



December 17, 2013
GDP 13-0022

ATTN: Document Control Desk
Mr. Brian W. Smith
Chief, Uranium Enrichment Branch
Division of Fuel Cycle Safety and Safeguards
Office of Nuclear Material Safety and Safeguards
U.S. Nuclear Regulatory Commission
Washington, DC 20555-0001

**Paducah Gaseous Diffusion Plant
American Centrifuge Lead Cascade Facility
American Centrifuge Plant
Docket Nos. 70-7001, 70-7003, and 70-7004; Certificate No. GDP-1; License Nos. SNM-7003
and SNM-2011
USEC Inc. Restructuring**

Dear Mr. Smith:

By letter dated June 27, 2013 (reference 1), USEC wrote to: (1) explain the basic terms of a planned restructuring of the balance sheet of USEC Inc., the ultimate parent in the USEC Inc. corporate family; (2) request U.S. Nuclear Regulatory Commission (“NRC”) concurrence that the planned restructuring is not a direct or indirect transfer of control requiring prior, written NRC consent pursuant to Section 184 of the Atomic Energy Act of 1954, as amended or 10 CFR §§ 70.36 or 76.65; and (3) request temporary withholding of USEC’s letter as well as all materials related to the planned restructuring, pursuant to 10 CFR §§ 2.390(a)(4) as confidential proprietary information until such time as the information was made public in connection with the restructuring or otherwise. By letter dated July 31, 2013 (reference 3), the NRC determined that the planned restructuring is not a direct or indirect transfer of control requiring prior, written NRC consent pursuant to Section 184 of the Atomic Energy Act of 1954, as amended or 10 CFR §§ 70.36 or 76.65 and by letter dated July 18, 2013 (reference 2) approved our request to withhold from public disclosure the information concerning the restructuring.

On December 16, 2013, USEC Inc. (“USEC” or the “Company”) entered into a plan support agreement (the “Plan Support Agreement”) with the holders of more than 60% of USEC’s outstanding 3.0% convertible senior notes due October 1, 2014 (the “Consenting Noteholders”) regarding a proposed voluntary chapter 11 pre-packaged or pre-arranged plan of reorganization of the Company (the “Plan”). Information concerning the planned restructuring was provided to the public by the release of a press release and the filing of Form 8-K with the U.S. Securities

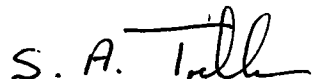
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and Exchange Commission (“SEC”) together with the material documents related the planned restructuring.

Consequently, this is to inform you that USEC no longer requests that the above referenced June 27, 2013, letter (reference 1) as well as all materials related to the planned restructuring be withheld from public disclosure.

Any questions related to this subject should be directed to me at (301) 564-3250.

Sincerely,

A handwritten signature in black ink that reads "S. A. Toelle". The signature is written in a cursive style with a horizontal line above the "A".

Steven A. Toelle
Director, Regulatory Affairs

References:

1. June 27, 2013 Letter from Peter B. Saba to Brian W. Smith
2. July 18, 2013 Letter from Osiris Siurano-Perez to Peter B. Saba
3. July 31, 2013 Letter from Brian W. Smith to Peter B. Saba

cc: O. Siurano-Perez, NRC HQ