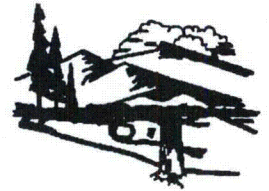




Department of Environmental Quality



To protect, conserve and enhance the quality of Wyoming's environment for the benefit of current and future generations.

Matthew H. Mead, Governor

Todd Parfitt, Director

July 1, 2013

Mr. Jon Winter
Uranium One USA, Inc.
907 N. Poplar Street, Suite 260
Casper, WY 82601

RE: Willow Creek ISR Project, Permit No. 478, Notice of Completion of Construction of Class III Wells for Mine Unit 10B, Module 10-6

Dear Mr. Winter:

Land Quality Division (LQD) is in receipt of the well completion documentation received under your cover letter dated June 21, 2013 regarding Notice of Completion for Class III wells in Mine Unit 10B, Module 10-6. The Land Quality Division accepts your certification of the proper construction of these wells in compliance with your approved mine plan and LQD Non-Coal Rules and Regulations, Chapter 11, Section 11(b).

Please be advised that the Division will not exercise its right to inspect these wells as provided for in Chapter 11, Section 11(b)(ii)(A) and (B).

Uranium One may commence initial circulation operations with the wells located in Mine Unit 10B, Module 10-6, as per the 478 permit to mine.

Sincerely,

Luke McMahan P.G.
Project Geologist

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cc: Cheyenne LQD file
Ron Linton, NRC, Mail Stop T-8F5, 11545 Rockville Pike, Rockville, MD 20852



WJK
7/1/13