BBVA Compass

Compass Bank

P.O. Box 4444 Houston, Texas 77210-4444 713-499-8642/8643 - Fax 713-499-8659 Toll Free 888-627-8860 Fax 888-627-8861 www.compassbank.com SWIFT ID:CPASUS44XXX

International Trade Services

AMENDMENT TO LETTER OF CREDIT NO. A30271T

AUGUST 27, 2013

APPLICANT:

NUCLEAR FUEL SERVICES, INC. ("NFS") 1205 BANNER HILL ROAD ERWIN, TENNESSEE 37650 **BENEFICIARY:**

U.S. NUCLEAR REGULATORY COMMISSION 11545 ROCKVILLE PIKE ROCKVILLE, MD 20852-2738

RE: NRC LICENSE NO. SNM-124, DOCKET NO. 70-143

AMENDMENT NO.: THREE (3)

GENTLEMEN:

PLEASE BE ADVISED THAT THE SUBJECT LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

PLACE OF EXPIRY AND PRESENTATION HAS BEEN AMENDED TO: COMPASS BANK
ATTN: INTERNATIONAL TRADE SERVICES
2200 POST OAK BLVD., 17TH FLOOR
MAIL CODE: TX-HO-HT-INT
HOUSTON, TX 77056

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

THIS CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS 2007 REVISION, INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 600.

COMPASS BANK

Authorized Signature

TC