

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
AVAYA INC., et al. ¹)	Case No. 17-10089 (SMB)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT on April 13, 2017, Avaya Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed (i) the *Joint Chapter 11 Plan of Reorganization of Avaya Inc. and its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the “Plan”), (ii) the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Avaya Inc. and its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the “Disclosure Statement”)², and (iii) the *Debtors’ Motion for Entry of an Order (I) Scheduling Certain Hearing Dates and Deadlines, (II) Establishing Certain Protocols in Connection with the Confirmation of the Debtors’ Plan of Reorganization, and (III) Granting Related Relief* (the “Scheduling Motion”).

PLEASE TAKE FURTHER NOTICE THAT a hearing (the “Disclosure Statement Hearing”) will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, on **May 25, 2017, at 10:00 a.m.** prevailing Eastern Time, in the United States Bankruptcy Court for the Southern District of New York (the “Court”), to consider the entry of an order approving, among other things, (a) the Disclosure Statement; (b) the Disclosure Statement Hearing Date and Disclosure Statement Hearing Notice; (c) the Disclosure Statement Objection Deadline and Disclosure Statement Objection Response Deadline; (d) the Voting Record Date, Solicitation Deadline, and Voting Deadline; (e) the manner and form of the Solicitation Packages and the materials contained therein; (f) the Plan Supplement Notice; (g) the Non-Voting Status Notices; (h) the form of notices to counterparties to Executory Contracts and Unexpired Leases that will be assumed or rejected pursuant to the Plan; (i) the Solicitation and Voting Procedures; (j) the Confirmation Hearing Date and Confirmation Hearing Notice; and (k) dates and deadlines related thereto. Please be advised that at the Disclosure Statement Hearing, the Court will also

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Avaya Inc. (3430); Avaya CALA Inc. (9365); Avaya EMEA Ltd. (9361); Avaya Federal Solutions, Inc. (4392); Avaya Holdings Corp. (9726); Avaya Holdings LLC (6959); Avaya Holdings Two, LLC (3240); Avaya Integrated Cabinet Solutions Inc. (9449); Avaya Management Services Inc. (9358); Avaya Services Inc. (9687); Avaya World Services Inc. (9364); Octel Communications LLC (5700); Sierra Asia Pacific Inc. (9362); Sierra Communication International LLC (9828); Technology Corporation of America, Inc. (9022); Ubiquity Software Corporation (6232); VPNet Technologies, Inc. (1193); and Zang, Inc. (7229). The location of Debtor Avaya Inc.’s corporate headquarters and the Debtors’ service address is: 4655 Great America Parkway, Santa Clara, CA 95054.

² Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Plan or Disclosure Statement, as applicable.

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consider entry of an order approving the Scheduling Motion, which order will schedule certain hearing dates and deadlines and establish certain protocols in connection with the Confirmation of the Plan. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Scheduling Motion, or related documents, you should contact Prime Clerk, LLC, the notice and claims agent retained by the Debtors in these Chapter 11 Cases, by: (a) calling the Debtors' restructuring hotline at (855) 252-2156; (b) visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/avaya>; and/or (c) writing to Prime Clerk LLC, Attn: Ballot Processing, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.nysb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Disclosure Statement is **May 18, 2017, at 4:00 p.m.** prevailing Eastern Time. Any objections to the relief sought at the Disclosure Statement Hearing **must**: (a) be made in writing; (b) conform to the Bankruptcy Rules, the LBRs, and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **May 18, 2017, at 4:00 p.m.** prevailing Eastern Time:

Debtors	Counsel to the Debtors
Avaya Inc. 4655 Great America Parkway Santa Clara, CA 95054 Attn.: Amy Fliegelman Olli	Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022-4611 Attn.: James H.M. Sprayregan, P.C. Jonathan S. Henes 300 North LaSalle Chicago, Illinois 60654 Attn.: Patrick J. Nash, Jr., P.C. Ryan Preston Dahl Bradley Thomas Giordano

United States Trustee	Proposed Counsel to the Creditors' Committee
Office of the United States Trustee for the Southern District of New York 201 Varick Street, Suite 1006 New York, New York 10014 Attn.: Susan Golden	Morrison & Foerster LLP 250 West 55th Street New York, New York 10019-9601 Attn: Lorenzo Marinuzzi; Erica J. Richards
Administrative agent under the Debtors' Cash Flow Credit Agreement	Counsel to the agent under the Debtors' Cash Flow Credit Agreement
Citibank, National Association, 1615 Brett Road OPS III, New Castle, Delaware 19720, Attn: David Leland	Davis Polk & Wardwell LLP 450 Lexington Avenue New York, New York 10017 Attn: Damian S. Schaible; Aryeh Falk
Administrative agent under the Debtors' Domestic ABL Credit Agreement	Counsel to the agent under the Debtors' Domestic ABL Credit Agreement
Citicorp USA, Inc., 390 Greenwich St., 1/F, New York, New York 10013 Attn: Brendan Mackay	Skadden, Arps, Slate, Meagher & Flom LLP Four Times Square New York, New York 10036 Attn: J. Eric Ivester; Christopher M. Dressel
Indenture trustee under the Debtors' 7.00% Senior Secured Notes	Counsel to the indenture trustee under the Debtors' 7.00% Senior Secured Notes
The Bank of New York Mellon Trust Company, N.A., 525 William Penn Place, 38th Floor, Pittsburgh PA 15259 Attn: J. Christopher Howe	Morgan, Lewis & Bockius LLP 101 Park Avenue New York, New York 10178 Attn: Glenn E. Siegel; Joshua Dorchak; Rachel Jaffe Mauceri
Indenture trustee under the Debtors' 9.00% Senior Secured Notes	Counsel to the indenture trustee under the Debtors' 9.00% Senior Secured Notes
The Bank of New York Mellon Trust Company, N.A., 525 William Penn Place, 38th Floor, Pittsburgh PA 15259, Attn: Mellissa Urishko	Morgan, Lewis & Bockius LLP 101 Park Avenue New York, New York 10178 Attn: Glenn E. Siegel; Joshua Dorchak; Rachel Jaffe Mauceri
Indenture trustee under the Debtors' Second Lien Notes	Counsel to the indenture trustee of the Debtors' Second Lien Notes
Wilmington Savings Fund Society, FSB 500 Delaware Avenue, 11th Floor Wilmington, Delaware 19801 Attn: Geoffrey J. Lewis	Wilmer Cutler Pickering Hale and Dorr LLP 7 World Trade Center 250 Greenwich Street New York, New York 10007 Attn: Andrew Goldman

Dated: April 13, 2017
New York, New York

/s/ Jonathan S. Henes

James H.M. Sprayregen, P.C.
Jonathan S. Henes, P.C.
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- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Ryan Preston Dahl (admitted *pro hac vice*)
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Counsel to the Debtors and Debtors in Possession

If you have questions about this notice, please call (855) 252-2156 (domestic)
or (917) 651-0441 (international), email avayainfo@primeclerk.com, or visit
<https://cases.primeclerk.com/avaya>

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LEGAL NOTICE ENCLOSED. DIRECT TO ATTENTION OF ADDRESSEE OR PRESIDENT/ GENERAL COUNSEL.

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US NUCLEAR REGULATORY (PROJ)
2443 WARRENVILLE
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