



40-8903

April 6, 1994

Mr. Ramon E. Hall  
Director  
U.S. Nuclear Regulatory Commission  
730 Simms Street, Suite 100  
Golden, CO 80401



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Annual Report Form 10-K Fiscal Year 1993

Dear Mr. Hall:

Enclosed is a copy of the Annual Report Form 10-K with financial statements for Homestake Mining Company for the year ended December 31, 1993 and a copy of the definitive proxy statement for the 1993 Annual Meeting.

Very truly yours,

*Fred Hewett*  
Fred Hewett  
Assistant Controller

Enclosure

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