




[EXECUTION VERSION]

**SUPPLEMENT TO CREDIT AGREEMENT**

This SUPPLEMENT TO CREDIT AGREEMENT (this "Supplement"), effective as of November 29, 2010, is made among Nuclear Innovation North America LLC, a Delaware limited liability company ("NINA"), NINA Investments Holdings LLC, a Delaware limited liability company ("Holdings"), Nuclear Innovation North America Investments LLC, a Delaware limited liability company ("NINA Investments"), NINA Texas 3 LLC, a Delaware limited liability company ("NINA3"), NINA Texas 4 LLC, a Delaware limited liability company ("NINA4" and, together with NINA, Holdings, NINA Investments and NINA3, the "Borrowers" and each, a "Borrower"), and Toshiba America Nuclear Energy Corporation, a Delaware corporation ("TANE"), in its capacity as the sole lender under the Credit Agreement (as defined below) (a "Lender"), and its capacity as administrative agent for the Lenders (the "Administrative Agent").



United States Nuclear Regulatory Commission Official Hearing Exhibit	
In the Matter of: NUCLEAR INNOVATION NORTH AMERICA LLC (South Texas Project Units 3 and 4)	
	ASLBP #: 09-885-08-COL-BD01
	Docket #: 05200012   05200013
	Exhibit #: NRC000136-00-BD01
	Admitted: 1/6/2014
	Rejected:
Other:	Identified: 1/6/2014 Withdrawn: Stricken:

~~PROPRIETARY Information -- Withhold from public disclosure under 10 CFR 2.390(a)(4)~~



U7-C-NINA-NRC-120038

Enclosure 2

Page 2 of 64



~~PROPRIETARY Information - Withhold from public disclosure under 10 CFR 2.390(a)(4)~~



U7-C-NINA-NRC-120038

Enclosure 2

Page 3 of 64



~~PROPRIETARY Information Withhold from public disclosure under 10 CFR 2.390(a)(4)~~



U7-C-NINA-NRC-120038

Enclosure 2

Page 4 of 64



~~PROPRIETARY Information Withhold from public disclosure under 10 CFR 2.390(a)(4)~~



U7-C-NINA-NRC-120038

Enclosure 2

Page 5 of 64



~~PROPRIETARY Information - Withhold from public disclosure under 10 CFR 2.390(a)(4)~~



U7-C-NINA-NRC-120038  
Enclosure 2  
Page 6 of 64

