

From: [Jim Viellenave](#)
To: [Kock, Andrea](#); [Von Till, Bill](#); [Lowman, Donald](#)
Cc: "[Chris Pugsley \(cpugsley@athompsonlaw.com\)](mailto:cpugsley@athompsonlaw.com)"
Subject: [External_Sender] Notification of a Proposed Change of Control: Uranium Energy Acquisition of AUC LLC
Date: Tuesday, May 09, 2017 12:58:26 PM
Attachments: [Notification to NRC on CoC UEC and AUC LLC 5-8-17.pdf](#)

All:

Andrea and Bill, thanks for your time this morning to advise you of the proposed indirect Change of Control of AUC LLC, License SUA 1602.

Attached is a Notification of the proposed indirect change of control. Included in the application are:

1. Notification document
2. Appendices
 - a. AUC corporate structure
 - b. UEC corporate structure
 - c. AUC License
 - d. UEC financial statements and 10Q at January 31, 2017
 - e. UEC certification letter
 - f. AUC staff organization chart
 - g. AUC surety arrangements

AUC carefully reviewed the Energy Fuels/Uranerz CoC documents and RAIs, plus the most recent RIS on Indirect Change of Control. We have made our best efforts to answer all of the key questions and issues related to that application in our own submitted here.

I will be sending a hard copy to the NRC office this afternoon.

Bill has suggested a conference call with Don and perhaps with Ron Linton to make sure the application is complete and discuss the process going forward. I look forward to that call as soon as it is possible for all of us to meet.

If there are any questions, please feel free to contact me.

Sincerely yours,

Jim Viellenave
President
AUC LLC
1536 Cole Blvd.
Suite 230
Lakewood CO 80401
P: 303-953-7975
F: 303-953-7994
M: 303-884-9208

jviellenave@auc-llc.com