



In reply refer to:
266/2

September 9, 1992

Director, Office of Nuclear Material
Safety and Safeguards
U.S. Nuclear Regulatory Commission
Washington DC 20555

Gentlemen:

I am the Chief Executive Officer of General Atomics, a Corporation. General Atomics is located at 3550 General Atomics Court in San Diego, California. This letter is in support of this firm's use of the financial test to demonstrate financial assurance, as specified in 10 CFR Parts 50 and 70.

General Atomics is currently a going concern. The audited consolidated financial statements for its most recently completed fiscal year, December 31, 1991, reported a positive tangible net worth of \$52 million.

General Atomics is not required to file a Form 10K with the U.S. Securities and Exchange Commission for the current fiscal year which ends December 31, 1992.

I hereby certify that the content of this letter is true and correct to the best of my knowledge.

Sincerely,

James N. Blue
Chairman and Chief Executive Officer
General Atomics

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3.3 Letter from Chief Financial Officer Including
Cost Estimate and Financial Test: Alternative I