

Junod, Rebecca

From: Dalton, Alé <adalton@bradley.com> J-3
Sent: Monday, November 27, 2017 2:00 PM
To: Gallagher, Robert
Cc: Skeeters, Jonathan
Subject: [External_Sender] Williamson Memorial Hospital - Notice Letter Regarding 12/31/2017 Closing
Attachments: 4090467-v1-CHS VVWIL - Notice to NRC (re 12 31 17 closing date) (as sent....pdf)

Bob,

Please find attached an updated notice letter regarding the change of ownership effective date (12/31/2017).

Thank you,
Alé

47-25358-01
03034138

Alé Dalton

Attorney

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d: 615.252.3593 f: 615.248.3020

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Alé Dalton

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November 27, 2017

Via Email: (Robert.Gallagher@nrc.gov)

Robert L. Gallagher
U.S. NRC, Region I
2100 Renaissance Blvd.
King of Prussia, PA 19406

**Re: Notice of Proposed Change of Ownership: Williamson Memorial Hospital, LLC
(Radioactive Materials License #47-25358-01)**

Dear Mr. Gallagher:

I write on behalf of Williamson Memorial Hospital, LLC (the "Company"). The Company owns and operates Williamson Memorial Hospital, an acute care hospital located in Williamson, West Virginia (the "Hospital"). Pursuant to 10 C.F.R. § 30.34(b), the purpose of this letter is to provide notice to the United States Nuclear Regulatory Commission (the "NRC") of the anticipated change of ownership of the Hospital and to obtain the consent of the NRC to the transfer of control of the above-referenced radioactive materials license issued by the NRC. The Company is a party to a definitive agreement that, subject to the satisfaction or waiver of certain conditions, will result in the acquisition of substantially all of the assets and operations of the Hospital by Mountaineer Community Hospital, Inc., a West Virginia not for profit corporation (the "Proposed Transaction").

On September 1, 2017, we provided notice to the NRC of the anticipated change of ownership of the Hospital through a transaction in which Collaborative Healthcare Solutions, Inc. would acquire substantially all of the assets and operations of Seller, including the Hospital (the "Proposed Transaction"). On September 27, 2017, we provided notice to the NRC that the anticipated change of ownership would be effective November 1, 2017 and in addition, that Mountaineer Community Hospital, Inc. ("Buyer") would acquire substantially all of the assets and operations of Seller, including the Hospital—not Collaborative Healthcare Solutions, Inc. A copy of our prior correspondence is attached as **Exhibits A and B**.

The purpose of this letter is to provide notice that the parties now anticipate that the effective date of the Proposed Transaction will be **December 31, 2017**; however, the closing could take place at a later date depending upon the timing of regulatory and other necessary approvals.

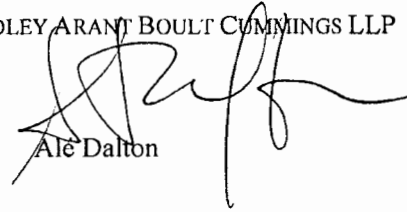
Other than changes resulting in the ordinary course of business, no change in the local administrative management or day-to-day operations of the Hospital is anticipated as a result of the Proposed Transaction. In particular, the Proposed Transaction will not result in any change in the use, possession, location, or storage of licensed radioactive materials at the Hospital, nor will it result in any change in the Hospital's equipment, procedures, or personnel operating under the Company's current radioactive materials license.

Thank you for your attention to this matter. If you have any questions, please contact me, Alé Dalton, at (615) 252-3593 or adalton@bradley.com.

Very truly yours,

BRADLEY ARANT BOULT CUMMINGS LLP

By:

A handwritten signature in black ink, appearing to read 'Alé Dalton', written over the printed name.

Alé Dalton

cc: Cindy Segar-Miller (via email)
Robert Bauer (via email)
Paige Miller (via email)

WILLIAMSON MEMORIAL HOSPITAL, LLC
4000 MERIDIAN BOULEVARD
FRANKLIN, TENNESSEE
37067

September 27, 2017

Via Email: (Robert.Gallagher@nrc.gov)

Robert L. Gallagher
U.S. NRC, Region I
2100 Renaissance Blvd.
King of Prussia, PA 19406

**Re: Notice of Proposed Change of Ownership: Williamson Memorial Hospital, LLC
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The Company is a party to a definitive agreement that, subject to the satisfaction or waiver of certain conditions, will result in the acquisition of substantially all of the assets and operations of the Hospital by Mountaineer Community Hospital, Inc., a West Virginia not for profit corporation (the "Proposed Transaction"). It is anticipated that the Proposed Transaction will close effective as of **November 1, 2017**; however, the closing could take place at a later date depending upon the timing of regulatory and other necessary approvals.

Other than changes resulting in the ordinary course of business, no change in the local administrative management or day-to-day operations of the Hospital is anticipated as a result of the Proposed Transaction. In particular, the Proposed Transaction will not result in any change in the use, possession, location, or storage of licensed radioactive materials at the Hospital, nor will it result in any change in the Hospital's equipment, procedures, or personnel operating under the Company's current radioactive materials license.

Thank you for your attention to this matter. If you have any questions, please contact counsel for the Company, Alé Dalton, at (615) 252-3593 or adalton@bradley.com.

Sincerely,

Cindy Segar-Miller

Cindy Segar-Miller
Chief Executive Officer, Williamson Memorial Hospital

cc: Alé Dalton (adalton@bradley.com)