

REPUBLIC NATIONAL BANK OF DALLAS
DALLAS, TEXAS

June 2, 1980

United States Nuclear
Regulatory Commission

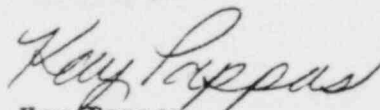
RE: Irrevocable Letter of Credit
PM3050-03
Energy Fuels Nuclear, Inc.

Gentlemen:

We have issued and enclosed our amendment PM3050-03A to the Letter of Credit referenced above for the account of Energy Fuels Nuclear, Inc. This will amend the document required. All other terms and conditions remain unchanged.

Please indicate your receipt of this credit by signing the enclosed carbon copy of this letter in the space provided and return it to the attention of the undersigned.

Sincerely,

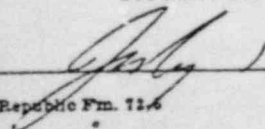


Kay Pappas
Petroleum & Minerals

KP/pcc
Encl.
cc: Energy Fuels Nuclear, Inc.

C O P Y

Received from the Republic National Bank of Dallas the enclosure(s) enumerated above.

 1980

8008070

489

