



January 20, 2015

Regional Administrator
U.S. Nuclear Regulatory Commission, Region III
2443 Warrenville Road Suite 210
Lisle, IL 60532-4352

VIA FEDERAL EXPRESS

RE: NRC Radioactive Materials Licenses – Request for Consent to Transfer of Control

Dear Regional Administrator:

PharmaLogic wishes to provide notification that a change in control of its nuclear pharmacies will occur on or about February 28, 2015. Specific nuclear pharmacy address and NRC RAM License number are listed on page two, below. We respectfully request the NRC's consent to the indirect transfer of control that will result from this transaction, as set out below.

Pursuant to a Merger Agreement dated January 17, 2015, PL Holding Merger Sub, Inc., a Delaware corporation ("Merger Sub"), which is wholly-owned by PL Holding, Inc., a Delaware corporation ("Purchaser"),¹ will merge with and into PharmaLogic Holdings Corp. PharmaLogic Holdings Corp. will be the surviving corporation and will retain its corporate name and its federal employer identification number. PharmaLogic Holdings Corp. will continue to operate its business and own its subsidiaries, including PharmaLogic Ltd. In other words, there will be no change in ownership of PharmaLogic Ltd. as a result of the merger. Pre- and post-closing organizational charts are enclosed for your reference.

All conditions included in the Radioactive Materials License application packet and the Radioactive Materials License for the nuclear pharmacies will remain in effect without change. There will be no change in the management or professional staffing of the nuclear pharmacies, and the Radiation Safety Officer will remain the same. Specifically:

- There will be no change in personnel or duties that relate to the licensed program.
- There will be no changes in the organization, location, facilities, equipment, or procedures that relate to the licensed program.
- PharmaLogic Ltd. will continue to maintain compliance as it relates to area surveys, wipe tests, training, quality control and related records presently and upon closing of this transaction.

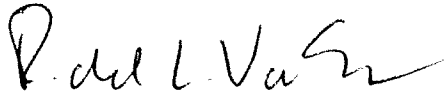
¹ At closing on the transaction, Purchaser will be owned by PL Holding, LLC, a Delaware limited liability company, to be owned by Webster Capital III, L.P., a Delaware limited partnership, MedEquity Capital, LLC and PharmaLogic management.

- PharmaLogic Ltd. confirms that all records concerning the safe and effective decommissioning of the facility will be transferred to the transferee or to NRC, as appropriate.
PharmaLogic, Ltd. confirms that both transferor and transferee agree to transferring control of the licensed material and activity, and the conditions of transfer, and the transferee has been made aware of any open inspection items and its responsibility for possible resulting enforcement actions, as applicable.
- PharmaLogic Ltd. confirms that the transferee will abide by all constraints, conditions, requirements, and commitments of the transferor.

In sum, there will be no change in the operations at the pharmacy and no change in the direct owner and operator of the pharmacies as a result of this transaction. Because there will be a change in the indirect owners of the pharmacy, we are submitting this Request for Consent to Transfer of Control for your review and approval.

Should you have any questions please contact me; contact information below.

Regards,



Richard L. Van Sant, PharmD
Director of Regulatory Affairs
678.333.5896
rvansant@pharmalogic.info

PharmaLogic Holdings

1 S. Ocean Blvd. Suite 206

Boca Raton, FL. 33432

Facility Address and Radioactive Materials License:

PharmaLogic MI
1144 Boon Street
Traverse City, MI 49686

NRC RAM 21-32190-01MD

Enclosures