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November 10, 1997

VIA TELECOPY AND FIRST CLASS MAIL

Mr. James Mallauer
United States Nuclear Regulatory Commission
Region III
801 Warrenville Road
Lisle, Illinois 60532-4351

RE: Materials License Number 34-26065-01

Dear Mr. Mallauer:

On October 31, 1997, I submitted to Mr. Charles Gill of your office two sets of documents relating to the anticipated change in "ownership and control", as defined by the Nuclear Regulatory Commission, of GenLime Group, L.P., the licensee of Materials License Number 34-26065-01. The documents addressed the information required in the Nuclear Regulatory Commission Document "Information Needed for Change of Ownership Application".

Based on the substance of your conversation today with David Michalak of GenLime Group, L.P., I request that you disregard the set of documents relating to the proposed transaction involving American Carbonate Rock, Inc. Those documents consist of a letter from Mr. Gary Childress to Mr. Gill dated October 30, 1997 that had as an attachment marked Exhibit B, a letter from Mr. Stuart E. Wolfe to Mr. Gill dated October 27, 1997. I request that you either keep those documents in your file or return them to me at the above address.

Consequently, I would appreciate your prompt review of the set of documents relating to the proposed transaction involving the redemption of partnership interests by the licensee and Philip J. Senechal. Those documents consist of a letter from Mr. Gary Childress to Mr. Gill dated October 30, 1997 that had as an attachment marked Exhibit B, a letter from Mr. Philip J. Senechal to Mr. Gill dated October 24, 1997.

Closing for the proposed transaction is scheduled to begin on November 13, 1997. I appreciate your willingness to provide verbal consent to the change on November 13, 1997.

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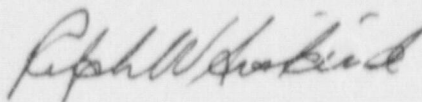
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understand that a written consent will follow. I will notify you when closing has been completed.

If you have any questions, please call me at the above number or David Michalak at (419) 855-8336.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Ralph W. Siskind".

Ralph W. Siskind
For WOLF, BLOCK, SCHORR and SOLIS-COHEN LLP

RWS/jt