



PUBLIC

34-06943-01

Nuclear Regulatory Commission
801 Warrensville Road
Lisle, Illinois 60532
Attn. Sam Mulay

Dear Sam,

This letter is a follow-up to our phone conversation on Jan. 17, 1994. We wanted to advise you that our company filed for Chapter 11 reorganization on August 17, 1993. We were not aware that we were required to notify the Nuclear Regulatory Commission until we talked on Tuesday. In accordance with Nuclear Regulatory Commission Rule 30.34H1 we are making you aware of our reorganization under the Chapter 11 rules. All of the same personnel and safety programs have been followed and are being followed. Any questions or concerns on these matters can be directed to myself (Richard J. Sammons) or Chris Small. Thank You.

Respectfully Submitted,

Richard J. Sammons Senior V. P.

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