

October 21, 2016

United States Nuclear Regulatory Commission Region III 2443 Warrenville Rd., Suite 210 Lisle3, IL 60532-4352

SUBJECT: Bankruptcy Notification—ICG Illinois, LLC General License

To Whom It May Concern:

Per our previous notice to NRC dated January 13, 2016, Arch Coal Inc. and certain of its direct and indirect subsidiaries (collectively the "Company") filed voluntary petitions for relief under Chapter 11 of the U.S. Bankruptcy Code. This notice is to inform NRC that on October 5, 2016, the Company consummated its plan of reorganization (the "Plan") and emerged from Chapter 11. Pursuant to the Plan, the Company's emergence from Chapter 11 did <u>not</u> constitute a change in control.

During the Chapter 11 reorganizing process, and upon emergence, ICG Illinois, LLC's Viper Mine has retained control of all sources assigned to ICG Illinois LLC's Viper Mine and under its general license. There has not been any change in operation that affected the use or location of source materials under this license control, and there has been no change in operation since filing.

If you have any questions about the Company's emergence from Chapter 11, please contact me at 217/566-3006

Sincerely,

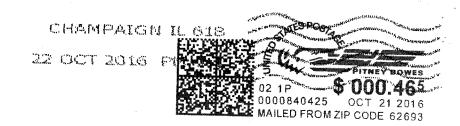
Drew Smith

Environmental Engineer

Enc.

Fax 217/566-3049

Drew Smith ICG Illinois, LLC 5945 Lester Road Williamsville, IL 62693



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