

Mid-America Isotopes, Inc.
706 East Liberty Lane
Ashland, MO 65203

January 29, 2016

Regional Administrator
U.S. Nuclear Regulatory Commission, Region III
2443 Warrenville Road, Suite 210
Lisle, Illinois 60532-4352

RE: NRC Materials License – Request for Consent to Transfer of Control

Dear Regional Administrator:

Mid-America Isotopes, Inc. ("Mid-America") wishes to provide notification that a change in the indirect control of its facility will occur on or about May 1, 2016, or as such earlier time as NRC provides consent. Specific address and NRC Materials License number are listed on page two, below. We respectfully request the NRC's consent to the indirect transfer of control that will result from this transaction, as set out below.

Pharmalogic Holdings Corp. will acquire 100% of the stock of the current individual indirect owners of Mid-America. Mid-America will retain its corporate name and its federal employer identification number. Mid-America will continue to operate its business. In other words, there will be no change in ownership of Mid-America as a result of the transaction. Pre- and post-closing organizational charts are enclosed for your reference.

All conditions included in the License application packet and the License for the facility remain in effect without change. There has been no change in the management or professional staffing of the facility. Specifically:

- There will be no change in personnel or duties that relate to the licensed program.
- There will be no changes in the organization, location, facilities, equipment, or procedures that relate to the licensed program.
- Mid-America will continue to maintain compliance as it relates to area surveys, wipe tests, training, quality control and related records presently and upon closing of this transaction.
- Mid-America confirms that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to NRC, as appropriate.
- Mid-America confirms that both transferor and transferee agree to transferring control of the licensed material and activity, and the conditions of transfer, and the transferee has been made aware of any open inspection items and its responsibility for possible resulting enforcement actions, as applicable.
- Mid-America confirms that the transferee will abide by all constraints, conditions, requirements, and commitments of the transferor.

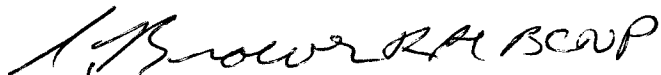
In sum, there will be no change in the operations at the facility and no change in the direct owner and operator of the facility as a result of this transaction. Because there will be a

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change in the indirect owners of the facility, we are submitting this Request for Consent to Transfer of Control for your review and approval.

Should you have any questions please contact me; contact information below.

Sincerely,



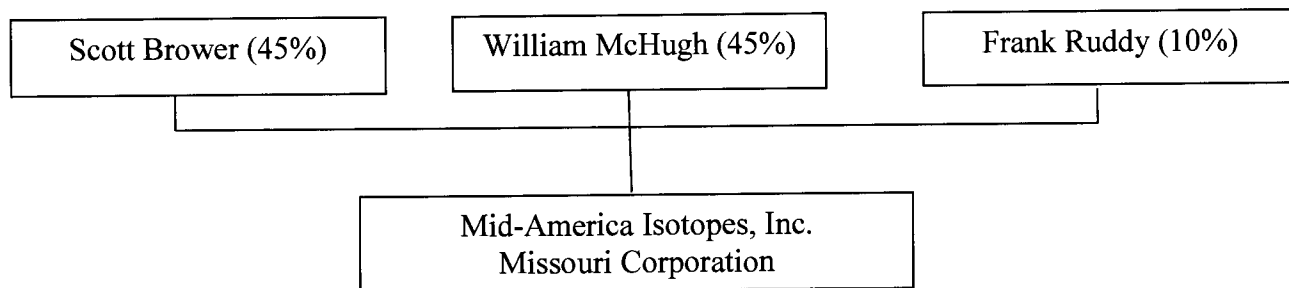
Scott C. Brower R.Ph., BCNP
Owner / Board Certified Nuclear Pharmacist
Radiation Safety Officer
Mid-America Isotopes, Inc.
706 E. Liberty Lane
Ashland, MO 65010
573-657-1776
573-657-1778 (FAX)

Facility Address and License(s):

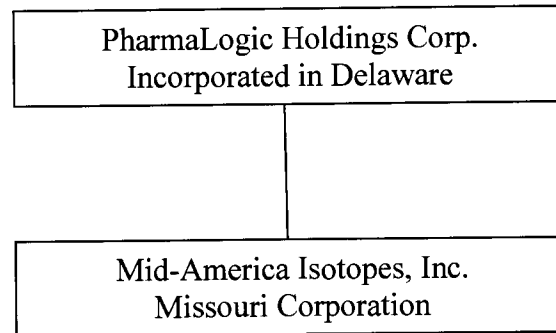
Mid-America Isotopes, Inc.
706 E. Liberty Lane
Ashland, MO 65010

License #: 24-26241-01MD

**Pre-Transaction Mid-America Isotopes, Inc.
Organizational Structure**



**Post Transaction Mid-America Isotopes, Inc.
Organizational Structure**



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