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Wendell B. Jones

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Influence Of The Magnetomechanical Effect In Testing Of Inductively
Heated Ferritic Steel

Wendell B. Jones
Member, Technical Staff
Sandia National Laboratories
Albuquerque, New Mexico 87185

ABSTRACT

The use of a thermocouple spot welded to a specimen shoulder for temperature control in induction heated elevated temperature mechanical tests of ferritic alloys has been found inadequate to provide an unvarying temperature in the specimen gage. The magnetomechanical effect sufficiently alters the inductive coupling to produce both temperature cycling of +15K-50K and an overall cooling of 10K with mechanical cycling. These temperature changes can dominate the apparent strain measurements under conditions of limited plasticity.

INTRODUCTION

Several methods to heat metal specimens for elevated temperature mechanical testing are commonly used: conduction heating, radiant heating and induction heating. Induction heating is often used when the test apparatus is incompatible with bulky tube or lam-shell type furnaces. The convenience of producing high temperatures by using a simple small copper coil is offset by the difficulty in attaining and maintaining a constant temperature and a flat temperature profile. Often in testing it is desirable not to spot weld a thermocouple directly to the gage section of a specimen since this "flaw" would influence the failure. The alternative for temperature control is to spot weld a thermocouple to the specimen shoulder and use a dummy specimen with several spot welded thermocouples to determine appropriate controller set point is to get the desired gage temperature.

This procedure has been found to be inadequate in providing an unvarying test temperature for inductively heated ferritic steels during mechanical heating. The ferromagnetism of the 0.5 pct to 12 pct chromium ferritic steels of interest introduces the opportunity for several related magnetic effects to influence the temperature. Using the induction method, the specimen is heated by resistive eddy currents which are generated by the high frequency alternating current in the copper coil which surrounds it. The eddy current power consumption per unit surface area of a cylinder in a longitudinal field is:

$$p = \frac{H_m^2 (\mu \rho f)^{1/2}}{4\pi} \quad (1)$$

where H_m is the amplitude of the field oscillating at frequency f , μ is the magnetic permeability and ρ is the electrical resistivity. The magnetic permeability of ferritic steels is large, about 600-1100², and any experimental variable that influences the permeability would have a marked effect on the

power absorbed and, in turn, the temperature of the specimen. This is in contrast to the paramagnetic behavior of the austenitic stainless steels for which the permeability is about 1.008 and can be altered by only a few percent at most³. For the ferritic steels, the temperature of the specimen actually shows a stress dependence for both the permeability (magnetomechanical effect) and the resistivity (elastoresistance effect).¹

Both the magnetomechanical and elastoresistive effects are manifestations of magnetostriction. Just as magnetizing an alloy can change its dimensions, straining a specimen can change its magnetization. Figure 1 shows the effect of stress on the permeability for a nickel alloy with positive magnetostriction similar to iron above 400K.^{1,3} The quantity $\lambda_s = \Delta l/l$, the saturation magnetostriction for polycrystalline iron is about $+10 \times 10^{-6}$ at typical elevated test temperatures of 800 to 900K.^{3,4} No data are available for the magnetostriction of dilute ferritic Fe-Cr alloys.

The electrical resistivity of a ferromagnetic alloy in a magnetic field is also influenced by stress. For alloys having positive magnetostriction, tensile stresses produce an increase in resistivity of a few percent and vice versa for compressive stresses.¹ While this effect is small, its influence on the eddy current power consumption is multiplicative with the magnetomechanical effect on μ which also increases due to tensile stress.

The exact influence these phenomena have on the gage temperature has not been determined analytically since the heat losses from the specimen cannot be calculated accurately. Instead, the overall effect has been measured in a mechanical test system under several conditions to characterize the temperature response.

EXPERIMENTAL MATERIALS AND TECHNIQUES

A straight sided cylindrical fatigue specimen of a Modified 9Cr - 1Mo ferritic steel* was used for quantitative measurements. Similar effects have been noted in both 2 1/4 Cr and 12 Cr ferritic steel specimens. The Curie temperature for all these alloys is between 1025 and 1075K², well above the test temperatures of 800 to 900K commonly encountered. The specimen was machined from a 25mm thick plate with the axis of the specimen transverse to the plate rolling direction. The plate was supplied in the normalized and tempered condition having a microstructure of fine, tempered martensite laths and fine carbide precipitates.

The specimen and induction heating coil arrangement used is typical of that in other laboratories⁵. The coil used here contains a reverse wound center loop to help eliminate any temperature peak at the center of the specimen. Most of the results described here were gathered with a control thermocouple welded to the shoulder and a thermocouples spot recording thermocouple welded to the gage section. It should be noted that temperature control by neither of these thermocouples would result in a constant applied field amplitude during mechanical testing since the stress in the shoulder changes when the applied load changes just as the stress in the gage changes. The diameters of the shoulder and gage sections are 12.7mm and 6.4mm respectively and thus the stresses are always in the ratio of 1:4. It is this factor of 4 difference in stress between shoulder and gage which accounts for the observed variation in gage temperature during stressing while the controller maintains a constant shoulder temperature. All the temperature data reported here are from the thermocouples spot welded to the gage section.

*Composition: 8-9.5 pct Cr, 0.85-7.05 pct Mo, 0.08-0.12 pct C, 0.30-0.60 pct Mn,
0.20-0.50 pct S

RESULTS AND DISCUSSION

Small step changes in stress were used to characterize the magnetomechanical effect for this ferritic alloy in terms of a steady state relationship between elastic stress and gage temperature. The temperature of this test series was controlled from the shoulder. The stress was cycled between ± 150 MPa in steps of 12.5 MPa up to 75 MPa and 25 MPa up to 150 MPa; each step level was held for 2-4 minutes to allow for temperature stabilization. Figure 2 shows that the gage temperature varies $+15\text{K}$, -50K over this range of stresses. The slight hysteresis present indicates that 4 minutes was not sufficient to produce steady state. The asymmetry of the temperature response may be due to an intrinsic asymmetry in the magnetomechanical^{1,3} effect together with a contribution from the presence of conductive and radiative cooling.

When the continuously cycling response in Figure 3 is examined, several effects are observed. Shown here are the temperature histories from stress controlled cycles of different cyclic periods (t_c). Also plotted are the data from Figure 2 representing the steady state response (labeled $t_c = \infty$). When the cycle time is decreased, the thermal mass of the specimen causes the magnitude of the temperature change to decrease and a phase shift between the stress and temperature cycles to occur. In addition, the biased nature of the magnetomechanical effect leads to an overall cooling trend in the gage temperature. Figure 4 shows that when $t_c = 4\text{s}$ the gage temperature for this stress cycle reaches a steady state temperature about 10K below the starting temperature. Shown for comparison is the gage temperature when that is the thermocouple used for temperature control.

Strain measurements are greatly complicated by these changes in temperature since the diameter (or gage length) measured by the extensometer reflects dimensional changes due both to stress and thermal expansion. The

measured change in diameter (δ) can be written as:

$$\frac{\delta}{d_0} = \alpha\Delta T + \epsilon_d \quad (2)$$

where d_0 is the unstressed diameter at the starting temperature, ΔT is the stress dependent change in temperature, α is the linear coefficient of thermal expansion, and ϵ_d is the mechanical diametral strain. The mechanical strain may include both elastic and inelastic parts according to:

$$\frac{\delta}{d_0} = \alpha\Delta T - \frac{\nu\sigma}{E} + \epsilon_{pl} \quad (3)$$

where ν is Poisson's ratio, E is Young's modulus and ϵ_{pl} is the diametral plastic strain.

In order to examine quantitatively the effect of temperature changes on the measured strains (δ/d_0), several tests were conducted at 700K to eliminate the inelastic strains present in the data taken at 868K shown in Figures 2 through 4. The axial mechanical strain can then be given as:

$$\epsilon = \frac{1}{\nu} \left(\alpha\Delta T - \frac{\delta}{d_0} \right) \quad (4)$$

A series of steploading cycles at 700K produced the apparent stress/strain response shown in Figure 5. Using the temperature correction in Equation 4 these data are found to fall very close to the anticipated purely elastic ($\epsilon = \sigma/E$) mechanical response. A comparison of the corrected and uncorrected data shows that the temperature change ($\alpha\Delta T$) contribution to the measured strain can be larger than the elastic strain alone. The success of the correction in Figure 7 also confirms the validity of the thermocouple measurements.

Since the ($\alpha\Delta T$) term can be substantial compared to the mechanical strain, there can be large differences in the strains inferred from diameter and axial strain measurement. The differences arise since an increase in

temperature will produce an increase in axially measured strain, whereas the same increase in temperature will also produce an increase in the diameter which would be interpreted as a decrease in axial strain when using diametral extensometry. Using the data from Figure 5, axial strain has been calculated in several different ways. First, the axial strain that would be measured by an axial extensometer was evaluated according to:

$$\epsilon = \frac{\sigma}{E} + \alpha\Delta T \quad (5)$$

This behavior is compared to the axial strain as calculated from the diametral extensometer measurements:

$$\epsilon = -\frac{1}{\nu} \epsilon_d = \frac{\sigma}{E} - \frac{\alpha\Delta T}{\nu} \quad (6)$$

This difference in both sign and magnitude of the temperature correction is shown in Figure 6 and illustrates that both the temperature control scheme and the type of extensometer used must be considered to properly correct strain measurements when an uncompensated magnetomechanical effect has been present.

CONCLUSIONS

1. The magnetomechanical effect alters the magnetic permeability of ferritic steels under stress to an extent sufficient to influence the inductive heating characteristics. When the temperature of the specimen shoulder is used for control at 868K, the gage temperature was found to cycle between 818K and 881K when stress was slowly cycled between +150 MPa.
2. As the period of cycling was shortened from 20 minutes to 4s, the dominant effect shifted from temperature cycling to an overall cooling of the gage to about 853K.
3. In many cases the apparent strain was dominated by temperature induced diameter change. When this effect was subtracted from the apparent strain measurements, all the hysteresis and mean strain effects were removed.

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CAPTIONS TO FIGURES

- Fig. 1 Effect of tensile stress on the maximum permeability (positive magnetostriction). From Bozorth¹.
- Fig. 2 Steady state temperature changes resulting from small steps in applied load when the shoulder temperature is held constant.
- Fig. 3 Temperature variation produced from stress controlled cycling at several different periods.
- Fig. 4 Temperature change during 70 cycles at a 4s period.
- Fig. 5 Comparison of the measured apparent strain with the calculated pure mechanical strained in the same cycles.
- Fig. 6 The steady state cyclic response from Figure 2 shown as pure mechanical strain and apparent axial strain calculated by two methods (see text).

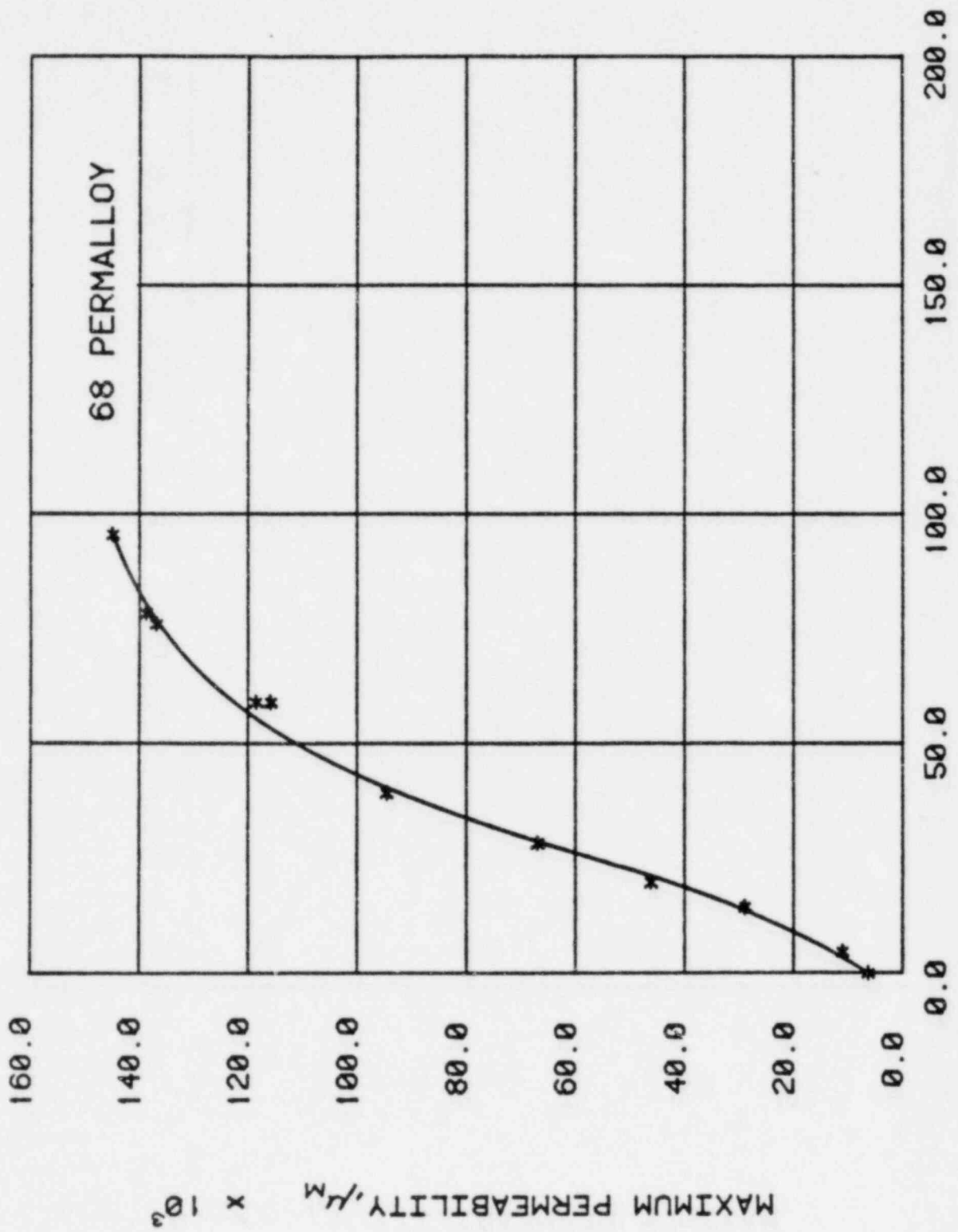


FIGURE 1
STRESS, σ IN MPa

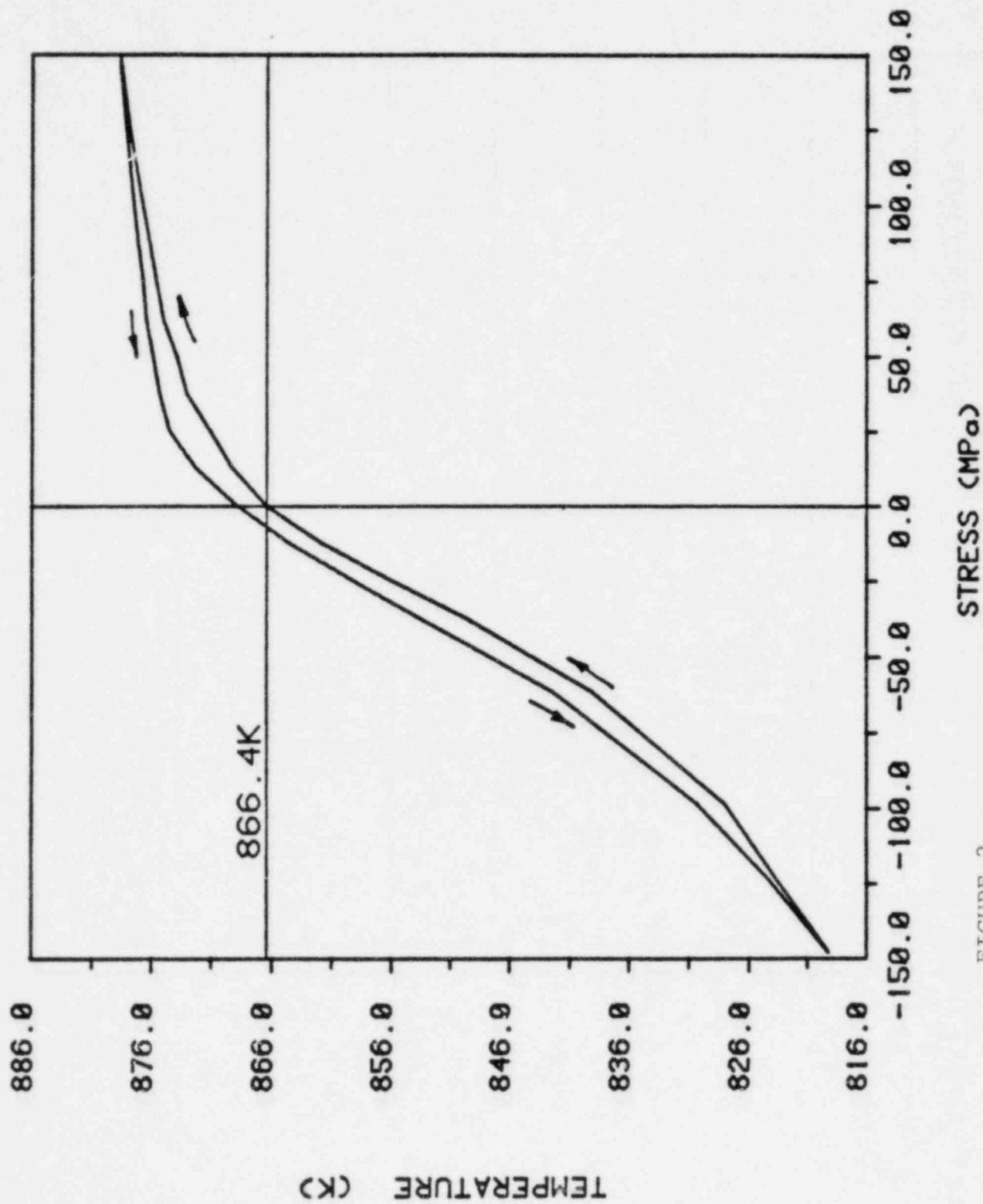


FIGURE 2

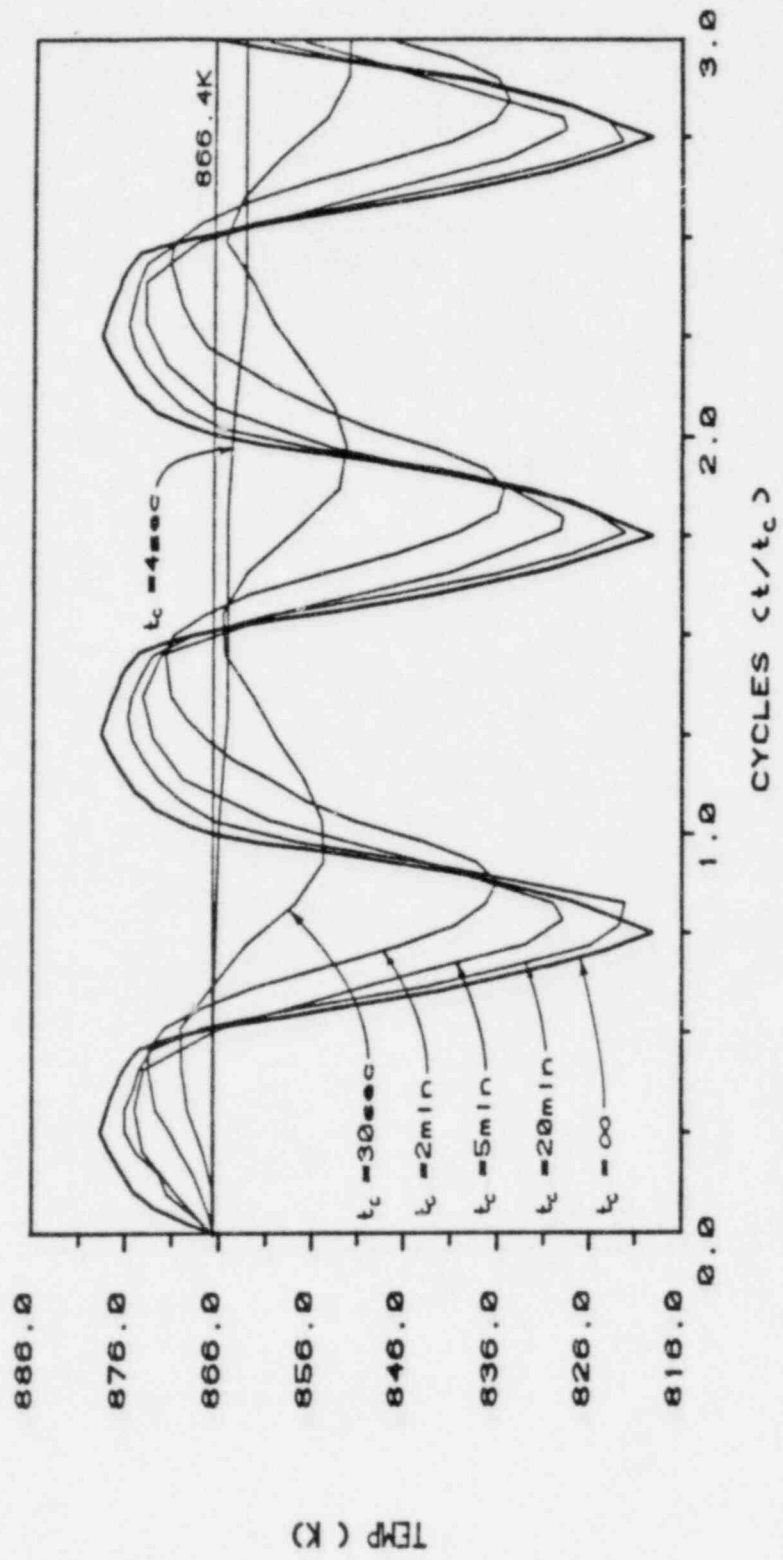


FIGURE 3

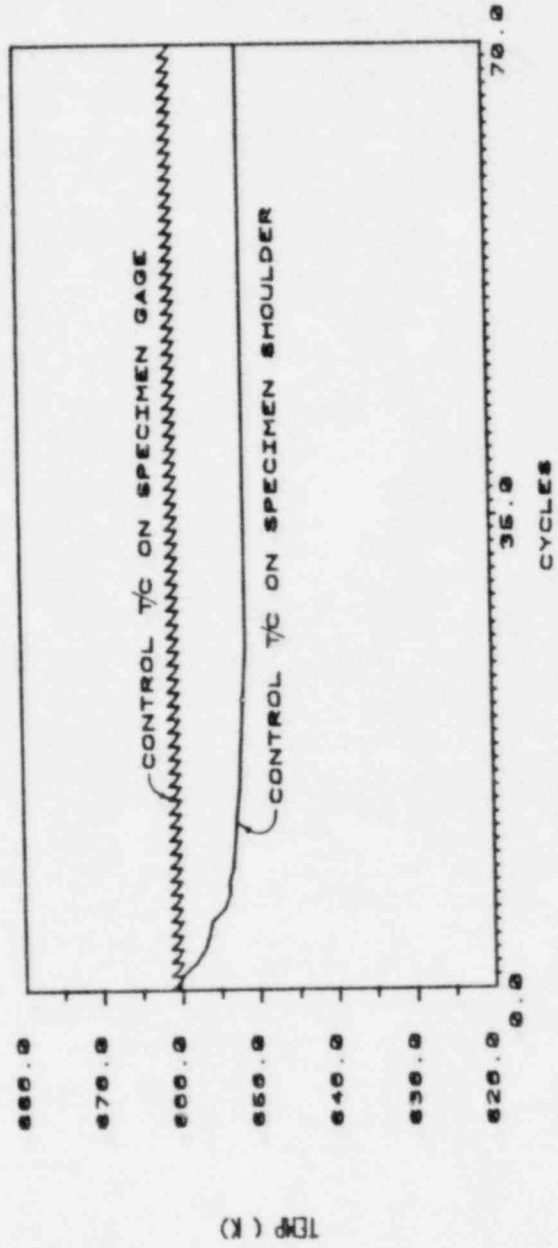


FIGURE 4

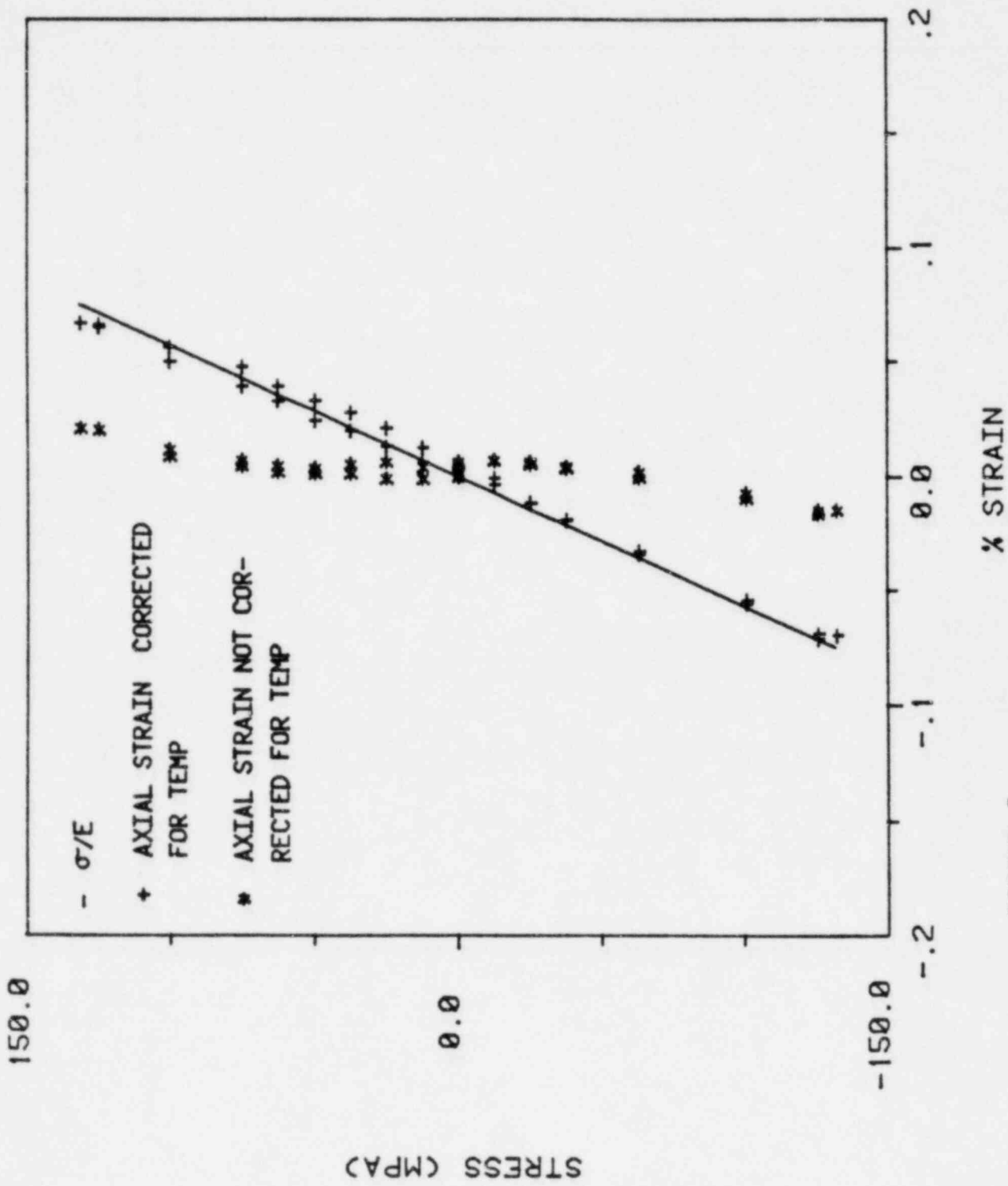


FIGURE 5

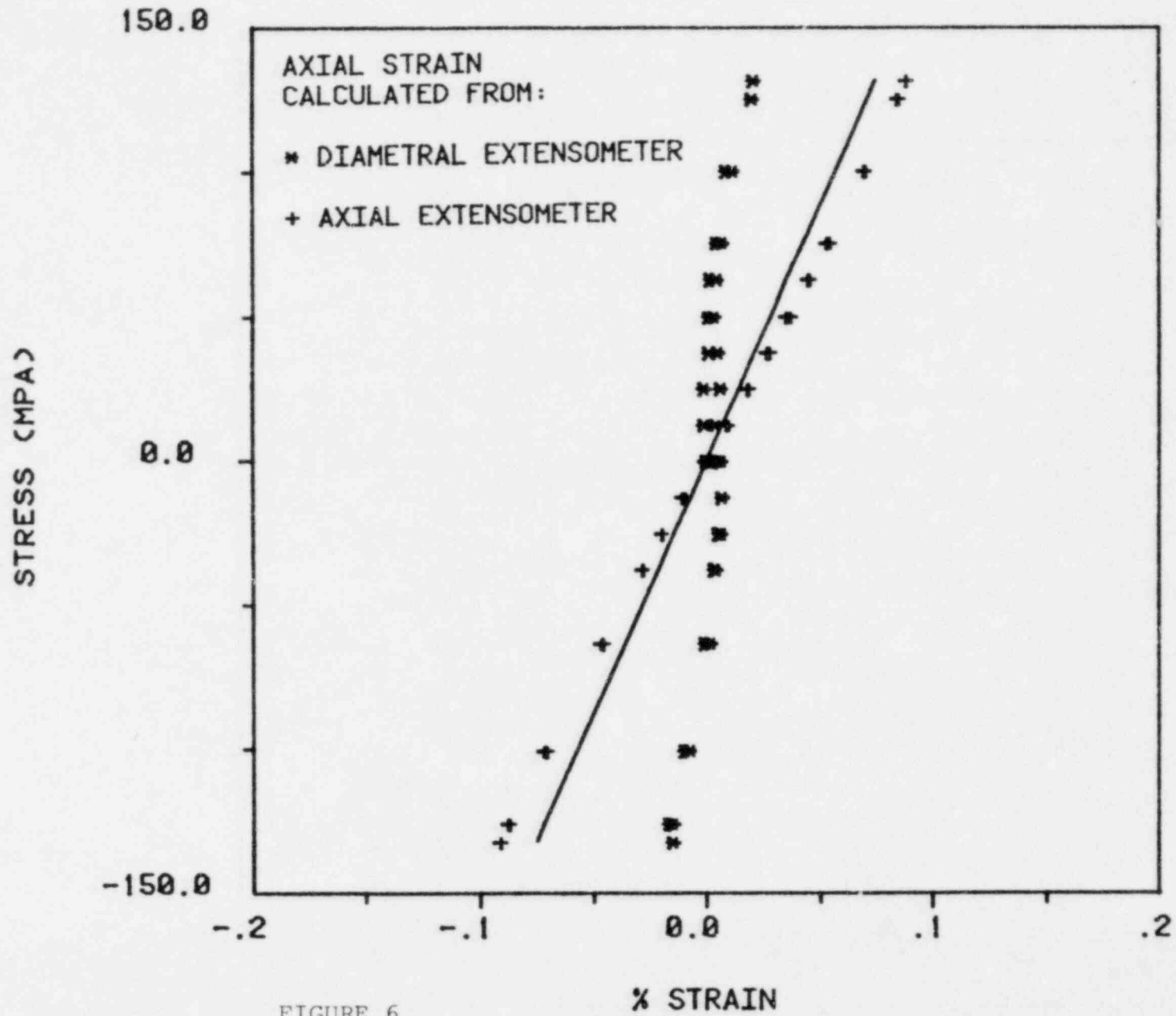


FIGURE 6

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