee] is currently owned by Mirion Technologies, Inc. which, in turn, is owned by Mirion Technologies (TopCo), Ltd.. Charterhouse Capital Partners LLP is the current indirect owner of Mirion Technologies (TopCo), Ltd., which is undergoing an acquisition to become a publicly owned company indirectly owned by GSAH. Based on the organization chart and the discussion in the letter, it appears that the transferor is Charterhouse Capital Partners LLP and the transferee is GSAH. Mirion (Canberra) is indirectly transferred from Charterhouse to GSAH. If this is not correct, please explain.

- 1. According to the information, Mirion Technologies (TopCo), Ltd that will become a publicly traded company under GSAH, and it will become Mirion Technologies, Inc. Please explain what will happen to the current Mirion Technologies, Inc.
- 2. Several of the items in the letter state "Mirion and the licensee confirm that..." although the statement refers to the transferor, which appears to be Charterhouse Capital Partners LLP, and the transferee, which appears to be GSAH. We require confirmation that the transferee is aware of the requirements of the NRC license.
- 3. Does the transferee, GSAH, currently possess [directly por indirectly] any companies which possess an NRC or Agreement State license? If so, please you provide the name of the company and the license number. If not, please provide me with contact information for persons from this group that may be able to provide information we require from persons who are not current licensees.

Thank you for you attention to this matter, You may contact me by email (best) or cell phone 240-704-4575 if you need to discuss this with me. Please do not leave a message on the cell phone number as I am unable to retrieve messages there. If you send an email with a contact number, I will call you.

Betsy

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