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October 26, 2018

**VIA OVERNIGHT DELIVERY AND ELECTRONIC MAIL**

Materials Licensing Branch  
U.S. Nuclear Regulatory Commission, Region III  
2443 Warrenville Rd., Suite 210  
Lisle, Illinois 60532-4352  
Attn: Magdalena Gryglak  
Magdalena.Gryglak@nrc.gov

Re: Date of Transaction for LifePoint Health, Inc. Merger with RegionalCare Hospital Partners Holdings, Inc.

Dear Ms. Gryglak:

As you are aware, on August 28, 2018, we submitted applications for transfer of indirect control for the NRC licensees (the "Licensees") listed below in connection with a proposed merger between LifePoint Health, Inc. ("LifePoint"), a publicly traded company, and RegionalCare Hospital Partners Holdings, Inc. d/b/a RCCH HealthCare Partners ("RCCH"), a Delaware corporation:

- Portage Hospital, LLC d/b/a UP Health System Portage, 500 Campus Drive, Hancock, MI 49930, NRC License No. 21-18525-01
- DLP Marquette General Hospital, LLC d/b/a UP Health System - Marquette, 580 W. College Ave., Marquette, MI 49855, NRC License No. 21-05432-04
- Acquisition Bell Hospital, LLC d/b/a Bell Hospital, 901 Lakeshore Drive, Ishpeming, MI 49849, NRC License No. 21-02037-03
- RHN Clark Memorial Hospital, LLC d/b/a Clark Memorial Hospital, 1220 Missouri Ave., Jeffersonville, IN 47130, NRC License No. 13-12367-01
- RHN Scott Memorial Hospital, LLC d/b/a Scott Memorial Hospital, 1451 N. Gardner Street, Scottsburg, IN 47170, NRC License No. 13-26500-01


We are writing to inform you that the merger transaction between LifePoint and RCCH is expected to close effective on **November 16, 2018** (the "Proposed Effective Date"). We respectfully request NRC's written consent to close the transaction by the Proposed Effective Date.

Please let us know if you need any additional information to complete your review. You can reach me at (615) 850-8474 or at [justin.hickerson@wallerlaw.com](mailto:justin.hickerson@wallerlaw.com).

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NRC Region III  
October 26, 2018  
Page 2

Sincerely,



Justin R. Hickerson

JRH:

**Pavon, Sandy**

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**From:** Gryglak, Magdalena  
**Sent:** Monday, October 29, 2018 11:04 AM  
**To:** Song, Taehoon; Sandrik, Lauren; Pavon, Sandy  
**Cc:** Tomczak, Tammy  
**Subject:** FW: RE: Request to change name for Portage Health, NRC license no. 21-18525-01  
**Attachments:** US Nuclear Reg Comm Region III.PDF

Please place in ADAMS.

I will provide paper copies and information for each of the 5 licenses shortly.

Thank you  
Magda

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**From:** Justin Hickerson [mailto:Justin.Hickerson@wallerlaw.com]  
**Sent:** Friday, October 26, 2018 4:59 PM  
**To:** Gryglak, Magdalena <Magdalena.Gryglak@nrc.gov>  
**Subject:** [External\_Sender] RE: RE: Request to change name for Portage Health, NRC license no. 21-18525-01

Magdalena,

We now know that the proposed merger between LifePoint Health Inc. and RegionalCare Hospital Partners Holdings, Inc., is expected to close effective on November 16, 2018. Thank you, and please see the attached letter for additional information.

Justin