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By Appointment Only

April 4, 2014

Materials Licensing Branch
U.S. NRC Region III
2443 Warrenville Road
Suite 210
Lisle, Illinois 60532-4352

**Re: Change in Indirect Owners of St. Alexius Hospital Corporation #1
d/b/a St. Alexius Hospital
NRC Material License No. 24-01381-01**

Dear Sir or Madam:

We had recently reached out to the U.S. NRC Region III, Materials Licensing Branch to inform you of an upcoming transfer of control of St. Alexius Hospital Corporation #1 d/b/a St. Alexius Hospital. The purpose of this letter is to advise you that the change in the indirect, grandparent level ownership of St. Alexius Hospital Corporation #1 d/b/a St. Alexius Hospital (the "Licensee") that we had referenced in our prior communications occurred on March 17, 2014. The Licensee was, and continues to be wholly owned by Success Healthcare 2, LLC (the "Parent"), which in turn is wholly owned by Success Healthcare, LLC (the "Grandparent"). Prior to March 17, 2014, the Grandparent was owned by six individuals (the "Individuals"). As of March 17, 2014, however, 100% of the equity of the Grandparent is now owned by a series of entities ultimately held and controlled by Daniel S. Newman in his capacity as the court appointed Receiver (the "Receiver") of an indirect lender to the Grandparent (the "Grandparent's Lender").

This change in indirect control is the result of a settlement agreement approved by the U.S. District Court for the Middle District of Florida – Fort Myers Division to resolve litigation involving the Grandparent's Lender. Of note, this litigation and the corresponding settlement were not related to the Licensee or its operations. Pursuant to the settlement:

- The Licensee will continue to own the hospital and hold the NRC license
- The Licensee will remain the same entity
- The Licensee will retain the same employees
- The Licensee will retain the same tax identification number

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April 4, 2014

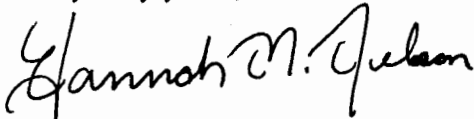
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- The Parent and the Grandparent will each remain the same entity
- The Parent and the Grandparent will each retain the same tax identification number

Please see the attached organizational chart reflecting the Licensee's current organizational structure. Pursuant to the settlement, the indirect control and ownership of the Licensee will ultimately transfer to the owner of the Grandparent's Lender after completion of a court-approved claims process.

If you have any questions or require any further information in order to update your records regarding this change, please contact Michael Motte, Chief Executive Officer of St. Alexius Hospital at 314-865-7902. Thank you for your assistance in this matter.

Very truly yours,

A handwritten signature in cursive script that reads "Hannah M. Nelson".

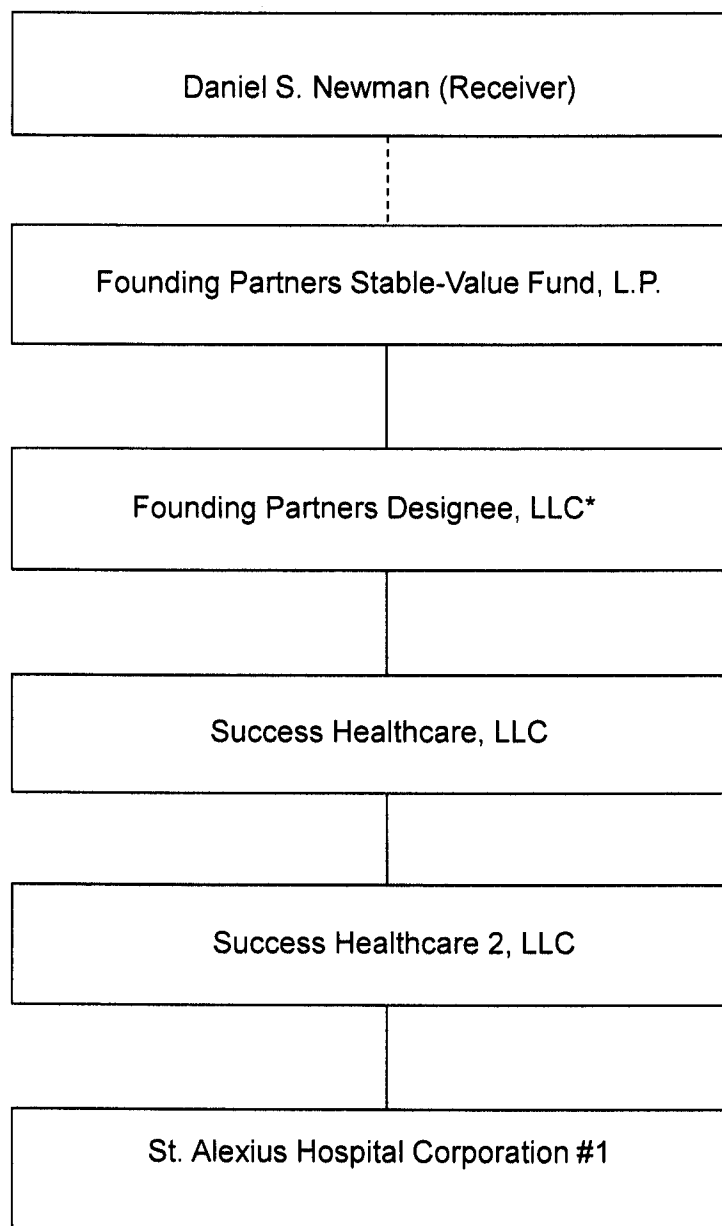
Hannah M. Nelson

HMN/jgm

Enclosure

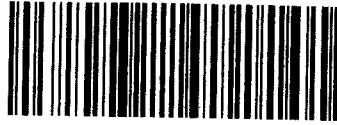
cc: David Armstrong, Esq.

St. Alexius Hospital Corporation #1 dba St. Alexius Hospital

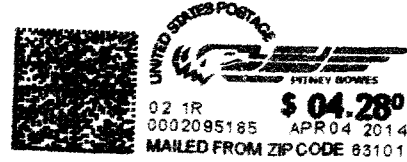
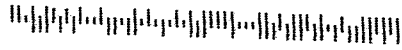


* This entity is 100% owned by SVF and will be replaced with members who will be determined after a claims process, as dictated by the Court-approved settlement. From the time the transaction closes, a Board comprised of the Receiver and four individuals associated with various investors in SVF will be in control of this entity until the claims process is completed, which is expected to conclude within 18 months after the Settlement Transaction is finalized. The Receiver alone controls SVF.

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