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**ARCH COAL, INC.  
FAX COVER SHEET**

**TO: Steve Courtenmanche**

**FROM: Joe Swan**

**FAX NUMBER: 610-337-5269**

**DATE: February 3, 2016**

590198

NMCS/ROGNI MATERIALS-002

Arch Coal, Inc.  
One CityPlace Dr., Suite 300  
St. Louis, MO 63141

office: 314.994.2700

archcoal.com

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Case Number 16-40120

**Information to identify the case:**

Debtor Arch Coal, Inc.  
Name EIN 43-0921172

**NOTE:** The case referenced on this page is the lead case of jointly administered cases. A list of associated cases and case numbers is attached.

United States Bankruptcy Court Eastern District of Missouri

Case number: 16-40120

Date case filed for chapter 11 1/11/16

**Official Form 309F (For Corporations or Partnerships)  
Order and Notice of Chapter 11 Bankruptcy Case**

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities (see Bankruptcy Code §362 for prohibited collection actions). This means that creditors generally may not take action to collect debts from the debtor, from the debtor's property, or from certain codebtors. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the Court to extend or impose a stay.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the Bankruptcy Clerk's Office within the deadline specified in this notice. (See section number 11 below for more information.)

To protect your rights, consult an attorney.

**The staff of the Bankruptcy Clerk's Office cannot give legal advice.**

**Do not file this notice with any Proof of Claim or other filing in the case.**

<b>1. Debtor's full name</b>	Arch Coal, Inc.	
<b>2. All other names used in the last 8 years</b>		
<b>3. Address</b>	One CityPlace Drive, Suite 300 St Louis, MO 63141	
<b>4. Debtor's attorney Name and address</b>	Brian C. Walsh Bryan Cave LLP 211 N. Broadway, Suite 3600 St. Louis, MO 63102	Contact phone: (314) 259-2000 Email: <a href="mailto:brian.walsh@bryancave.com">brian.walsh@bryancave.com</a>
<b>5. Bankruptcy Clerk's Office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	111 South Tenth Street Fourth Floor St. Louis, MO 63102 Telephone number: (314) 244-4500 McVCIS: 1-866-222-8029, #87 Electronic Case Information/PACER: <a href="https://ecf.moeb.uscourts.gov">https://ecf.moeb.uscourts.gov</a>  Office Hours: Monday - Friday 8:30 a.m. - 4:30 p.m.	
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	March 10, 2016 at 2:00 p.m.  The meeting may be continued or adjourned to a later date. If so, the date will be on the Court docket.	Location: Thomas F. Eagleton U. S. Courthouse 111 South 10th Street, Suite 22.304 St. Louis, Missouri 63102

For more information, see page 2 >

<b>7.Proof of Claim deadline</b>	<b>Deadline for filing Proof of Claim:</b> Not yet set. If a deadline is set, you will be sent another notice.
	A Proof of Claim is a signed statement describing a creditor's claim. A Proof of Claim form is not included with this notice. You can obtain one at any Bankruptcy Clerk's Office, or by visiting <a href="http://www.uscourts.gov">www.uscourts.gov</a> .
	Your claim will be allowed in the amount scheduled unless: <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• you file a Proof of Claim in a different amount; or</li> <li>• you receive another notice.</li> </ul>
	If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a Proof of Claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a Proof of Claim even if your claim is scheduled.
	You may review the schedules at the Bankruptcy Clerk's Office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .
<b>Attention:</b> All Proofs of Claims should be filed with the Claims Agent for this case, not with the Court.	Secured creditors retain rights in their collateral regardless of whether they file a Proof of Claim. Filing a Proof of Claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Do not include this notice with any filing you make.
<b>Claims Agent Information:</b>	Arch Coal, Inc., Claims Processing Center, c/o Prime Clerk, LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022 Hotline: 844-242-7478 Email: <a href="mailto:archinfo@primeclerk.com">archinfo@primeclerk.com</a>
<b>8.Exception to discharge deadline</b>	<b>Deadline for filing the complaint:</b> 5/9/2016
The Bankruptcy Clerk's Office must receive a complaint and any required filing fee by the following deadline.	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. §1141(d)(6)(A). The deadline to file such complaints for any creditor added to this case after the date of the initial Notice and Order of Commencement shall be the later of the original deadline or 60 days after the date on the certificate of service of the notice given pursuant to L.R. 1009.
<b>9.Foreign Creditors</b>	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the Court to extend the deadlines in this notice. Consult an attorney familiar with United States Bankruptcy Law if you have any questions about your rights in this case.
<b>10.Filing a Chapter 11 bankruptcy case</b>	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the Court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
<b>11.Discharge of debts</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). However, unless the Court orders otherwise, the debts will not be discharged until all payments under the plan are made. A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must file a complaint and pay the filing fee by the deadline.

So Ordered:



United States Bankruptcy Judge

Date: 1/21/16

Any paper, other than a Proof of Claim, that you file in this bankruptcy case should be filed at the Bankruptcy Clerk's Office at the address listed in section number 6 of this Order and Notice. Registered electronic users should file through our Case Management/Electronic Case Files (CM/ECF) system at <https://ecf.moeb.uscourts.gov>. This Court requires all attorneys to file electronically through CM/ECF. You may inspect all papers filed, other than Proofs of Claim, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the Bankruptcy Clerk's Office or via the Internet if you have a PACER subscription. You may register for PACER at [www.pacer.gov](http://www.pacer.gov). Proofs of Claim may be inspected by contacting the Debtor's Claims Agent (see section 7 above). Case status information is available 24 hours a day by contacting McVCIS (Multi-Court Voice Case Information System) or via the Internet using PACER. Information about the meeting of creditors, certain forms, and other matters can be obtained from the Court's website: <http://www.moeb.uscourts.gov>.

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**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In Re:	)	
	)	
<b>Arch Coal, Inc.,</b>	)	Case No. 16-40120-705
King Knob Coal Co., Inc.,	)	
Ark Land KH, Inc.,	)	
ACI Terminal, LLC,	)	Chapter 11
Allegheny Land Company,	)	(Jointly Administered)
Ark Land LT, Inc.,	)	
Arch Coal West, LLC,	)	
Lone Mountain Processing, Inc.,	)	
Ark Land WR, Inc.,	)	
Apogee Holdco, Inc.,	)	
Marine Coal Sales Company,	)	
Arch Development, LLC,	)	
Melrose Coal Company, Inc.,	)	
Arch Energy Resources, LLC,	)	
Mingo Logan Coal Company,	)	
Arch Western Acquisition, LLC,	)	
Arch Coal Sales Company, Inc.,	)	
Ashland Terminal, Inc.,	)	
Mountain Gem Land, Inc.,	)	
Arch Western Bituminous Group, LLC,	)	
Arch Reclamation Services, Inc.,	)	
Bronco Mining Company, Inc.,	)	
Mountain Mining, Inc.,	)	
Arch Western Finance, LLC,	)	
Mountaineer Land Company,	)	
Catenary Coal Holdings, Inc.,	)	
Arch Western Resources, LLC,	)	
P. C. Holding, Inc.,	)	
Arch Western Acquisition Corporation,	)	
Patriot Mining Company, Inc.,	)	
Arch of Wyoming, LLC,	)	
Catenary Holdco, Inc.,	)	
Prairie Holdings, Inc.,	)	
CoalQuest Development, LLC,	)	
Ark Land Company,	)	
Saddleback Hills Coal Company,	)	
Coal-Mac, Inc.,	)	
ICG Beckley, LLC,	)	
Simba Group, Inc.,	)	

ICG East Kentucky, LLC, )  
 ICG, LLC, )  
 Cumberland River Coal Company, )  
 Upshur Property, Inc., )  
 ICG Eastern, LLC, )  
 Vindex Energy Corporation, )  
 ICG Eastern Land, LLC, )  
 Energy Development Co., )  
 ICG Tygart Valley, LLC, )  
 ICG Illinois, LLC, )  
 Western Energy Resources, Inc., )  
 Hawthorne Coal Company, Inc., )  
 ICG Knott County, LLC, )  
 White Wolf Energy, Inc., )  
 Jacobs Ranch Coal, LLC, )  
 Hobet Holdco, Inc., )  
 ICG Natural Resources, LLC, )  
 Wolf Run Mining Company, )  
 Hunter Ridge, Inc., )  
 Jacobs Ranch Holdings I, LLC, )  
 Hunter Ridge Coal Company, )  
 Hunter Ridge Holdings, Inc., )  
 Jacobs Ranch Holdings, II, LLC, )  
 ICG, Inc., )  
 Mountain Coal Company, L.L.C., )  
 International Coal Group, Inc., )  
 Juliana Mining Company, Inc., )  
 Otter Creek Coal, LLC, )  
 Powell Mountain Energy, LLC, )  
 Shelby Run Mining Company, LLC, )  
 Thunder Basin Coal Company, L.L.C., )  
 Trinton Coal Company, LLC, )  
 Prairie Coal Company, LLC, )  
 Debtors. )

**Notice: When filing a Proof of Claim you must identify the debtor to against whom your claim is asserted.**

Arch Coal, Inc.,	Case No. 16-40120-705
King Knob Coal Co., Inc.,	Case No. 16-40121-705
Ark Land KH, Inc.,	Case No. 16-40122-705
ACI Terminal, LLC,	Case No. 16-40123-705

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Allegheny Land Company,	Case No. 16-40124-705
Ark Land LT, Inc.,	Case No. 16-40125-705
Arch Coal West, LLC,	Case No. 16-40126-705
Lone Mountain Processing, Inc.,	Case No. 16-40127-705
Ark Land WR, Inc.,	Case No. 16-40128-705
Apogee Holdco, Inc.,	Case No. 16-40129-705
Marine Coal Sales Company,	Case No. 16-40130-705
Arch Development, LLC,	Case No. 16-40131-705
Melrose Coal Company, Inc.,	Case No. 16-40132-705
Arch Energy Resources, LLC,	Case No. 16-40133-705
Mingo Logan Coal Company,	Case No. 16-40134-705
Arch Western Acquisition, LLC,	Case No. 16-40135-705
Arch Coal Sales Company, Inc.,	Case No. 16-40136-705
Ashland Terminal, Inc.,	Case No. 16-40137-705
Mountain Gem Land, Inc.,	Case No. 16-40138-705
Arch Western Bituminous Group, LLC,	Case No. 16-40139-705
Arch Reclamation Services, Inc.,	Case No. 16-40140-705
Bronco Mining Company, Inc.,	Case No. 16-40141-705
Mountain Mining, Inc.,	Case No. 16-40142-705
Arch Western Finance, LLC,	Case No. 16-40143-705
Mountaineer Land Company,	Case No. 16-40144-705
Catenary Coal Holdings, Inc.,	Case No. 16-40145-705
Arch Western Resources, LLC,	Case No. 16-40146-705
P. C. Holding, Inc.,	Case No. 16-40147-705
Arch Western Acquisition Corporation,	Case No. 16-40148-705
Patriot Mining Company, Inc.,	Case No. 16-40149-705
Arch of Wyoming, LLC,	Case No. 16-40150-705
Catenary Holdco, Inc.,	Case No. 16-40151-705
Prairie Holdings, Inc.,	Case No. 16-40152-705
CoalQuest Development, LLC,	Case No. 16-40153-705
Ark Land Company,	Case No. 16-40154-705
Saddleback Hills Coal Company,	Case No. 16-40155-705
Coal-Mac, Inc.,	Case No. 16-40156-705
ICG Beckley, LLC,	Case No. 16-40157-705

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Simba Group, Inc.,	Case No. 16-40158-705
ICG East Kentucky, LLC,	Case No. 16-40159-705
ICG, LLC,	Case No. 16-40160-705
Cumberland River Coal Company,	Case No. 16-40161-705
Upshur Property, Inc.,	Case No. 16-40162-705
ICG Eastern, LLC,	Case No. 16-40163-705
Vindex Energy Corporation,	Case No. 16-40164-705
ICG Eastern Land, LLC,	Case No. 16-40165-705
Energy Development Co.,	Case No. 16-40166-705
ICG Tygart Valley, LLC,	Case No. 16-40167-705
ICG Illinois, LLC,	Case No. 16-40168-705
Western Energy Resources, Inc.,	Case No. 16-40169-705
Hawthorne Coal Company, Inc.,	Case No. 16-40170-705
ICG Knott County, LLC,	Case No. 16-40171-705
White Wolf Energy, Inc.,	Case No. 16-40172-705
Jacobs Ranch Coal, LLC,	Case No. 16-40173-705
Hobet Holdco, Inc.,	Case No. 16-40174-705
ICG Natural Resources, LLC,	Case No. 16-40175-705
Wolf Run Mining Company,	Case No. 16-40176-705
Hunter Ridge, Inc.,	Case No. 16-40177-705
Jacobs Ranch Holdings I, LLC,	Case No. 16-40178-705
Hunter Ridge Coal Company,	Case No. 16-40179-705
Hunter Ridge Holdings, Inc.,	Case No. 16-40180-705
Jacobs Ranch Holdings, II, LLC,	Case No. 16-40181-705
ICG, Inc.,	Case No. 16-40182-705
Mountain Coal Company, L.L.C,	Case No. 16-40183-705
International Coal Group, Inc.,	Case No. 16-40184-705
Juliana Mining Company, Inc.,	Case No. 16-40185-705
Otter Creek Coal, LLC,	Case No. 16-40186-705
Powell Mountain Energy, LLC,	Case No. 16-40187-705
Shelby Run Mining Company, LLC,	Case No. 16-40188-705
Thunder Basin Coal Company, L.L.C.,	Case No. 16-40189-705
Trinton Coal Company, LLC,	Case No. 16-40190-705
Prairie Coal Company, LLC,	Case No. 16-40191-705

This is to acknowledge the receipt of your <sup>Facsimile</sup> letter/application dated

02/03/2016, and to inform you that the initial processing which includes an administrative review has been performed.

47-31475-01 (Notification)  
There were no administrative omissions. Your application was assigned to a technical reviewer. Please note that the technical review may identify additional omissions or require additional information.

Please provide to this office within 30 days of your receipt of this card

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A copy of your action has been forwarded to our License Fee & Accounts Receivable Branch, who will contact you separately if there is a fee issue involved.

Your action has been assigned Mail Control Number 590198.  
When calling to inquire about this action, please refer to this control number.  
You may call us on (610) 337-5398, or 337-5260.