

March 13, 2014

Elise Striz - Project Manager  
United States Nuclear Regulatory Commission  
11545 Rockville Pike  
Mail Stop T8F5  
Rockville MD 20852

RE: Response to the NRC letter dated December 23, 2013 addressing information needed to address the requirements of 10 CFR 40.44 (RAI #1). Ludeman Project – Docket No.: 04008502 Amendment Application to SUA 1341.

Dear Mrs. Striz:

The transfer of the Ludeman Project from Uranium One Americas, Inc. to Uranium One USA, Inc. has been completed to meet the requirements of 10 CFR 40.44. A revised corporate organization chart is attached to reflect this change. Documents have been prepared and recorded to address:


- Wyoming State Leases – Assignments were filed with the Wyoming Office of State Lands and Investments to transfer eight State Leases from Uranium One Americas, Inc. to Uranium One USA, Inc. The Assignments were approved by the Wyoming State Lands Investments Board on March 3, 2014.
- Notification was provided (1/14/2014) to the Bureau of Land Management (BLM) to change the Name of 817 federal mining claims from Uranium One Americas, Inc., to Uranium One USA, Inc., with in the BLM LR2000 data base and files.
- Mining Claim Quitclaim Deeds that acknowledge and confirm the remise, release, and forever quitclaim unto Uranium One USA, Inc., all of Uranium One Americas, Inc., right, title, and interest in and to the unpatented federal mining claims held by Uranium One Americas, Inc, with in the Ludeman Project area to Uranium One USA, Inc. These Quitclaim Deeds were submitted on December 11, 2013 to the Converse County Clerk and Records and recorded on December 12, 2013.
- Filing of Assignment, Conveyance and Assumption of Obligations between Uranium One Americas, Inc., and Uranium One USA, Inc., with the Converse County Wyoming Clerk and Records Office, Assignment was recorded on December 31, 2013.

The application documents will be revised to reflect that Uranium One USA, Inc. is the entity requesting the amendment action for the Ludeman Project.

Uranium One USA, Inc., is requesting that the NRC accept this information as confirmation that the conditions identified as RAI #1 in the August 8, 2013 letter and requested in the March 5, 2014 email correspondence from you, have been satisfied and meet the requirements of 10 CFR 40.44.

If you have any questions or need additional information please do not hesitate to contact me at 307-234-8235, ext. 331 or via email at [jon.winter@uranium1.com](mailto:jon.winter@uranium1.com).

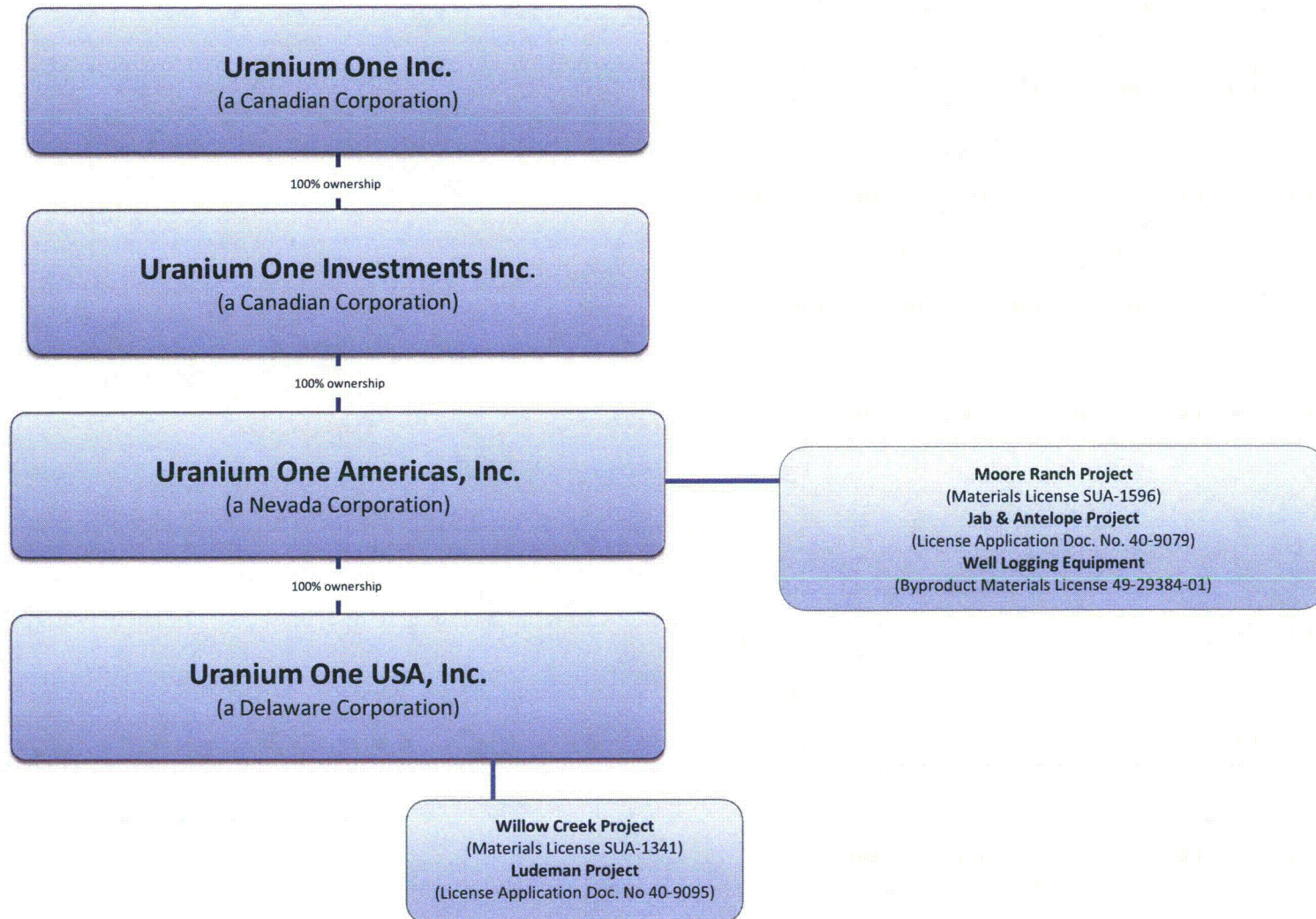
Sincerely,



Jon Winter  
Director of Safety Health and Environment  
Uranium One Americas

cc: J. Powell – WDEQ-LQD w/o attachments  
D.L. Wichers – President, Uranium One USA, Inc.

## Ownership Structure of Uranium One USA, Inc.



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