

December 9, 2013

Mark Satorius, Director
Office of Federal and State Materials and
Environmental Management Programs
U. S. Nuclear Regulatory Commission
Two White Flint North, Mailstop T8D22
11545 Rockville Pike
Rockville, MD 20852

Re: Uranerz Energy Corporation Revised Letter of Intent to Submit an Amendment to the Nichols Ranch In Situ Recovery Project SUA-1597 for the Jane Dough Unit.

Dear Mr. Satorius:

Uranerz Energy Corporation (Uranerz) submitted a revised letter of intent to the Nuclear Regulatory Commission (NRC) in April 2013 for the amendment of the Jane Dough Unit to the Nichols Ranch ISR Project SUA-1597. The letter stated the amendment was scheduled for submittal in the fourth quarter of 2013. Because of various delays, Uranerz is revising the submittal date of the Jane Dough Unit amendment to first quarter of 2014.

Details described in the previous notice regarding the Jane Dough Unit remain the same. The Jane Dough Unit will produce uranium by the ISR method and be located in the Pumpkin Buttes Mining District of the Powder River Basin, Wyoming. The project will consist of wellfields with associated header houses that will pump mining solutions via pipelines to the Nichols Ranch Central Processing Plant for processing. The permit boundary for the Jane Dough Unit is directly south and contiguous with the Nichols Ranch Unit. The Jane Dough Unit will cover all or portions of the following areas: Township 43N, Range 76W Sections 20, 21, 27, 28, 29, 30, 31, 32, 33, and 34.

If you have questions, please contact me at 307-265-8900 or by email at: <a href="mthomas@uranerz.com">mthomas@uranerz.com</a>.

Sincerely,

Mike Thomas

Vice President Regulatory Affairs

Uranerz Energy Corporation

ce: Bill Von Till, Branch Chief, NRC-Uranium Recovery Licensing Branch (via email)

Ron Linton, Uranerz Project Manager (via email)

Nancy Nuttbrock, Administrator, Wyoming Department of Environmental Quality - Land Quality

Division (via email)

Mark Rogaczewski, District III Supervisor, Wyoming Department of Environmental Quality (via email)