



January 20, 2015

Regional Administrator  
U.S. Nuclear Regulatory Commission, Region II  
Marquis One Tower  
245 Peachtree Center Ave NE, Suite 800  
Atlanta, GA 30303

Br. 1  
47-25375-01MD  
030-34289  
REC'D 101315AM 10/21

VIA FEDERAL EXPRESS

RE: NRC Radioactive Materials Licenses – Request for Consent to Transfer of Control

Dear Regional Administrator:

PharmaLogic wishes to provide notification that a change in control of its nuclear pharmacies will occur on or about February 28, 2015. Specific nuclear pharmacy address and NRC RAM License number are listed on page two, below. We respectfully request the NRC's consent to the indirect transfer of control that will result from this transaction, as set out below.

Pursuant to a Merger Agreement dated January 17, 2015, PL Holding Merger Sub, Inc., a Delaware corporation ("Merger Sub"), which is wholly-owned by PL Holding, Inc., a Delaware corporation ("Purchaser"),<sup>1</sup> will merge with and into PharmaLogic Holdings Corp. PharmaLogic Holdings Corp. will be the surviving corporation and will retain its corporate name and its federal employer identification number. PharmaLogic Holdings Corp. will continue to operate its business and own its subsidiaries, including PharmaLogic Ltd. In other words, there will be no change in ownership of PharmaLogic Ltd. as a result of the merger. Pre- and post-closing organizational charts are enclosed for your reference.

All conditions included in the Radioactive Materials License application packet and the Radioactive Materials License for the nuclear pharmacies will remain in effect without change. There will be no change in the management or professional staffing of the nuclear pharmacies, and the Radiation Safety Officer will remain the same. Specifically:

- There will be no change in personnel or duties that relate to the licensed program.
- There will be no changes in the organization, location, facilities, equipment, or procedures that relate to the licensed program.
- PharmaLogic Ltd. will continue to maintain compliance as it relates to area surveys, wipe tests, training, quality control and related records presently and upon closing of this transaction.

<sup>1</sup> At closing on the transaction, Purchaser will be owned by PL Holding, LLC, a Delaware limited liability company, to be owned by Webster Capital III, L.P., a Delaware limited partnership, MedEquity Capital, LLC and PharmaLogic management.

PharmaLogic Holdings Corp  
1 South Ocean Blvd, Suite 206 • Boca Raton, FL 33432  
Phone: 561-416-0085 • Website: www.pharmalogic.info

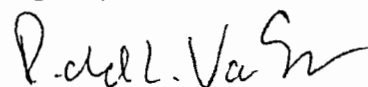
585814  
NRC/RM MATERIALS-002

- PharmaLogic Ltd. confirms that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to NRC, as appropriate.  
PharmaLogic, Ltd. confirms that both transferor and transferee agree to transferring control of the licensed material and activity, and the conditions of transfer, and the transferee has been made aware of any open inspection items and its responsibility for possible resulting enforcement actions, as applicable.
- PharmaLogic Ltd. confirms that the transferee will abide by all constraints, conditions, requirements, and commitments of the transferor.

In sum, there will be no change in the operations at the pharmacy and no change in the direct owner and operator of the pharmacies as a result of this transaction. Because there will be a change in the indirect owners of the pharmacy, we are submitting this Request for Consent to Transfer of Control for your review and approval.

Should you have any questions please contact me; contact information below.

Regards,



Richard L. Van Sant, PharmD  
Director of Regulatory Affairs

[rvansant@pharmalogic.info](mailto:rvansant@pharmalogic.info)

**PharmaLogic Holdings**  
1 S. Ocean Boulevard, Suite 206  
Boca Raton, Florida 33432

**Facility Address and Radioactive Materials License(s):**

PharmaLogic WV  
109 Platinum Drive, Suite A  
Bridgeport, WV 26330

NRC RAM 47-25375-01MD

PharmaLogic WV  
5842 B Davis Creek Road  
Barboursville, WV 25504

NRC RAM 47-25375-01MD

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1 South Ocean Blvd, Suite 206 • Boca Raton, FL 33432  
Phone: 561-416-0085 • Website: [www.pharmalogic.info](http://www.pharmalogic.info)

This is to acknowledge the receipt of your letter/application dated

01/20/2015, and to inform you that the initial processing which includes an administrative review has been performed.

47-25375-OIMP (Amendment)  
☒ There were no administrative omissions. Your application was assigned to a technical reviewer. Please note that the technical review may identify additional omissions or require additional information.

☐ Please provide to this office within 30 days of your receipt of this card

A copy of your action has been forwarded to our License Fee & Accounts Receivable Branch, who will contact you separately if there is a fee issue involved.

Your action has been assigned Mail Control Number 585814.  
When calling to inquire about this action, please refer to this control number.  
You may call us on (610) 337-5398, or 337-5260.