

August 29, 2013

Mr. Eric Holm
Natural Resources Engineer III
Minerals and Mining Program
South Dakota Department of Environment & Natural Resources
523 East Capitol Avenue
Joe Foss Building
Pierre, SD 57501-3182

**Re: Dewey-Burdock Project Large Scale Mine Permit Application
Revised Appendix 4.0-A Socioeconomic Assessment**

Dear Mr. Holm:

On behalf of Powertech (USA) Inc., please find enclosed an updated Appendix 4.0-A, Socioeconomic Assessment, for the Dewey-Burdock Project. The primary updates to the appendix are as follows:

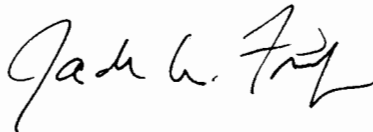
- 1) Section 2.0 Baseline Socioeconomics has been updated to include Census 2010 data, the 2011 U.S. Census Bureau American Community Survey data, and 2012 U.S. Census Bureau population estimates.
- 2) Section 3.0 Potential Socioeconomic Impacts has been updated to reflect current project employment and state and local tax revenue estimates.

Please find enclosed the following:

- Updated Appendix 4.0-A, Socioeconomic Assessment (3 hard copies)
- Change index (3 hard copies)
- CD containing electronic copies of the updated appendix, change index, and cover letter in Adobe PDF format.

Please let me know if you have any questions or need additional information.

Sincerely,



Jack Fritz, P.E.
WWC Project Manager

Mr. Eric Holm
August 29, 2013
Page 2 of 2

cc: Dennis Zellner
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Encl: as noted