

Junod, Rebecca

From: Swan, Joe <JSwan@archcoal.com>
Sent: Thursday, May 25, 2017 5:25 PM
To: Miller, John
Subject: [External_Sender] RE: Arch Coal Status of Chapter 11 Bankruptcy REVISED

Correction We emerged October 5th. I hit the wrong key....and did not catch it. Please revised below.
Joe Swan

From: Swan, Joe
Sent: Thursday, May 25, 2017 4:21 PM
To: 'Miller, John' <John.Miller@nrc.gov>
Subject: Arch Coal Status of Chapter 11 Bankruptcy

47-31475-01
03038551

John Miller
Health Physicist
U.S. Nuclear Regulatory Commission – Region 1
Division of Nuclear Material Safety
2100 Renaissance Boulevard
King of Prussia, PA 19406-2713

Dear Mr. Miller:

Per our previous notice to NRC dated January 11, 2016, Arch Coal Inc. and certain of its direct and indirect subsidiaries filed voluntary petitions for relief under Chapter 11 of the U.S. Bankruptcy Code. This notice is to inform NRC that on October 5, 2016, the company consummated its plan of reorganization and emerged from Chapter 11. Pursuant to the Plan, the Company's emergence from Chapter 11 did not constitute a change in control.

During the Chapter 11 reorganizing process, and upon emergence the following three wholly owned subsidiaries retained control of all sources assigned. There has been no change in operation since filing or emergence. If you have any questions about the Company's emergence from Chapter 11, please contact Joe Swan at address below.

ICG Beckley, LLC
License No 47-31475-01
Docket No. 030-38551
Mail Control No. 590171

Coal-Mac, Inc.
License No. 47-25599-01
Docket No. 030-36047
Mail Control No. 590028

Mingo Logan Coal Co.
License No. 47-25025-02
Docket No. 030-37483
Mail Control No. 590061

Please see attached letters sent to NRC, official final court decree document (subsidiaries listed on last page) and SEC 8-K.

Sincerely,
Joe Swan

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