

November 9, 2020

Jacqueline D. Cook, Senior Health Physicist  
Nuclear Materials Safety Branch B  
U.S. Nuclear Regulatory Commission  
Region IV  
1600 E. Lamar Blvd.  
Arlington, TX 76011-4511

**Re: Radioactive Material License 40-32477-01**

Dear Ms. Cook:

DMS Health Technologies (“DMS”) holds the above-referenced radioactive material license with the U.S. Nuclear Regulatory Commission.

Project Rendezvous Acquisition Corporation, (“PRAC”), the parent company of DMS Health Technologies, Inc. (“DMS”), is the holder of the above-reference radioactive material license. PRAC owns all the stock DMS and Project Rendezvous Holding Corporation (“PRHC”) owns all the stock of PRAC. The stockholders of PRHC are proposing to sell 100% of their stock ownership in PRHC to Knob Creek Acquisition Corporation. This purchase agreement was signed on October 30, 2020.

DMS wishes to expedite this request as soon as possible for completion of this transaction.

If you have any questions, please do not hesitate to contact me at 605-366-3358 or [mary.hennings-frank@dmshealth.com](mailto:mary.hennings-frank@dmshealth.com).

Kind Regards,



Mary Hennings-Frank, B.S., CNMT  
Corporate Radiation Safety Officer  
DMS Health Technologies

cc: Patrick Doyle, President, Knob Creek Acquisition Corporation  
Matt Molchan, CEO, DMS Health Technologies  
Adam Finerman, Olshan

**DMS HEALTH TECHNOLOGIES  
NRC RAM LICENSES 40-32477-01**

- 1. Provide a complete description of the transaction (i.e., transfer of stocks or assets, or merger). Indicate whether the name has changed and include the new name. Include the name and telephone number of a licensee contact who U.S. Nuclear Regulatory Commission may contact if more information is needed.**

A. Description of the transaction:

DMS Health Technologies, Inc. (“DMS”) is the holder of the above-referenced NRC radioactive material license. Project Rendezvous Acquisition Corporation, (“PRAC”), a Delaware corporation, owns all the stock DMS. Project Rendezvous Holding Corporation (“PRHC”), in turn, owns all the stock of PRAC. The stockholders of PRHC are proposing to sell 100% of their stock ownership in PRHC to Knob Creek Acquisition Corporation. Knob Creek Acquisition Corporation’s official address is 564 North Knob Creek Road, Seymour, TN 37865.

Please note the following concerning the stock sale:

- There will be no change in DMS’ corporate structure, name, or status.
- Nothing on the face of DMS’ current RAM license will change.
- None of the assets, business or operations of DMS itself will change in the transaction.
- No changes in personnel or duties are planned or expected.
- No changes in the organization, location, facilities, equipment, or procedures are planned or expected.
- No change in the surveillance program is planned or expected.
- No facilities will be decommissioned and all records concerning each facility will remain with DMS as applicable.

Contact information for Knob Creek Acquisition Corporation is as follows:

Attn: Patrick Doyle, CEO  
564 North Knob Creek Road  
Seymour, TN 37865  
Telephone: 865-300-8588  
[pjdoyle@dirs2u.com](mailto:pjdoyle@dirs2u.com)

The point of contact for the license holder DMS will not change.

B.  No name change

New name of licensed organization: \_\_\_\_\_

C.  No change in contact

New contact: \_\_\_\_\_

New telephone number: \_\_\_\_\_

2. **Describe any changes in personnel or duties that relate to the licensed program. Include training and experience for new personnel.**

A.  No changes in personnel having control over licensed activities.

Changes in personnel having control over licensed activities (e.g. officers of a corporation):

B.  No changes in personnel named in the license.

Changes in personnel named in the license (e.g. RSO, AUs) - including training, experience and responsibilities:

3. **Describe, in detail, any changes in the organization, location, facilities, equipment or procedures that relate to the licensed program.**

Organization:

Equipment:

Location:

Procedures:

Facility:

Not applicable (No changes)

4. **Describe the status of the surveillance program (i.e., surveys, wipe tests, quality control) at the present time and the expected status at the time that control is to be transferred.**

A. Description of the status of all surveillance program

All required surveillance has been performed and documented.

B. Surveillance Items & Records: calibrations, leak tests, surveys, inventories, and accountability requirements will be current at the time of transfer

Yes  No (explain)

5. **Confirm that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to NRC as appropriate. These records include documentation of surveys of ambient radiation levels and fixed and/or removable contamination, including methods and sensitivity.**

Records transferred to:

New licensee  License Termination

Not applicable (DMS will remain the licensee)

**6. Confirm that the transferee will abide by all constraints, conditions, requirements and commitments of the transferor or that the transferee will submit a complete description of the proposed licensed program.**

Description of proposed licensed program attached

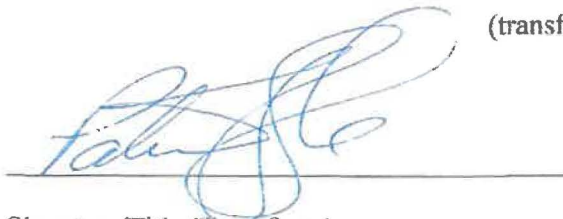
OR

**Knob Creek Acquisition Corporation** will abide by all constraints, conditions

(transferee)

Requirements and commitments of **Digirad Imaging Corporation**.

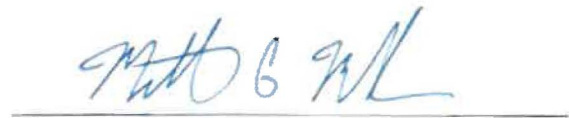
(transferor)



Signature/Title (Transferee)

11/4/2020

Date



Signature/Title (Transferor)

11/2/2020

Date

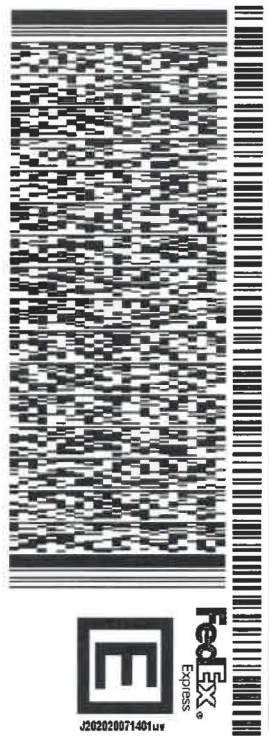
ORIGIN:DF-SDA (805) 366-3358  
MARY HENNINGS-FRANK  
DMS HEALTH TECHNOLOGIES  
109 S. PETRO AVE  
SIOUX FALLS, SD 57107

UNITED STATES US

SHIP DATE: 07NOV20  
ACTWGT: 1.00 LB  
CAD: 8142B43INET4280  
BILL SENDER

TO JACQUELINE COOK, SENIOR HP  
U.S. NUCLEAR REGULATORY COMMISSION  
NUCLEAR MATERIALS SAFETY, REGION IV  
1600 E. LAMAR BOULEVARD  
ARLINGTON TX 76011  
(805) 366-3358  
REF: PC37, PC28, PCI5, SOUXFALLSN  
INV. PO. DEPT.

56B.J5/BAB9/B766



TRK# 7720 2104 8700  
0201

MON - 09 NOV 10:30A  
PRIORITY OVERNIGHT

XHFWHA

76011  
TX-US DFW



**After printing this label:**

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

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