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November 28, 1979

JAMES F. NEAL OF COUNSEL

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* NOT ADMITTED TO D. C. BAR

Mr. Allan J. Schultz Consulting Engineer 440 Park Avenue South New York, N.Y. 10016

Dear Allan:

This will confirm the basis upon which you have agreed to serve as a consultant to our firm with respect to our inquiry for the Nuclear Regulatory Commission into the accident at Three Mile Island. The fees agreed upon are \$75 per hour or a maximum of \$500 per day plus expenses. It is further agreed that travel expenses will be reimbursed in accordance with the Federal Travel Regulations.

If this is in conformity with your understanding, please sign below and return the original to me. A copy of this letter is enclosed for your records.

Sincerely

Mitchell Rogovin, Director NRC/TMI Special Inquiry Group

Agreed:

Date: Nov. 30, 1979