Mr. C. Lance Terry TU Electric Group Vice President, Nuclear Attn: Regulatory Affairs Department P. O. Box 1002 Glen Rose, TX 76043

SUBJECT: PROPOSED RESTRUCTURING OF TEXAS UTILITIES COMPANY TO FACILITATE THE ACQUISITION OF ENSERCH CORPORATION (TAC NOS. M96578 AND M96579)

Dear Mr. Terry:

Pursuant to 10 CFR 50.80, your September 20, 1996, letter and its enclosures describe the proposed corporate restructuring of Texas Utilities Company to facilitate the acquisition of ENSERCH Corporation. We are reviewing the information and have requested the Office of the Federal Register to publish the enclosed notice.

Sincerely,

ORIGINAL SIGNED BY:

Timothy J. Polich, Project Manager Project Directorate IV-1 Division of Reactor Projects III/IV Office of Nuclear Reactor Regulation

Docket Nos. 50-445 and 50-446

Enclosure: Federal Register Notice

cc w/encl: See next page

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## NUCLEAR REGULATORY COMMISSION

WASHINGTON, D.C. 20555-0001

November 6, 1996

Mr. C. Lance Terry

TU Electric

Group Vice President, Nuclear

Attn: Regulatory Affairs Department

P. O. Box 1002

Glen Rose, TX 76043

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Mr. C. Lance Terry TU Electric Company

cc:

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