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December 20, 2013

VIA OVERNIGHT COURIER

Materials Licensing Branch
United States Nuclear Regulatory Commission Region III
2443 Warrenville Road, Suite 210
Lisle, IL 60532-4352

**Re: Portage Health - Consummation of Transaction (NRC Nuclear Materials License
Number 21-18525-01)**

Dear Sir or Madam:

Effective as of **December 1, 2013**, Portage Hospital, LLC (“Buyer”) acquired substantially all of the assets that are used in the operation of Portage Health Hospital, an acute care hospital located at 500 Campus Drive, Hancock, MI 49930 (the “Hospital”) from Portage Health, Inc., a Michigan non-profit corporation (“Seller”). The Hospital holds Nuclear Materials License: No. 21-18525-01, a copy of which is attached hereto for your convenience. In connection with this transaction, the parties requested and were granted the NRC’s written consent to transfer the Hospital’s Nuclear Materials License (No. 21-18525-01) from Seller to Buyer.

Enclosed please find written confirmation that the transaction was finalized and effective as of December 1, 2013, and a signed copy of the Bill of Sale evidencing the completed transaction.

Thank you in advance for your assistance. If you have any questions or need additional information, please do not hesitate to contact me at 615-850-8880 or by e-mail at caitlyn.davie@wallerlaw.com.

Very truly yours,

Caitlyn Davie
Waller Lansden Dortch & Davis, LLP

CWD:
Enclosure

cc: Jeremy Clark, Esq.
Brandon M. Schirg, Esq.

RECEIVED DEC 26 2013

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United States Nuclear Regulatory Commission, Region III
Materials Licensing Branch
2443 Warrenville Road, Suite 210
Lisle, Illinois 60532-4352

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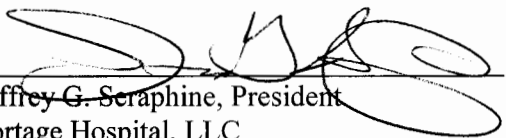
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Sincerely,



Jeffrey G. Scraphine, President
Portage Hospital, LLC

From: (615) 850-8880 Origin ID: RNCA
 Caitlyn Davie
 Waller Lansden Dortch & Davis, LLP
 511 Union Street
 Suite 2700
 Nashville, TN 37219



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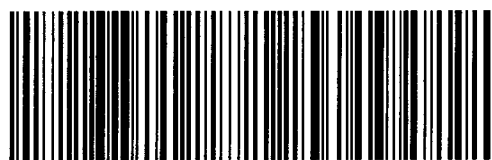
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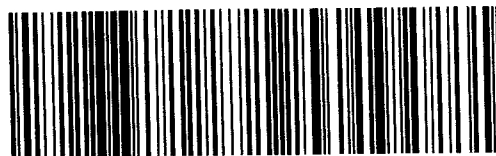
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