

54-28275-01
030-30788

From: [Polonsky, Alex S.](#)
To: [Lawyer, Dennis](#)
Cc: [Roma, Amy C.](#)
Subject: Change of indirect control
Date: Friday, April 03, 2015 2:18:45 PM
Attachments: [RegionalCare Chart 1.pdf](#)
[RegionalCare Chart 2.pdf](#)

54-28275-02 MD
030-30793

Dennis,

Thank you for speaking with us on Wednesday. We are responding to your request for an example of where Warburg Pincus LLC ("Warburg Pincus") directly or indirectly owns or controls an entity that holds an NRC or Agreement State license. As you may know, investment funds controlled by Warburg Pincus, as a U.S. private equity company, currently hold minority and majority financial interests in more than 130 portfolio companies. Warburg Pincus has no database which tracks the indirect activities that may take place at such companies, including federal and state nuclear materials licenses that are held by those companies. Nonetheless, Warburg Pincus undertook a quick targeted public search and identified an example that responds to your request. This search was not an exhaustive review of all current portfolio companies.

Warburg Pincus holds an indirect, majority (controlling) interest in RegionalCare Hospital Partners Holdings, Inc. ("RCHP"), which is an operator of community hospitals. Some of RCHP's hospitals, which it has acquired over time, hold NRC or Agreement State licenses. The licensees and example license numbers are provided below.

Licensee: RCHP BILLINGS-MISSOULA, LLC
NRC License: 25-18361-01
City, State: Missoula, MT

Licensee: SHARON HOSPITAL
NRC License: 06-08020-02
City, State: Sharon, CT

So you can better understand Warburg Pincus' indirect, majority (controlling) interest in RCHP, we are attaching to this email a summary corporate organization chart for each licensee. The charts depicts Warburg Pincus as a general partner with a majority interest in RCHP. In turn, down the corporate charts, RCHP is the majority owner of RCHP Billings-Missoula, LLC and Essent Healthcare of Connecticut, Inc. (d/b/a Sharon Hospital). RCHP owns the hospitals which hold the licenses listed above.

Also, to close the loop on your email from March 31, about another company that Warburg Pincus holds a financial interest, Melinta Therapeutics, Warburg Pincus confirms that it currently has an indirect, minority (non-controlling) interest in Melinta. Because we understand that you may be trying to identify a company for which Warburg Pincus holds a majority interest, we provided the example of RCHP.

Finally, nothing in or attached to this email contains confidential or proprietary information that

must be withheld from public disclosure.

As usual, please let us know if you have any questions.

Regards,

Alex and Amy

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