

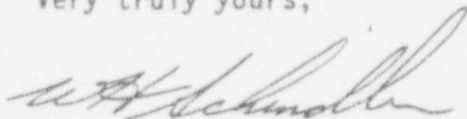
March 22, 1993

Mr. Robert M. Bernero
Director
Office of Nuclear Material
Safety and Safeguards
U.S. Nuclear Regulatory Commission
One White Flint North Bldg.
11555 Rockville Pike
Rockville, Maryland 20852

Subject: CHEMICAL BANK LETTER OF CREDIT

Attached is the General Electric's March 17, 1993 Chemical Bank Letter of Credit and Trust Agreement-Schedule A. The amount is \$36.8 million with an expiration date of March 23, 1994.

Very truly yours,



W.H. Schindler, Manager
Government Finance

Attachment

GENERAL ELECTRIC COMPANY
TRUST AGREEMENT SCHEDULE

(\$ IN THOUSANDS)

U.S. NUCLEAR REGULATORY
COMMISSION
LICENSE NUMBER
DPR-1

NAME AND ADDRESS
OF LICENSEE

GENERAL ELECTRIC CO;
GE NUCLEAR ENERGY;
175 CURTNER AVENUE;
SAN JOSE, CALIFORNIA
95125

ADDRESS OF LICENSED
ACTIVITY

GE NUCLEAR ENERGY;
VALLECITOS NUCLEAR
CENTER; 6705
VALLECITOS ROAD
PLEASANTON, CALIFORNIA
94566

COST ESTIMATES FOR
REGULATORY ASSURANCE
DEMONSTRATED BY THIS
AGREEMENT

\$ 7 100

R-33	"	"	"	"	800
TR-1	"	"	"	"	13 400
DR-10	"	"	"	"	10 600
SNM-960	"	"	"	"	750
SNM-1097	"	"	GE NUCLEAR ENERGY CASTLE HAYNE ROAD WILMINGTON, NORTH CAROLINA 28401	"	750
3400054-04	GE LIGHTING 1975 NOBLE ROAD CLEVELAND, OH 44112	"	GE LIGHTING 1975 NOBLE ROAD CLEVELAND, OH 44112	"	750
3400054-05	"	"	"	"	750
SMB-191	"	"	"	"	750
STB-53	GE AIRCRAFT ENGINE 1 JIMSON ROAD CINCINNATI, OH 45215	"	GE AIRCRAFT ENGINE 1 JIMSON ROAD CINCINNATI, OH 45215	"	750

GENERAL ELECTRIC COMPANY
TRUST AGREEMENT SCHEDULE

(\$ IN THOUSANDS)

U.S. NUCLEAR REGULATORY
COMMISSION
LICENSE NUMBER
SUB-831

NAME AND ADDRESS
OF LICENSEE

GENERAL ELECTRIC
GE AEROSPACE
P.O. BOX 8553
PHILADELPHIA, PA 19101

ADDRESS OF LICENSED
ACTIVITY

GE AEROSPACE
3198 CHESTNUT STREET
401 E. HUNTING PARK AVE.
PHILADELPHIA, PA
130 GODDARD BLVD,
970 PULASKI ROAD,
780 VANDENBURT ROAD,
KING OF PRUSSIA, PA
& AT TEMPORARY JOB SITES OF THE
LICENSES ANYWHERE IN THE US

COST ESTIMATES FOR
REGULATORY ASSURANCE
DEMONSTRATED BY THIS
AGREEMENT

124

37-02006-09

GE AEROSPACE
P.O. BOX 8555
PHILADELPHIA, PA 19101

GE AEROSPACE
780 THIRD AVENUE
KING OF PRUSSIA, PA

123

37-02006-05

SPACE SYSTEMS DIVISION
P.O. BOX 8555
PHILADELPHIA, PA 19101

GE SPACE SYSTEMS DIVISION
VALLEY FORGE SPACE CENTER
VALLEY FORGE, PA

123

RESERVE

30

TOTAL

\$36,800