

**From:** [Baker, Merritt](#)  
**To:** [England, Tony \(caengland@babcock.com\)](mailto:caengland@babcock.com)  
**Subject:** Request for Additional Information: B&W spin-off (TAC L33356)  
**Date:** Monday, December 15, 2014 12:22:00 PM

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Hello Tony

The NRC reviewers would like the additional information below in order to make a determination regarding the question of whether the spin-off represents a transfer of control:

1. Please provide Org Charts (position and name, if available) for the companies in the BWXT chain, both before and after the spin-off
2. In several places the submittal is indicating that this may not be the final transaction: Some of the members of the board of directors may change, but it is expected that a majority of the directors will consist of current directors or current officers of the company. If the final transaction is different than what they are stating in their submittal, we may have to reevaluate the transaction all over again.
3. Transaction is being done for an improved credit facility (one side of the corporate chain is being separated from the other side of the corporate chain), should we consider if this may have any negative impact on the financial strength (long term viability) of the companies which hold NRC licenses?
4. The submittal indicates there will be several corporate name changes (include some of the NRC licensees), in addition to the license amendments to reflect these changes, we will need in advance, 30 days or more is preferable, letters from the financial institutes/agencies which provide decommissioning financial assurance acknowledging the name changes and indicating that the financial instruments remaining in full force and effect or provided amended financial instruments reflecting the new company names.

Please respond by January 12, 2015.

This email will be made publically available in the ADAMS system

Thanks

Nick Baker  
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