

VIA E-MAIL

June 30, 2016

Ms. Janice Nguyen
U.S. NRC Region I
2100 Renaissance Blvd., Suite 100
King of Prussia, PA 19406-2713
janice.nguyen@nrc.gov

Q4
03001251
06-02406-01

**Re: NRC Materials License 06-02406-01 – The Waterbury Hospital
Per Information Appendix G, Nureg-1556, Vol. 9, Rev. 2**

Dear Ms. Nguyen:

Greater Waterbury Health Network, Inc. (“GWHN”) and Prospect Medical Holdings, Inc. (“PMH”) hereby submit the enclosed Change of Control / Change of Ownership form and the requested organizational charts with respect to NRC Materials License 06-02406-01 issued to The Waterbury Hospital located at 64 Robbins Street, Waterbury, CT 06721. The current licensee, The Waterbury Hospital is a wholly owned entity of GWHN.

The parent company of The Waterbury Hospital, GWHN, has entered into a Letter of Intent with PMH regarding the sale of substantially all of the assets of GWHN to PMH, including but not limited to The Waterbury Hospital. As part of the transaction, the ownership of The Waterbury Hospital will change to a new entity. The new hospital entity will be named Prospect Waterbury, Inc. d/b/a The Waterbury Hospital. The tentative closing date is September 1, 2016 but is subject to change based on the timing of regulatory and other necessary approvals.

The change in ownership will not result in any changes to personnel or duties related to the licensed program nor any changes to location, facilities, equipment, or procedures. All required records regarding the use and possession of licensed materials will be current at the time of the transfer. The status of compliance will be maintained before, during and after the transfer of ownership. All records concerning the facility will be transferred to the transferee. PMH will abide by all constraints, conditions, requirements and commitments of The Waterbury Hospital.

We look forward to working with you through the approval process and look forward to receiving your consent to transfer the above Materials License to Prospect Waterbury, Inc. as soon as possible. If you have any questions please contact PMH’s regulatory counsel, [REDACTED]

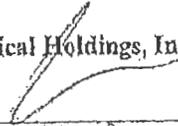
Thank you in advance for your assistance.

REC'D IN LAT 7-07-16

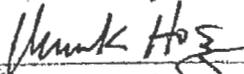
591386
NMSS/RGN1 MATERIALS-002

Sincerely,

Prospect Medical Holdings, Inc.

By: 
Name: Sam Lee
Title: CEO

Greater Waterbury Health Network, Inc.

By: 
Name: MARK HOLTZ
Title: SVP/COO

Enclosures

**Change of Control and/or Change of Ownership
(Includes Change of Name)**

10 CFR 30.34(b) states that "no license issued or granted pursuant to the regulations...nor any right under a license shall be transferred, assigned or in any manner disposed of, either voluntarily or involuntarily, directly or indirectly, through transfer of control of any license to any person, unless the Commission shall...find that the transfer is in accordance with the provisions of the Act and shall give its consent in writing. Although not specifically addressed by 10 CFR 30.34, licensees undergoing a name change may also be affected by this regulation.

Control over licensed activities can be construed as the authority to decide when and how a license (licensed material and/or activities) will be used. A change of ownership may be an example of a change of control. The central issue is whether the authority over the license has changed. In all cases, determining whether a change of control has taken place or whether a change is in name only is the Commission's responsibility.

Licensees must notify the Commission when they are undergoing a possible change of control and/or a change of name. While this notification is not required within a certain time frame, NRC needs adequate time to review the submittal to ensure that the transfer is in accordance with the regulations.

In order to process your request for a change of control/ownership and/or a name change, the information on the following pages is required. Our fax number is (817) 200-1188. If you have any questions regarding our discussion or this fax, please contact me. When responding to this fax, please include the license, docket, and mail control numbers, located at the top of this page as well as the following pages. Thank you.

Definitions: Transferee: A transferee is an entity that proposes to purchase or otherwise gain control of an NRC-licensed operation.

Transferor: A transferor is an NRC licensee selling or otherwise giving up control of a licensed operation.

Information Required for Change of Control and/or Change of Ownership
(Includes Change of Name).

Source: NUREG-1556, Volume 15

Please provide the following information concerning changes of control (transferor and/or transferee, as appropriate). If any items are not applicable, state so.

1. Provide a complete description of the transaction (i.e., transfer of stocks or assets, or merger). Indicate whether the name has changed and include the new name. Include the name and telephone number of a licensee contact who NRC may contact if more information is needed.
 - A. Description of the transaction:
 - B. No name change Prospect Waterbury, Inc.
 New name of licensed organization: d/b/a The Waterbury Hospital
 - C. No change in contact
 New contact: _____
 New telephone number: _____
2. Describe any changes in personnel or duties that relate to the licensed program. Include training and experience for new personnel.
 - A. No changes in personnel having control over licensed activities.
 Changes in personnel having control over licensed activities (e.g. officers of a corporation):
 - B. No changes in personnel named in the license.
 Changes in personnel named in the license (e.g. RSO, AUs) - include training, experience and responsibilities:
3. Describe, in detail, any changes in the organization, location, facilities, equipment or procedures that relate to the licensed program.

<input type="checkbox"/> Organization:	<input type="checkbox"/> Equipment:
<input type="checkbox"/> Location:	<input type="checkbox"/> Procedures:
<input type="checkbox"/> Facility:	<input checked="" type="checkbox"/> Not applicable

4. Describe the status of the surveillance program (i.e., surveys, wipe tests, quality control) at the present time and the expected status at the time that control is to be transferred.

A. Description of the status of all surveillance program:

B. Surveillance Items & Records: calibrations, leak tests, surveys, inventories, and accountability requirements will be current at the time of transfer

Yes No (explain)

5. Confirm that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to NRC, as appropriate. These records include documentation of surveys of ambient radiation levels and fixed and/or removable contamination, including methods and sensitivity.

Records transferred to:

New licensee NRC for license termination Not applicable

6. Confirm that the transferee will abide by all constraints, conditions, requirements and commitments of the transferor or that the transferee will submit a complete description of the proposed licensed program.

Prospect Waterbury, Inc. d/b/a The Waterbury Hospital will abide by all constraints, conditions, requirements and commitments of

(transferee company)

The Waterbury Hospital
(transferor company)

Signature/Title Signature/Title
Transferee Official Transferor Official

10/30/16
date date

Sam Lee, CEO
Prospect Medical
Holdings, Inc.
(Transferor)

Mark Holz

MARK HOLZ
SVP/COO
Greater Waterbury
Health Network

OR

Description of proposed licensed program from transferee attached (with signature)

OR

Not applicable (name change only)

Certifying Officer - Signature Date

Certifying Officer - Typed name and title



ACKNOWLEDGEMENT - RECEIPT OF CORRESPONDENCE

Name and Address of Applicant and/or Licensee The Waterbury Hospital 64 Robbins Street Waterbury, CT 06721	Date 07/07/2016
	License Number(s) 06-02406-01
	Mail Control Number(s) 591386
	Licensing and/or Technical Reviewer or Branch Medical Branch

This is to acknowledge receipt of your: Letter and/or Application Dated: 06/30/2016

The initial processing, which included an administrative review, has been performed.
 Amendment Termination New License Renewal

There were no administrative omissions identified during our initial review.

This is to acknowledge receipt of your application for renewal of the material(s) license identified above. Your application is deemed timely filed, and accordingly, the license will not expire until final action has been taken by this office.

Your application for a new NRC license did not include your taxpayer identification number. Please complete and submit NRC Form 531, Request for Taxpayer Identification Number, located at the following link: <http://www.nrc.gov/reading-rm/doc-collections/forms/nrc531.pdf>
 Follow the instructions on the form for submission.

The following administrative omissions have been identified:
 [Empty box for listing omissions]

Your application has been assigned the above listed MAIL CONTROL NUMBER. When calling to inquire about this action, please refer to this control number. Your application has been forwarded to a technical reviewer. Please note that the technical review, which is normally completed within 180 days for a renewal application (90 days for all other requests), may identify additional omissions or require additional information. If you have any questions concerning the processing of your application, our contact information is listed below:

Region I U. S. Nuclear Regulatory Commission Division of Nuclear Materials Safety 2100 Renaissance Boulevard, Suite 100 King of Prussia, PA 19406-2713 (610) 337-5260, (610) 337-5313, (610) 337-5398, or (610) 337-5239
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