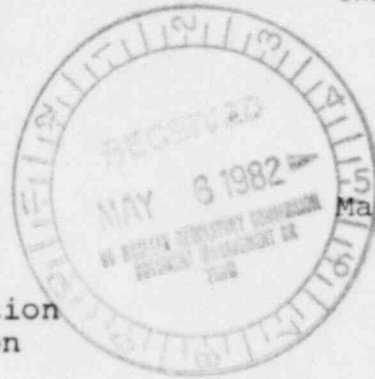


THE CINCINNATI GAS & ELECTRIC COMPANY



CINCINNATI, OHIO 45201

E. A. BORGMANN
SENIOR VICE PRESIDENT



Docket No. 50-358

May 3, 1982

Mr. Harold Denton, Director
Office of Nuclear Reactor Regulation
U.S. Nuclear Regulatory Commission
Washington, D.C. 20555

RE: WM. H. ZIMMER NUCLEAR POWER STATION -
UNIT 1 - FINANCIAL STATEMENTS

Dear Mr. Denton:

As required by 10CFR50.71b, there are included here-
with ten copies each of the annual financial statements of
The Cincinnati Gas & Electric Company, Columbus and Southern
Ohio Electric Company, and The Dayton Power and Light Company.

Very truly yours,

THE CINCINNATI GAS & ELECTRIC COMPANY

By *E. A. Borgmann*
E. A. BORGMANN

EAB:dew
Enclosures

- cc: John H. Frye III
- M. Stanley Livingston
- Frank F. Hooper
- Troy B. Conner, Jr.
- James P. Fenstermaker
- Steven G. Smith
- William J. Moran
- J. Robert Newlin
- Samuel H. Porter
- James D. Flynn
- W. F. Christianson
- Lynne Bernabei
- John D. Woliver
- Deborah F. Webb
- David K. Martin
- George E. Pattison
- Andrew B. Dennison

State of Ohio)
County of Hamilton) ^{ss}

Sworn to and subscribed before
me this 3rd day of May, 1982.

Alice M. Leurck

Notary Public
ALICE M. LEURCK

Notary Public, State of Ohio
My Commission Expires December 16, 1985

MOOY
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