

HOMESTAKE MINING COMPANY

650 CALIFORNIA STREET - 9TH FLOOR

SAN FRANCISCO, CALIFORNIA 94108

January 25, 1983

CABLE: HOMESTAKE  
TELEPHONE (415) 981-8150

Mr. Russell M. Rhoades, Director  
New Mexico Environmental Improvement Division  
P.O. Box 968  
Santa Fe, NM 87504-0968

re: Homestake Mining Company  
Grants Uranium Operations  
Source Material License  
Financial Assurance

Dear Mr. Rhoades:

In satisfaction of Homestake's undertakings to furnish information in connection with the financial assurances provided by Homestake for its Grants uranium operations, I attach a conformed copy of Homestake's Form 8-K Report to the Securities and Exchange Commission. The Report announces a two-for-one stock split declared by Homestake's Board on January 21.

Very truly yours,

*William G. Langston*

William G. Langston  
Corporate Counsel

WGL:bpl  
Attach. (Form 8-K Report)

cc: H. C. Harvey

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of Report: January 21, 1983

Commission File Number: 1-1235

HOMESTAKE MINING COMPANY

(Exact name of registrant as specified in its charter)

California

(State or other jurisdiction  
of incorporation)

94-0500470

(I.R.S. Employer  
Identification No.)

650 California Street  
San Francisco, California 94108  
(415) 981-8150

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(Address, including zip code, and telephone number,  
including area code of registrant's principal  
executive offices)

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ITEM 5. Other Events.

On January 21, 1983, the Board of Directors of the Corporation, authorized a two-for-one stock split with respect to its Common Stock, \$1.00 par value, for shareholders of record at the close of business on February 7, 1983. Further information with respect to the stock split is incorporated herein by reference to the Company's press release, dated January 21, 1983, filed as Exhibit 21 to this Form 8-K Report.

ITEM 7. Exhibits.

(21) Press release, dated January 21, 1983.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

January 21, 1983

HOMESTAKE MINING COMPANY

By DOUGLAS L. DRUMWRIGHT  
Douglas L. Drumwright  
Vice President and  
Chief Financial Officer



EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Exhibit</u>	<u>Sequentially Numbered Page</u>
(21)	Press Release, dated January 21, 1983	4

FOR IMMEDIATE RELEASE

HOMESTAKE MINING DECLARES

TWO-FOR-ONE STOCK SPLIT

SAN FRANCISCO, CA, January 21, 1983 -- The Board of Directors of Homestake Mining Company today declared a two-for-one stock split payable on March 14, 1983 to shareholders of record on February 7, 1983.

Harry M. Conger, chairman, president and chief executive officer, commented that the stock split reflected the company's policy of declaring stock dividends to maintain a favorable trading range for the company's common shares. Homestake declared a three-for-two stock split in May, 1980.

The two-for-one split will increase the number of outstanding shares of Homestake's common stock to approximately 35.5 million shares, Mr. Conger noted.

In a separate action, the Directors declared a regular quarterly dividend of 10 cents a share payable February 22, 1983 to shareholders of record on February 4, 1983. The company noted that the quarterly dividend payment would be made on a pre-split basis.