

August 29, 2014

US Nuclear Regulatory Commission, Region III

Division of Nuclear Material Safety

Materials Licensing Branch

Jennifer Bishop

Health Physicist

Ms. Bishop,

As of August 30, 2014, Sunrise Coal LLC assumes ownership of all operations currently operated by Black Panther Mining LLC and Five Star Mining Company. Both of the aforementioned companies operate as contract miners for Vectren Fuels, owner of the operations operated by the aforementioned companies.

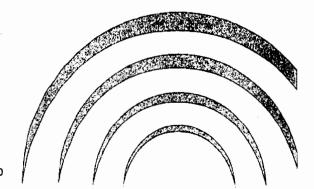
Please accept this correspondence as a request to transfer License 13-35049-01 currently held by Black Panther Mining LLC and the removal of Charles M Durban as RSO. Attached to this request are the necessary forms required for the transfer of License 13-35049-01.

Should you require further information in regard to this transfer please contact me at the following;

jwheaton@sunrisecoal.com

Office 812-299-2800 Cell 812-878-8129

John D Wheaton



Attachment

License 13-35049-01

- 1. Sunrise Coal LLC
- 2. John Wheaton

812-878-8129

812-398-2200

- 3. Charles M Durban will be removed from the license as a RSO. John Wheaton will be added as RSO and he and Matt Dowell will take on the role RSO's for Sunrise Coal LLC for License 13-35049-01
- 4. The Transferor will not.
- 5. Sunrise Coal LLC will purchase all assets held by Vectren Fuels, which includes both of the Oaktown Mines currently operated by Black Panther Mining. Closing of the sale will take place Friday August 29, 2014
- 6. No changes will occur.
- 7. No changes will occur.
- 8. No changes will occur.
- 9. All reports, maintenance and inspections will be current at the time of transfer.
- 10. N/A
- 11. No contamination is present.
- 12. See Attachment A
- 13. See Attachment A
- 14. See Attachment A
- 15. See Attachment A



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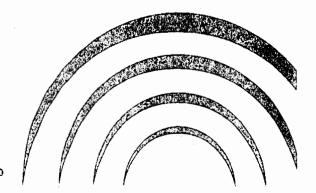
Pertaining to the transfer of License 13-35049-01 currently held by Black Panther Mining LLC please accept the following confirmations;

- 12. Black Panther Mining LLC operates the Oaktown mines as a contract miner and does not own any assets. Vectren Fuels owns all assets. Sunrise Coal LLC will assume all assets of Vectren Fuels. There will be no division of the assets and there is no cleanup needed at the time of the transfer. Please refer to SEC filings for Hallador Energy Company, HNRG, parent company of Sunrise Coal LLC, for proof of financial ability.
- 13. Sunrise Coal LLC agrees to abide by all commitments and representations made to NRC by the transferor in regard License 13-35049-01. Sunrise currently holds a USNRC license and is fully aware of the commitments connected with such a license. Sunrise Coal LLC affirms that it accepts full responsibility for all open inspection items and any resulting enforcement actions of License 13-35049-01.
- 15. Sunrise Coal LLC affirms that it will abide by all constraints, conditions, requirements, representations, and commitments identified in the existing License 13-35049-01.

Sincerely,

Lawrence D Martin, C.P.A.

Chief Financial Officer





Sept 2, 2014

U.S. Nuclear Regulatory Commission Region III 2443 Warrenville Road Suite 210 Lisle, IL 60532-4352

RE: Transfer of Ownership of license No. 13-35049-01

To Whom it may concern.

Black Panther Mining LLC has sold to Sunrise Coal LLC and the nuclear sources as described in license No. 13-35049-01 will be transferred over to them. If you have any questions or concerns please contact me at 812-745-2920.

Sincerely.

Terry M. Dowell

Health and Safety Director

Black Panther Mining, L.L.C

Senior Mine Official:

Donnie R. Blankenberger



Sept 2, 2014

U.S. Nuclear Regulatory Commission Region III 2443 Warrenville Road Suite 210 Lisle, II. 60532-4352

RE: Transfer of Ownership of license No. 13-35049-01

To Whom it may concern,

Black Panther Mining LLC has sold to Sunrise Coal LLC and the nuclear sources as described in license No. 13-35049-01 will be transferred over to them. If you have any questions or concerns please contact me at 812-745-2920.

Sincerely.

Terry M. Dowell
Health and Safety Director
Black Panther Mining, L.L.C.

Senior Mine Official:

Donnie R. Blankenberger

Dalzell-Bishop, Jennifer

From:

Matt Dowell < m.dowell@blackpantherminingllc.com>

Sent:

Wednesday, September 03, 2014 5:08 PM

To:

Dalzell-Bishop, Jennifer

Subject:

FW: MX-4101N_20140903_172644.pdf;

Attachments:

MX-4101N_20140903_172644.pdf; NRC Release.pdf

----Original Message-----

From: Matt Dowell [mailto:m.dowell@blackpantherminingllc.com]

Sent: Wednesday, September 03, 2014 6:06 PM

To: 'jld6@nrc.ogv' Cc: 'John Wheaton'

Subject: MX-4101N_20140903_172644.pdf;

Thanks Matt Dowell

MX-4101N_20140903_172644.pdf;