

CENTRAL HUDSON GAS & ELECTRIC CORPORATION
284 SOUTH AVENUE
POUGHKEEPSIE, N. Y. 12601-4879

ELLEN AHEARN
CORPORATE SECRETARY

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April 8, 1998

Nuclear Regulatory Commission
Document Control Desk
Washington, D.C. 20555


Re: Docket No. _____
Facility Operating License No. NPF-69

Ladies and Gentlemen:

Enclosed for filing is the original Application of Central Hudson Gas & Electric Corporation ("Applicant") seeking the consent of the Commission to transfer control over Applicant's interest in the above-referenced license to a holding company to be formed over Applicant. This holding company is being created as part of the corporate reorganization of Applicant as part of the comprehensive restructuring plan to satisfy electric industry restructuring goals established by the New York State Public Service Commission.

If you have any questions regarding this application, please contact either Ellen Ahearn, Secretary of Applicant or William P. Reilly, Esq. at Gould & Wilkie, general counsel of Applicant. Ms. Ahearn's telephone number is 914-486-5757 and her address is Central Hudson Gas & Electric Corporation, 284 South Avenue, Poughkeepsie, New York 12601-4879. Mr. Reilly's telephone number is 212-344-5680 and his address is Gould & Wilkie, One Chase Manhattan Plaza, New York, New York 10005-1401.

Respectfully Submitted,


Ellen Ahearn
Secretary

cc: Hon. John C. Crary, New York State Public Service Commission
Mr. John Spath, NYSERDA
Mr. Hubert J. Miller, Nuclear Regulatory Commission
Mr. John Vinquist, MATS, Inc.
Mr. Daryl Hood, NRC Project Manager
Resident Inspector, Nine Mile Point 2 Nuclear Station

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