

LEWIS RICE LLC

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July 3, 2018

Via Facsimile to (630) 515-1078Ms. Colleen Casey
U.S. Nuclear Regulatory Commission, Region III
Materials Licensing Branch
2443 Warrenville Road, Suite 210
Lisle, IL 60532**Re: Licensee--Heart Care Specialists, LLC
450 N. New Ballas Road, Suite 270 West Wing, St. Louis, Missouri 63141
Materials License No. 24-35232-01
Control No. 608424**

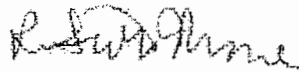
Dear Ms. Casey:

Thank you for your time this morning. As we discussed, I represent the above-referenced licensee, Heart Care Specialists, LLC (the "Licensee"). This letter is in response to Magdalena Gryglak's June 14, 2018 e-mail to me and is intended to confirm my e-mail reply of June 15, 2018. The following responses address her inquiries:

1. The Licensee does not wish to change the mailing address. Please continue to use the facility address (set forth above) as the mailing address.
2. I am attaching the Flow of Funds document dated March 30, 2018. It is signed by both parties to the transaction. You will see that in this short agreement, the parties jointly acknowledge that the transaction has closed and transfers of funds are authorized. Exhibit A, which has details concerning the funds being transferred, is confidential and has not been included.

Please do not hesitate to contact me if you have any further questions.

Very truly yours,



R. Scott Moore

Enclosure

RECEIVED JUL 03 2018

FLOW OF FUNDS

THIS FLOW OF FUNDS STATEMENT (this "*Flow of Funds Statement*") dated as of March 30, 2018 (the "*Closing Date*") is made and delivered pursuant to the Asset Purchase Agreement dated as of January 22, 2018 (the "*Agreement*") by and among HHC HEALTHCARE, LLC, a Missouri limited liability company ("*Group*"), and HHC ASC, LLC, a Missouri limited liability company ("*ASC*," and together with Group, collectively the "*Seller*"); and HEART CARE SPECIALISTS, LLC, a Missouri limited liability company ("*Practice*"), and HEART CARE CENTER, LLC, a Missouri limited liability company ("*ASC Buyer*," and together with Practice, collectively the "*Buyer*"). (Capitalized term used but not otherwise defined herein shall have the meanings ascribed thereto in the Agreement.)

WHEREAS, the Agreement contemplates that Buyer and Seller shall deliver a Flow of Funds Statement to one another pursuant to and in accordance with Section 3.02(c) of the Agreement setting forth the payments and disbursements to be made in connection with the Closing;

NOW, THEREFORE, for and in consideration of the foregoing premises, and the agreements, covenants, representations and warranties hereinafter set forth, and other good and valuable consideration, the receipt and adequacy of which are forever acknowledged and accepted, the parties, intending to be legally bound, hereby agree as follows:

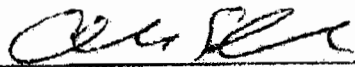
1. Attached as Exhibit A hereto is the Closing Statement detailing the flow of funds to Persons pursuant to the transaction contemplated by the Agreement (including wire instructions with respect thereto).
2. Seller hereby authorizes Buyer to make the payments described on such Exhibit A on behalf of Seller.
3. Upon receipt by the respective parties of the payments shown on such Exhibit A, Buyer and Seller agree that the transactions contemplated by the Agreement are consummated and closed, effective as of April 1, 2018.

[SIGNATURE PAGE FOLLOWS]

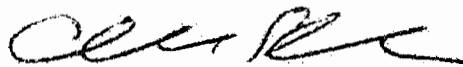
IN WITNESS WHEREOF, the undersigned parties have entered into and executed this Flow of Funds Statement to be effective as of the Closing Date.

SELLER:

HHC HEALTH CARE, LLC

By: 
Allen Soffer, M.D.
Manager

HHC ASC, LLC

By: 
Allen Soffer, M.D.
Manager

BUYER:

HEART CARE CENTER, LLC

By: _____
Christine M. Candio, RN, FACHE
President & CEO

HEART CARE SPECIALISTS, LLC

By its sole member, St. Luke's Medical Group

By: _____
Christine M. Candio, RN, FACHE
President & CEO

IN WITNESS WHEREOF, the undersigned parties have entered into and executed this Flow of Funds Statement to be effective as of the Closing Date.

SELLER:

HHC HEALTH CARE, LLC

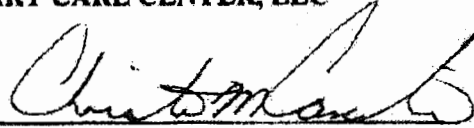
By: _____
Allen Soffer, M.D.
Manager

HHC ASC, LLC

By: _____
Allen Soffer, M.D.
Manager

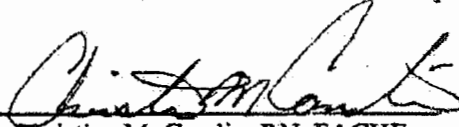
BUYER:

HEART CARE CENTER, LLC

By: 
Christine M. Candio, RN, FACHE
President & CEO

HEART CARE SPECIALISTS, LLC

By its sole member, St. Luke's Medical Group

By: 
Christine M. Candio, RN, FACHE
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TO: Colleen Casey
FROM: R. Scott Moore
NO. OF PAGES W/ COVER: 05
FAX NUMBER: (630) 515-1078
PHONE NUMBER:
DATE: Tuesday, July 03, 2018 1:41:08 PM
CHARGE NUMBER: 099998.02513

PLEASE CALL (314) 444-7676 IF A PROBLEM OCCURS IN THE TRANSMISSION OF THIS DOCUMENT.

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Internal Revenue Service regulations provide that, for the purpose of avoiding certain penalties under the Internal Revenue Code, taxpayers may rely only on formal opinions of counsel which meet specific requirements set forth in such regulations. Any tax advice that may be contained in this writing does not constitute a formal opinion that meets the requirements of the regulations. Accordingly, the Internal Revenue Service requires that we advise you that (1) any tax advice contained in this communication was not intended or written to be used, and may not be used, for the purpose of avoiding penalties that the IRS might attempt to impose on a taxpayer, (2) no one, without express prior written permission, may use any part of this communication in promoting, marketing or recommending an arrangement relating to any Federal tax matter to any person or entity, (3) there is no limitation by this Firm on the disclosure of the tax treatment or tax structure of the transaction(s) or matter(s) discussed herein by the intended recipient of this communication.

Established 1909