



**Royal Bank of Canada**  
30 Hudson Street  
28th Floor  
Jersey City, NJ 07302-4699  
Telephone: 212-428-6298

Date: May 30, 2019

Irrevocable Standby Letter of Credit No.: [REDACTED]  
Date of Issue: February 25, 1998  
Currency and Amount: USD50,664,645.00  
Expiration Date: March 27, 2020  
Place of Expiry: At our office

|   |   |
|---|---|
| <b>BENEFICIARY:</b><br>State of Nebraska<br>Nebraska Department of Environmental<br>Quality<br>P.O. Box 98922<br>Lincoln, Nebraska<br>Attention: Director | <b>APPLICANT:</b><br>Crow Butte Resources, Inc.<br>550 N Poplar Street<br>Suite 100<br>Casper, WY 82601 |
|---|---|

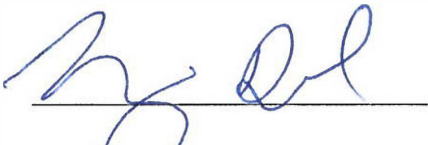

Ladies and Gentlemen:

The above-mentioned Letter of Credit is hereby amended as follows:

1. The amount is increased by USD2,924,198.00 to a new amount available for drawing USD50,664,645.00 (United States Dollars Fifty Million Six Hundred Sixty-four Thousand Six Hundred Forty-five and 00/100).

All other terms and conditions remain unchanged.

**ROYAL BANK OF CANADA**

  
 **Nigel Delph**  
AUTHORIZED SIGNATORY

  
 **Charleen Tran**  
AUTHORIZED SIGNATORY