



South Texas Project Electric Generating Station P.O. Box 289 Wadsworth, Texas 77483

~~Withhold Enclosure 1 From Public Disclosure in
Accordance With 10CFR2.390 - Forms contain
Personally Identifiable Information~~

STP000056
July 1, 2013

April 30, 2013
NOC-AE-13002972
10 CFR 95.17 (a)(1)
10 CFR 2.390
File No: D43.02
STI: 33660794

U. S. Nuclear Regulatory Commission
Document Control Desk
Washington, DC 20555-0001
ATTN: J. Keith Everly, Jr. (MS O-2D-15)

South Texas Project
Units 1 & 2
Docket Nos. STN 50-498, STN 50-499
Update Foreign Ownership, Control, or Influence (FOCI)

- References:
1. Letter from M.P. Murray to NRC Document Control Desk, "Foreign Ownership, Control, or Influence (FOCI)," dated July 10, 2012 (NOC-AE-12002879) (ML12207A221)
 2. Letter from M.P. Murray to NRC Document Control Desk, "Update Foreign Ownership, Control, or Influence (FOCI)," dated January 24, 2013 (NOC-AE-13002953) (ML 13032A061)

In Reference 1 above, STP Nuclear Operating Company (STPNOC) submitted supplemental information regarding the current status of Foreign Ownership, Control, or Influence (FOCI) for STPNOC and NRG Energy Inc. (NRG), one of the three owners of South Texas Project, Units 1 and 2. In Reference 2, STPNOC provided the most recent update to the forms that identify the Owners, Officers, Directors, and Executive Personnel (OODEPs) for NRG. This submittal provides further updated information, following NRG's merger acquisition of GenOn Energy, Inc.

Enclosure 1 provides further supplemental information regarding the changes in the OODEPs for NRG. Enclosure 2 provides an updated Standard Form 328, "Certificate Pertaining to Foreign Interests" (SF 328) for NRG. Enclosure 3 provides Supplemental Information from NRG regarding NRG's answers to the SF 328 questions.

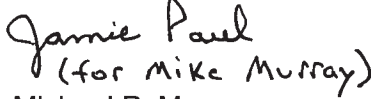
STPNOC is also including further supplemental information relating to NRG's answer to Question 1 of the SF 328, which is provided in Enclosures 2 and 3. STPNOC has identified that in a Schedule 13-G dated February 14, 2013, and filed with the Securities and Exchange Commission (SEC), Orbis reported that it owned 0% of NRG's common stock as of December 31, 2012. The Orbis Schedule 13 G is provided as Enclosure 4. In prior years, Orbis had been identified as a foreign controlled entity that owned a reportable percentage of NRG's stock, but based upon the most recent SEC filings, this is no longer applicable.

NS1R08

Enclosure 1 contains OODEP forms that include Personally Identifiable Information. STPNOC requests that the OODEP forms be withheld from public disclosure in accordance with 10 CFR 2.390.

There are no commitments in this letter.

If there are any questions, please contact Robyn Savage at (361) 972-7438.


(for Mike Murray)
Michael P. Murray
Manager, Regulatory Affairs

- Enclosures:
1. Owners, Officers, Directors, and Executive Personnel (OODEP) Forms for NRG Energy, Inc., NRG South Texas LP, Texas Genco GP, LLC, Texas Genco Holdings, Inc. (*Withhold per 10 CFR 2.390*)
 2. Certificate Pertaining to Foreign Interests
 3. Supplemental Information for Certificate Pertaining to Foreign Interests (with Attachments 1-4)
 4. Orbis Schedule 13 G (February 14, 2013)

cc:
(paper copy w/o attachments)

(electronic copy w/o attachments)

Regional Administrator, Region IV
U. S. Nuclear Regulatory Commission
1600 East Lamar Boulevard
Arlington, TX 76011-4511

John Ragan
Chris O'Hara
Jim von Suskil
NRG South Texas LP

Balwant K. Singal
Senior Project Manager
U.S. Nuclear Regulatory Commission
One White Flint North (MS 8B1)
11555 Rockville Pike
Rockville, MD 20852

A. H. Gutterman, Esquire
Morgan, Lewis & Bockius LLP

Balwant K. Singal
U. S. Nuclear Regulatory Commission

NRC Resident Inspector
U. S. Nuclear Regulatory Commission
P. O. Box 289, Mail Code: MN116
Wadsworth, TX 77483

Kevin Pollo
Richard Pena
City Public Service

C. M. Canady
City of Austin
Electric Utility Department
721 Barton Springs Road
Austin, TX 78704

C. Mele
City of Austin

Peter Nemeth
Crain Caton & James, P.C.

Richard A. Ratliff
Texas Department of State Health
Services

Alice Rogers
Texas Department of State Health
Services

RMS w/ attachments

ENCLOSURE 2

Certificate Pertaining to Foreign Interests

(Standard Form SF-328)

CERTIFICATE PERTAINING TO FOREIGN INTERESTS

(Type or print all answers)

OMB No. 0704-0194
OMB approval expires
May 31, 2011

PLEASE DO NOT RETURN YOUR FORM TO THE ORGANIZATION IN THE PARAGRAPH BELOW. RETURN COMPLETED FORM TO YOUR RESPECTIVE COGNIZANT SECURITY OFFICE.

The public reporting burden for this collection of information is estimated to average 70 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Information Management Division, 1155 Defense Pentagon, Washington, DC 20301-1155 (0704-0194). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PENALTY NOTICE

Failure to answer all questions or any misrepresentation (by omission or concealment, or by misleading, false or partial answers) may serve as a basis for denial of clearance for access to classified information. In addition, Title 18, United States Code 1001, makes it a criminal offense, punishable by a maximum of five (5) years imprisonment, \$15,000 fine

or both, knowingly to make a false statement or representation to any Department or Agency of the United States, as to any matter within the jurisdiction of any Department or Agency of the United States. This includes any statement made herein which is knowingly incorrect, incomplete or misleading in any important particular.

PROVISIONS

1. This report is authorized by the Secretary of Defense, as Executive Agent for the National Industrial Security Program, pursuant to Executive Order 12829. While you are not required to respond, your eligibility for a facility security clearance cannot be determined if you do not complete this form. The retention of a facility security clearance is contingent upon your compliance with the requirements of DoD 5220.22-M for submission of a revised form as appropriate.

2. When this report is submitted in confidence and is so marked, applicable exemptions to the Freedom of Information Act will be invoked to withhold it from public disclosure.

3. Complete all questions on this form. Mark "Yes" or "No" for each question. If your answer is "Yes" furnish in full the complete information under "Remarks."

QUESTIONS AND ANSWERS

	YES	NO
1. (Answer 1a. or 1b.) a. (For entities which issue stock): Do any foreign person(s), directly or indirectly, own or have beneficial ownership of 5 percent or more of the outstanding shares of any class of your organization's equity securities?		X
b. (For entities which do not issue stock): Has any foreign person directly or indirectly subscribed 5 percent or more of your organization's total capital commitment?		
2. Does your organization directly, or indirectly through your subsidiaries and/or affiliates, own 10 percent or more of any foreign interest?	X	
3. Do any non-U.S. citizens serve as members of your organization's board of directors (or similar governing body), officers, executive personnel, general partners, regents, trustees or senior management officials?	X	
4. Does any foreign person(s) have the power, direct or indirect, to control the election, appointment, or tenure of members of your organization's board of directors (or similar governing body) or other management positions of your organization, or have the power to control or cause the direction of other decisions or activities of your organization?		X
5. Does your organization have any contracts, agreements, understandings, or arrangements with a foreign person(s)?	X	
6. Does your organization, whether as borrower, surety, guarantor or otherwise have any indebtedness, liabilities or obligations to a foreign person(s)?	X	
7. During your last fiscal year, did your organization derive: a. 5 percent or more of its total revenues or net income from any single foreign person?		X
b. In the aggregate 30 percent or more of its revenues or net income from foreign persons?		X
8. Is 10 percent or more of any class of your organization's voting securities held in "nominee" shares, in "street names" or in some other method which does not identify the beneficial owner?	X	
9. Do any of the members of your organization's board of directors (or similar governing body), officers, executive personnel, general partners, regents, trustees or senior management officials hold any positions with, or serve as consultants for, any foreign person(s)?	X	
10. Is there any other factor(s) that indicates or demonstrates a capability on the part of foreign persons to control or influence the operations or management of your organization?		X

REMARKS (Attach additional sheets, if necessary, for a full detailed statement.)

Please see attached supplement.

CERTIFICATION

I CERTIFY that the entries made by me above are true, complete, and correct to the best of my knowledge and belief and are made in good faith.

WITNESSES:

February 25, 2013
(Date Certified)

By


(Signature of Authorized Contractor Representative)

David R. Hill

(Typed Name of Contractor)

EVP and General Counsel

(Title of Authorized Contractor Representative)

211 Carnegie Center
Princeton, NJ 08540

(Address)

NOTE: In case of a corporation, a witness is not required but the certificate below must be completed. Type or print names under all signatures.

NOTE: Contractor, if a corporation, should cause the following certificate to be executed under its corporate seal, provided that the same officer shall not execute both the Agreement and the Certificate.

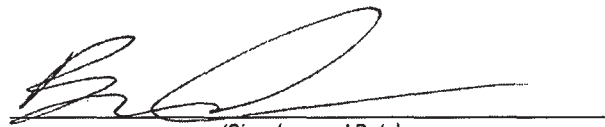
CERTIFICATE

I, Brian Curci, certify that I am the Corporate Secretary

of the corporation named as Contractor herein; that David R. Hill

who signed this certificate on behalf of the Contractor, was then EVP and General Counsel of said corporation; that said certificate was duly signed for and in behalf of said corporation by authority of its governing body, and is within the scope of its corporate powers.

(Corporate Seal)


(Signature and Date)

ENCLOSURE 3

Supplemental Information for Certificate Pertaining to Foreign Interests
SF-328

(with Attachments 1-4)

**NRG Energy, Inc.,
NRG Texas, LLC,
and
NRG South Texas LP**

**Supplemental Information for
Certificate Pertaining to Foreign Interests**

SF 328

February 25, 2013

**Supplemental Information for
Certificate Pertaining to Foreign Interests For**

NRG Energy, Inc., NRG Texas, LLC, and NRG South Texas LP

Question 1:

Do any foreign person(s), directly or indirectly, own or have beneficial ownership of 5% or more of the outstanding shares of any class of your organization's equity securities?

No. As of December 31, 2011, Orbis Investment Management Limited (“OIML”) and Orbis Asset Management Limited (“OAML”), both located in Hamilton, Bermuda, together owned 5.3% of NRG Common stock, but no longer hold above 5.0%.

Question 2:

Does your organization directly or indirectly through your subsidiaries and/or affiliates, own 10% or more of any foreign interest?

Yes. Attachment 1 provides a listing of NRG Energy, Inc.’s (“NRG Energy”) foreign interests as of February 22, 2013, by name, country, and percentage owned or units held. In addition, Attachment 2 provides a listing of NRG personnel who act as officers or directors of the foreign entities.

Question 3:

Do any non-U.S. citizens serve as members of your organization's board of directors (or similar governing body), officers, executive personnel, general partners, regents, trustees or senior management officials?

Yes. Mauricio Gutierrez, NRG’s Executive Vice President and Chief Operating Officer, is a citizen of Mexico and recently became a citizen of the United States.

In addition, Glen Mackey, NRG’s Chief Risk Officer, is a citizen of Canada, and is a resident alien of the United States.

Question 4:

Does any foreign person(s) have the power, direct or indirect, to control the election, appointment, or tenure of members of your organization's board of directors (or similar governing body) or other management positions of your organization, or have the power to control or cause the direction of other decisions or activities of your organization?

No.

Question 5:

Does your organization have any contracts, agreements, understandings, or arrangements with a foreign person(s)?

All foreign operations represent approximately 1.0% of the company's total operating revenues and approximately 2.0% of its gross income. The largest source of revenue and income from any single foreign country was the company's operations in Germany, which represent approximately 0.9% of year-to-date operating revenue (as of December 31, 2012) and approximately 0.6% of gross income. On July 17, 2012, NRG sold 100% of its interest in its German operations.

NRG's subsidiary Nuclear Innovation North America, LLC (NINA) is a joint venture that is approximately 9.5% owned by Toshiba America Nuclear Energy Corporation (TANE), which is owned by Toshiba Corporation, a Japanese company. TANE is part of a consortium along with Stone & Webster Inc. (a Louisiana corporation which is wholly owned by The Shaw Group, Inc.) that has contracted to construct a two unit commercial nuclear power plant at the South Texas Project known as STP 3&4. TANE has provided a \$500 million credit facility to NINA in connection with the construction and Stone & Webster Inc. has provided a \$100 million credit facility to NINA.

Because the efforts at the South Texas Project involve controlled nuclear information, NINA has entered into contractual arrangements and obtained additional assurances in order to ensure compliance with the applicable export control requirements in 10 CFR Part 810.

In addition, NRG Energy has entered into miscellaneous contracts for work and/or services in the United States from various companies that may be foreign owned.

Question 6:

Does your organization, whether as borrower, surety, guarantor or otherwise have any indebtedness, liabilities or obligations to a foreign person(s)?

Yes. NRG Energy maintains equity and debt ratios in the range of approximately 45% or more equity and 55% or less debt. However, the precise ratio varies from time to time. NRG Energy currently has debt in the range of \$15.5 billion, with approximately \$7.5 billion held pursuant to the terms of a Credit Agreement (approx. \$1.6 billion) and Indenture (approximately \$5.9 billion) described in further detail below. The remaining debt includes project level financings that include foreign debt secured by assets located outside of the United States. However, none of these financings individually involves 5% or more of the total debt of NRG Energy. Overall, NRG Energy's debt is held by more than 400 separate debt holders, domestic and foreign. Based upon a reasonable review of lender and bondholder lists, NRG Energy estimates that all foreign debt is less

than 14% of total debt, and we have not identified any single foreign lender or group under common control that holds 5% or more of the company's debt.

NRG Energy is indebted to lenders under an Amended and Restated Credit Agreement, dated as of July 1, 2011, among NRG Energy, the lending institutions parties thereto (the "Lenders"), and Citicorp North America Inc. ("Citicorp"). Citicorp is the administrative agent under the Credit Agreement. As such, Citicorp has been irrevocably designated and appointed by each Lender to act as administrative agent under the Credit Agreement. Each Lender has irrevocably authorized Citicorp to take such action on its behalf under the provisions of the Credit Agreement and to exercise such powers and perform such duties as are expressly delegated to the administrative agent by the terms of the Credit Agreement, along with such other powers as are reasonably incidental thereto. Citicorp is domiciled in the United States. Portions of the loans under the Credit Agreement may from time to time be held by foreign persons. The loan is secured by NRG Energy's equity interests in substantially all of its domestic and foreign subsidiaries, with certain exceptions. The Credit Agreement contains reporting, ratio and other standard covenants. A listing of lenders as of January 16, 2013 is provided as Attachment 3A and 3B. Attachment 3A reflects the term loan and Attachment 3B reflects the revolver.

NRG Energy is an issuer of the notes issued under an Indenture, dated as of February 2, 2006 (as amended or supplemented from time to time, the "Indenture"), among NRG Energy, each of the guarantors party thereto and Law Debenture Trust Company of New York ("Law Debenture") as trustee. As trustee under the Indenture, Law Debenture is authorized to exercise such powers and perform such duties as are expressly delegated to the trustee by the terms of the Indenture. Law Debenture is domiciled in the United States. Portions of the notes issued under the Indenture may from time to time be held by foreign persons. The notes are unsecured obligations of NRG Energy, and the Indenture contains reporting and other standard covenants. A listing of bondholders as of December 31, 2012 is provided as Attachment 4. On December 14, 2012, NRG Energy and GenOn Energy, Inc. ("GenOn") merged. GenOn is now a direct wholly-owned subsidiary of NRG Energy. Attachment 4A reflects the NRG Energy list of bondholders and Attachment 4B reflects the GenOn list of bondholders.

NRG's subsidiary Nuclear Innovation North America, LLC (NINA) is a joint venture that is approximately 9.5% owned by Toshiba America Nuclear Energy Corporation (TANE), which is owned by Toshiba Corporation, a Japanese company. TANE is part of a consortium along with Stone & Webster Inc. (a Louisiana corporation which is wholly owned by The Shaw Group, Inc.) that has contracted to construct a two unit commercial nuclear power plant at the South Texas Project known as STP 3&4. TANE has provided a \$500 million credit facility to NINA in connection with the construction and Stone & Webster Inc. has provided a \$100 million credit facility to NINA.

Because the efforts at the South Texas Project involve controlled nuclear information, NINA has entered into contractual arrangements and obtained additional assurances in order to ensure compliance with the applicable export control requirements in 10 CFR Part 810.

Question 7:

During your last fiscal year, did your organization derive:

a. 5% or more of its total revenues or net income from any single foreign person.

No.

b. In the aggregate 30% or more of its revenues or net income from foreign persons?

No.

Question 8:

Is 10% or more of your organization's securities held in "nominee shares," in "street names" or in some other method which does not disclose the beneficial owner?

Yes. T. Rowe Price Associates, Inc. is the sole institutional investor that has disclosed holding 10% or more of the voting share. No investor has attempted to, or has exerted any control or influence over, appointments to management positions or influenced the policies of NRG Energy.

Question 9:

Do any of the members of your organization's board of directors (or similar governing body), officers, executive personnel, general partners, regents, trustees or senior management officials hold any positions with, or serve as consultants for, any foreign person(s)?

Yes, please see Attachment 2.

In addition:

- NRG Energy Director Paul Hobby, a United States citizen, reports serving as a director of Saracen Energy Offshore Ltd., an offshore hedge fund incorporated in the Cayman Island, with operations in the United States.
- NRG Energy Director Kathleen McGinty, a United States citizen, reports serving as a director at Iberdrola USA, Inc. Iberdrola is a wholly owned subsidiary of Iberdrola SpA, an electric utility headquartered in Bilbao, Spain.
- NRG Energy Director Spencer Abraham, a United States citizen, reports serving as a director of Sindicatum Sustainable Resources, a developer, owner and operator of clean energy projects worldwide and a producer of sustainable products from natural resources and waste, located in Singapore.

Question 10:

Is there any other factor(s) that indicates or demonstrates a capability on the part of foreign persons to control or influence the operations or management of your organization?

No.

ATTACHMENT 1

Name of NRG Foreign Entity	Domestic Jurisdiction	Name of Owner	Type	Owner Jurisdiction	Ownership Interest (%)
Lambique Beheer B.V.	Netherlands	NRGenerating German Holdings GmbH	Entity	Switzerland	100.00
Mirant AP Investments Limited	Virgin Islands, British	Mirant Asia-Pacific Ventures, LLC	Entity	Delaware	100.00
Mirant (Bermuda), Ltd.	Bermuda	GenOn Energy Services, LLC	Entity	Delaware	100.00
Mirant (Navotas II) Corporation	Philippines	Mirant AP Investments Limited	Entity	Virgin Islands	100.00
Mirant Asia Pacific Construction Limited (Hong Kong)	Hong Kong	Mirant AP Investments Limited	Entity	Virgin Islands	100.00
Mirant Navotas Corporation	Philippines	Mirant AP Investments Limited	Entity	Virgin Islands	100.00
NRG Caymans Company	Cayman Islands	NRGenerating German Holdings GmbH	Entity	Switzerland	100.00
NRG Caymans-C	Cayman Islands	NRGenerating German Holdings GmbH	Entity	Switzerland	100.00
NRG Caymans-P	Cayman Islands	NRGenerating German Holdings GmbH	Entity	Switzerland	100.00
NRG Gladstone Operating Services Pty Ltd	Australia	NRG Victoria I Pty Ltd	Entity	Australia	100.00
NRG Victoria I Pty Ltd	Australia	NRGenerating International B.V.	Entity	Netherlands	100.00
NRGenerating German Holdings GmbH	Switzerland	NRGenerating Luxembourg (No. 1) S.a.r.l.	Entity	Luxembourg	100.00
NRGenerating International B.V.	Netherlands	NRG International LLC	Entity	Delaware	100.00
NRGenerating Luxembourg (No. 1) S.a.r.l.	Luxembourg	NRGenerating International B.V.	Entity	Netherlands	100.00
NRGenerating Luxembourg (No. 2) S.a.r.l.	Luxembourg	NRGenerating Luxembourg (No. 1) S.a.r.l.	Entity	Luxembourg	100.00
Sachsen Holding B.V.	Netherlands	NRGenerating International B.V.	Entity	Netherlands	100.00
Sunshine State Power (No.2) BV	Netherlands	NRGenerating International B.V.	Entity	Netherlands	100.00
Sunshine State Power BV	Netherlands	NRGenerating International B.V.	Entity	Netherlands	100.00

ATTACHMENT 2

Name of NRG Foreign Entity	NRG Energy, Inc. Personnel Name	Position
Lambique Beheer B.V.	Mauricio Gutierrez	Director, Supervisory Board Member
	Mauricio Gutierrez	Supervisory Board Member
Mirant AP Investments Limited	See A below	
Mirant (Bermuda), Ltd.	See A below	
Mirant (Navotas II) Corporation	See A below	
Mirant Asia Pacific Construction Limited (Hong Kong)	Steve Nickerson	Director
	Tom Lavengood	Director
Mirant Navotas Corporation	See A below	
NRG Caymans Company	Kevin P. Malcarney	
NRG Caymans-C	Kevin P. Malcarney	
NRG Caymans-P	Kevin P. Malcarney	
NRG Gladstone Operating Services Pty Ltd	Mike Shevade	Director, Managing Director
NRG Victoria I Pty Ltd	Michael Shevade	Director
NRGenerating German Holdings GmbH	Kevin P. Malcarney	Director
NRGenerating International B.V.	Kevin P. Malcarney	President; Managing Director, Class B; Manager
	Kevin P. Malcarney	Managing Director, Class B
NRGenerating Luxembourg (No. 1) S.a.r.l.	By NRGenerating International B.V.	Managing Director, B
NRGenerating Luxembourg (No. 2) S.a.r.l.	By NRGenerating International B.V.	Managing Director, B
Sachsen Holding B.V.	Kevin P. Malcarney	Managing Director
Sunshine State Power (No.2) BV	Mike Shevade	Managing Director - Class B
Sunshine State Power BV	Mike Shevade	Managing Director - Class B

A: On December 14, 2012, NRG Energy, Inc. acquired Mirant (Bermuda), Ltd., Mirant Navotas Corporation, Mirant (Navotas II) Corporation, Mirant Asia Pacific Construction Limited (Hong Kong) and Mirant AP Investments Limited. NRG Energy personnel may be appointed as officers and/or directors of these entities, but individuals have not yet been identified.

Citibank N.A
Investor Contact Report (OC Report)
As Of : 16-JAN-2013
Tranche Ref No : 001BTPR111860004
Reference Date : 01/16/2013

Tranche Name : NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
BELHURST CLO LTD (FKA AVALON CAPITAL LTD)(INVESCO SENIOR SECURED MGMT INC)	0.13844	2,187,413.11
EATON VANCE INSTITUTIONAL SENIOR LO FUND (EATON VANCE)	1.40875	22,258,324.44
DIVERSIFIED CREDIT PORTFOLIO LTD. (INVESCO SENIOR SECURED MGMT,INC)	0.33469	5,288,082.51
SARATOGA CLO I, LIMITED (INVESCO SENIOR SECURED MGMT,INC)	0.08262	1,305,445.38
HEWETT'S ISLAND CLO I-R, LTD. (HIGHLAND CAPITAL MANAGEMENT L P)	0.03125	493,750.00
AOZORA BANK LTD	1.87908	29,689,510.06
RACE POINT III, CLO LIMITED	0.25781	4,073,437.50
BABSON CLO LTD 2005-I (BABSON CAPITAL)	0.22532	3,560,132.17
LCM IV LTD. (LYON CAPITAL MANAGEMENT LLC)	0.06250	987,500.00
CENTURION CDO 9 LIMITED	0.29219	4,616,562.50
VERITAS CLO II, LTD (ALCENTRA LIMITED)	0.15625	2,468,750.00
ARES ENHANCED LOAN INVESTMENT STRATEGY II, LTD (ARES)	0.08750	1,382,500.00
NAUTIQUE FUNDING LTD (INVESCO SENIOR SECURED MGMT,INC)	0.15404	2,433,892.37
APIDOS CDO II	0.08125	1,283,750.00
BABSON CLO LTD 2005-II (BABSON CAPITAL)	0.06266	989,974.94
SILVERADO CLO 2006-I LTD	0.20000	3,160,000.00
APIDOS CDO III	0.06250	987,500.00
ROCKWALL CDO LTD (HIGHLAND)	0.31250	4,937,500.00
EATON VANCE CDO VII PLC	0.28969	4,577,112.12
NANTUCKET CLO I LTD (FORTIS)	0.18781	2,967,449.87
CAVALRY CLO I LTD (REGIMENT CAPITAL)	0.18766	2,964,974.94
MT WILSON CLO LTD (WESTERN ASSET MANAGEMENT)	0.09375	1,481,250.00
CENT CDO XI LIMITED	0.25469	4,024,062.50
PACIFICA CDO V LTD (ALCENTRA LIMITED)	0.14939	2,360,299.12
CARLYLE HIGH YIELD PARTNERS IX, LTD (CARLYE PARTNERS)	0.21272	3,360,973.62
US BANK LOAN FUND(M)MASTER TRUST	0.01875	296,250.00
FRASER SULLIVAN CLO I LTD	0.30000	4,740,000.00
VENTURE V CDO LTD	0.12500	1,975,000.00
ACA CLO 2006-1, LIMITED	0.07500	1,185,000.00
FOUR CORNERS CLO II, LTD	0.12508	1,976,237.47
DRYDEN IX SENIOR LOAN FUND 2005 PLC	0.10781	1,703,437.50
1776 CLO I	0.59391	9,383,731.16
KINGSLAND II LTD	0.23461	3,706,846.73

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
NOB HILL CLO LTD	0.14063	2,221,875.00
PINEBRIDGE BANK LOAN FUND LTD (FKA AIG BANK LOAN FUND LTD)(PINEBRIDGE INVESTMENTS LLC)	0.01563	246,875.00
DUANE STREET CLO II, LTD	0.07813	1,234,375.00
280 FUNDING I	0.88816	14,032,894.74
WG HORIZONS CLO I	0.06563	1,036,875.00
BAKER STREET FUNDING CLO 2005-I LTD	0.29375	4,641,250.00
FAIRWAY LOAN FUNDING COMPANY (PIMCO)	0.37500	5,925,000.00
JERSEY STREET CLO, LTD	0.15899	2,511,978.34
LANDMARK VII CDO LTD (ALADDIN CAPITAL)	0.12500	1,975,000.00
QUALCOMM GLOBAL TRADING PTE LTD (FKA)QUALCOMM GLOBAL TRADING INC	0.65149	10,293,514.88
HAMLET II, LTD (OCTAGON CREDIT INVESTORS)	0.07805	1,233,146.95
US HIGH YIELD BOND FUND I	0.03125	493,750.00
EATON VANCE CDO VIII, LTD (EATON VANCE)	0.39454	6,233,655.78
CARLYLE HIGH YIELD PARTNERS VIII. L	0.20959	3,311,598.62
ROSEDALE CLO LTD	0.17188	2,715,625.00
DRYDEN XI - LEVERAGED LOAN CDO 2006 (PRUDENTIAL)	0.30156	4,764,687.50
LIGHTPOINT CLO V, LTD (NEUBERGER BERMAN)	0.19375	3,061,250.00
HEWETT'S ISLAND CLO IV LTD (LCM ASSET MANAGEMENT LLC)	0.05000	790,000.00
MOUNTAIN CAPITAL CLO V LTD. (CARLYLE INVESTMENT MANAGEMENT LLC)	0.09688	1,530,625.00
NACM CLO I	0.18734	2,960,025.07
SUMITOMO MITSUI TRUST BANK LTD-NEW YORK-NY BRANCH	0.31566	4,987,373.74
PHOENIX CLO I, LTD (FKA AVENUE CLO IV, LTD)	0.12500	1,975,000.00
RED RIVER CLO LTD	0.37500	5,925,000.00
GALAXY VI CLO, LTD	0.03109	491,268.84
HALCYON S.A.M. LS/SU 2007-1 LTD. FKA HALCYON S.A.M. LS/SU CLO II LTD	0.18750	2,962,500.00
BLACK DIAMOND CLO 2006-1 (CAYMAN) L (BLACK DIAMOND CAPITAL MGMT)	0.62500	9,875,000.00
PROSPERO CLO II B.V. (ALCENTRA LIMITED)	0.06875	1,086,250.00
LANDMARK VIII CLO LTD	0.12500	1,975,000.00
PACIFICA CDO VI LTD ALCENTRA LIMITED	0.41250	6,517,500.00
NYLIM FLATIRON CLO 2006-1 LTD. (NEW YORK LIFE INVESTMENT MGMT, LLC)	0.37250	5,885,500.00
PIMCO FUNDS: GIS PLC GLOBAL INVESTM GRADE CREDIT FUND(PIMCO)	1.06250	16,787,500.00
PIMCO FUNDS: GIS PLC GLOBAL REAL RE FUND	0.25000	3,950,000.00
TRIMARAN CLO VI LTD	0.12500	1,975,000.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
ING INVESTMENT MANAGEMENT CLO II LTD	0.21875	3,456,250.00
ING INVESTMENT MANAGEMENT CLO III, LTD. (ING INVESTMENTS)	0.12523	1,978,712.41
KINGSLAND III LTD	0.23461	3,706,846.73
LATITUDE CLO II LTD	0.03125	493,750.00
GRAYSON CLO LTD	0.56250	8,887,500.00
ACAS CLO 2007-1 LTD (FKS ACAS CLO 2006-1)	0.31250	4,937,500.00
ONE WALL STREET CLO II LTD FKA OWS II LTD(ALCENTRA LIMITED)	0.18750	2,962,500.00
APIDOS CDO IV	0.07422	1,172,656.25
ING (L) FLEX-SENIOR LOANS (FKA ING INTERNATIONAL (II) - SENIOR LOANS)	1.06203	16,780,075.19
GULF STREAM - SEXTANT CLO 2006-I LT (APOLLO GLOBAL MANAGEMENT LLC)	0.06250	987,500.00
VENTURE VI CDO LIMITED	0.07769	1,227,518.89
AIRLIE CLO 2006-1 LTD	0.19375	3,061,250.00
SILVERADO CLO 2006-II,LTD (NEW YORK LIFE INVESTMENT MGMT, LLC)	0.24463	3,865,075.00
OCTAGON INVESTMENT PARTNER X LTD (OCTAGON CREDIT INVESTORS)	0.06250	987,500.00
EASTLAND CLO, LTD.	0.87500	13,825,000.00
ARES ENHANCED CREDIT OPPORTUNITIE S FUND LTD.(ARES ENHANCED LOAN MGMT IR- B,LP)	0.31250	4,937,500.00
MOUNTAIN VIEW FUNDING CLO 2006-1, L	0.34375	5,431,250.00
APIDOS CDO V	0.07422	1,172,656.25
WESTBROOK CLO LTD (SHENKMAN)	0.25000	3,950,000.00
WESTWOOD CDO LTD (ALCENTRA LIMITED)	0.21250	3,357,500.00
CARLYLE VEYRON CLO LTD (FKA STANFIELD VEYRON CLO LTD)(CARLYLE INVESTMENT MANAGEMENT LLC)	0.16875	2,666,250.00
INWOOD PARK CDO LTD.	0.17857	2,821,428.71
HILLMARK FUNDING LTD	0.09375	1,481,250.00
WASATCH CLO LTD (INVESCO SENIOR SECURED MGMT, INC)	0.00278	43,904.94
AIRLIE CLO 2006-11 LTD	0.12500	1,975,000.00
WHITEHORSE IV LTD (WHITEHORSE CAPITAL)	0.12500	1,975,000.00
NAVIGATOR CDO 2006, LTD	0.12500	1,975,000.00
ARES XXI CLO LTD (ARES CLO MANAGEMENT)(FKA CLYDESDALE CLO 2006 LTD)	0.26629	4,207,393.48
VENTURE VII CDO LIMITED	0.09272	1,465,018.89
GALLATIN CLO III 2007-1 LTD FKA GALLATIN CLO III 2006-1, LTD	0.37500	5,925,000.00
PHOENIX CLO II LTD (FKA AVENUE CLO V LTD)	0.10938	1,728,125.00
CLEAR LAKE CLO, LTD (BABSON CAPITAL MANAGEMENT LLC)	0.07813	1,234,375.00
HALCYON LOAN INVESTORS CLO I LTD ESTORS CLO I LTD	0.18750	2,962,500.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
BRENTWOOD CLO LTD (HIGHLAND CAPITAL MANAGEMENT)	0.18750	2,962,500.00
CANNINGTON FUNDING LTD. (SILVERMINE CAPITAL)	0.31313	4,947,424.62
KATONAH IX CLO LTD	0.18750	2,962,500.00
TRALEE CDO LTD	0.06250	987,500.00
OCEAN TRAILS CLO I	0.05625	888,750.00
SAPPHIRE VALLEY CDO I, LTD. (BABSON CAPITAL)	0.06250	987,500.00
BABSON CLO LTD 2007-I (BABSON CAPITAL)	0.11808	1,865,637.41
BABSON CLO LTD 2006-II (BABSON CAPITAL)	0.12516	1,977,474.94
LIGHTPOINT CLO VII LTD. (NEUBERGER AND BERMAN)	0.10000	1,580,000.00
EATON VANCE CDO X PLC	0.40563	6,408,949.43
GALAXY VII CLO, LTD (PINEBRIDGE INVESTMENTS LLC)	0.10625	1,678,750.00
DUANE STREET CLO III LTD	0.09375	1,481,250.00
MAYPORT CLO LTD (PIMCO)	0.18438	2,913,125.00
LANDMARK IX CDO LTD (ALADDIN CAPITAL)	0.12500	1,975,000.00
GRANT GROVE CLO LTD	0.09381	1,482,178.10
RACE POINT IV CLO LIMITED	0.25781	4,073,437.50
LIMEROCK CLO I (INVESCO SENIOR SECURED MGMT, INC)	0.13802	2,180,769.31
LATITUDE CLO III LTD	0.09375	1,481,250.00
TRIMARAN CLO VII LTD	0.12500	1,975,000.00
GREYWOLF CLO I, LTD	0.50000	7,900,000.00
AMMC VII LTD	0.12429	1,963,806.67
MOUNTAIN VIEW CLO II LTD	0.33125	5,233,750.00
BAKER STREET CLO II LTD	0.27500	4,345,000.00
ACA CLO 2006-2 LTD	0.07500	1,185,000.00
CARLYLE DAYTONA CLO LTD (FKA STANFIELD DAYTONA CLO LTD)(CARLYLE INVESTMENT MANAGEMENT LLC)	0.21899	3,459,971.73
PPM GRAYHAWK CLO LTD (PPM AMERICA)	0.12500	1,975,000.00
ING INVESTMENT MANAGEMENT CLO IV LT (ING INVESTMENTS)	0.10938	1,728,125.00
KINGSLAND IV LTD	0.23461	3,706,846.73
OCEAN TRAILS CLO II	0.06563	1,036,875.00
MOUNTAIN VIEW CLO III LTD	0.36875	5,826,250.00
ARES XI CLO LTD	0.20633	3,259,987.47
REGATTA FUNDING LTD	0.12500	1,975,000.00
FOOTHILL CLO I, LTD (CARLYLE INVESTMENT MANAGEMENT LLC)	0.31250	4,937,500.00
MARLBOROUGH STREET CLO LTD	0.09133	1,442,983.97
MT WILSON CLO II LTD (WESTERN ASSET MANAGEMENT)	0.09375	1,481,250.00
OHA PARK AVENUE CLO I LTD (OAK HILL)	0.31494	4,976,005.04
LCM V LTD	0.30000	4,740,000.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
COA CAERUS CLO LTD. FKA APIDOS CDO VI (FRASER SULLIVAN)	0.14688	2,320,625.00
KATONAH X CLO LTD	0.25000	3,950,000.00
CARLYLE HIGH YIELD PARTNERS X LTD	0.15955	2,520,854.27
SATURN CLO, LTD. (PINEBRIDGE INVESTMENTS LLC)	0.18125	2,863,750.00
APIDOS QUATTRO	0.07422	1,172,656.25
CENT CDO 12 LTD	0.21875	3,456,250.00
MOUNTAIN CAPITAL CLO VI LTD (CARLYLE INVESTMENT MANAGEMENT LLC)	0.12813	2,024,375.00
ARES NF CLO XIV LTD (FKA NAVIGARE FUNDING II CLO LTD)(ARES MANAGEMENT L.P.)	0.08750	1,382,500.00
GREENS CREEK FUNDING LTD (SILVERMINE CAPITAL)	0.37625	5,944,824.38
CENT CDO 14 LTD	0.17656	2,789,687.50
HARCH CLO III LIMITED (HARCH CAPITAL MGMT)	0.16875	2,666,250.00
LIGHTPOINT CLO VIII LTD (NEUBERGER BERMAN)	0.19375	3,061,250.00
WESTCHESTER CLO LTD FKA AMHERST CLO, LTD	0.75000	11,850,000.00
CARLYLE MCLAREN CLO LTD (FKA STANFIELD MCLAREN CLO LTD)(CARLYLE INVESTMENT MANAGEMENT LLC)	0.22524	3,558,721.73
STONEY LANE FUNDING I LTD	0.09375	1,481,250.00
PHOENIX CLO III LTD(FKA)AVENUE CLO VI LTD	0.13750	2,172,500.00
SHASTA CLO I LTD	0.10469	1,654,062.50
HALCYON S.A.M. LS/SU 2007-3 LTD.	0.18750	2,962,500.00
LCM VI LTD	0.15000	2,370,000.00
KATONAH 2007-I CLO LTD. FKA BRIARCLIFF I CLO LTD.	0.06250	987,500.00
BATTALION CLO 2007-I LTD (BRIGADE CAPITAL MANAGEMENT, LLC)	0.18939	2,992,424.24
STRATFORD CLO LTD	0.12374	1,955,050.51
GALE FORCE 3 CLO LTD	0.07143	1,128,571.29
APIDOS CINCO CDO	0.07422	1,172,656.25
ST. JAMES RIVER CLO, LTD (BABSON CAPITAL MANAGEMENT LLC)	0.03125	493,750.00
FLAGSHIP CLO VI (DEUTSCHE ASSET MGMT)	0.18750	2,962,500.00
EATON VANCE CDO IX LTD (EATON VANCE)	0.16563	2,616,875.00
FLAGSHIP CLO V	0.23750	3,752,500.00
FLATIRON CLO 2007-1 LTD	0.20941	3,308,631.16
ACA CLO 2007-1 LTD	0.06250	987,500.00
VENTURE VIII CDO LTD	0.15522	2,452,518.89
KINGSLAND V LTD	0.23461	3,706,846.73
ING INVESTMENT MANAGEMENT CLO V LTD (ING INVESTMENTS)	0.15625	2,468,750.00

Tranche Name : NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
TRS HY FUNDS LLC	0.15075	2,381,903.23
WESTWOOD CDO II, LTD (ALCENTRA LIMITED)	0.15000	2,370,000.00
MSIM PECONIC BAY LTD (INVESCO SENIOR SECURED MANAGEMENT)	0.10811	1,708,195.41
DUANE STREET CLO IV LTD	0.14063	2,221,875.00
FORE CLO LTD 2007-I	0.18750	2,962,500.00
BABSON MID-MARKET CLO LTD 2007-II (BABSON CAPITAL)	0.12516	1,977,474.94
CENT CDO 15 LTD	0.21719	3,431,562.50
SAN GABRIEL CLO I LTD	0.07422	1,172,656.25
MUIR GROVE CLO LTD	0.15635	2,470,296.84
CARLYLE ARNAGE CLO LTD (FKA STANFIELD ARNAGE CLO LTD)(CARLYLE INVESTMENT MANAGEMENT LLC)	0.25339	4,003,592.96
VENTURE IX CDO LTD	0.10894	1,721,268.89
ARES NF CLO XV LTD (FKA NAVIGARE FUNDING III CLO LTD) (ARES MANAGEMENT L.P.)	0.08750	1,382,500.00
ARES ENHANCED LOAN INVESTMENTS I R LTD (FKA ARES ENHANCED LOAN INVESTMENT STRATEGY I-R TRUST)	0.31301	4,945,543.55
ARES III R/IV R CLO LTD	0.39281	6,206,462.25
CIBA UK PENSION TRUST LIMITED (FKA CIBA SPECIALTY CHEMICALS UK PENSION)(PIMCO)	0.03750	592,500.00
FOUNTAIN COURT MASTER FUND	0.06250	987,500.00
PIMCO CAYMAN BANK LOAN FUND (PIMCO)	0.15593	2,463,762.63
GALAXY X CLO, LTD (FKA GALAXY XI CLO, LTD.)	0.14688	2,320,625.00
HALCYON S.A.M. LS/SU 2007-2 LIMITED	0.18750	2,962,500.00
OAK HILL CREDIT PARTNERS V, LIMITED (OAK HILL)	0.37526	5,929,054.48
ARES XII CLO LTD	0.15313	2,419,375.00
GREENBRIAR CLO, LTD. (HIGHLAND CAPITAL MANAGEMENT)	0.12500	1,975,000.00
CORTINA FUNDING	0.15594	2,463,800.13
PORTOLA CLO, LTD.	0.18750	2,962,500.00
MONTPELIER INVESTMENTS HOLDINGS LTD	0.01889	298,488.66
ECP CLO 2008-1, LTD (SILVERMINE CAPITAL)	0.26250	4,147,500.00
NEPTUNE FINANCE CCS, LTD. (APOLLO GLOBAL MANAGEMENT LLC)	0.10938	1,728,125.00
ABERDEEN LOAN FUNDING, LTD. (HIGHLAND CAPITAL)	0.18750	2,962,500.00
STICHTING PENSIOENFONDS MEDISCHE SPECIALISTEN	0.04281	676,437.50
ARES ENHANCED LOAN INVESTMENT STRATEGY III, LTD.	0.53441	8,443,623.74
GALAXY VIII CLO, LTD. (PINEBRIDGE INVESTMENTS LLC)	0.11875	1,876,250.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
HUDSON CANYON FUNDING II, LTD. (INVESCO SENIOR SECURED MGMT, INC)	0.12166	1,922,277.41
LEVERAGESOURCE V S.A.R.L.	0.59688	9,430,625.00
BLACKSTONE SPECIAL FUNDING (IRELAND)	0.53336	8,427,086.66
GLOBAL LOAN OPPORTUNITY FUND B.V. (ARES MANAGEMENT LLC)	0.13125	2,073,750.00
US BANK N.A., SOLELY AS TRUSTEE OF THE DOLL TRUST (FOR QUALIFIED INSTITUTIONAL INVESTORS ONLY), (AND NOT IN ITS INDIVIDUAL CAPACITY) (OCTAGON)	0.01578	249,368.69
THL CREDIT BANK LOAN SELECT MASTER FUND A CLASS OF THE THL CREDIT BANK LOAN SELECT SERIES TRUST I	0.03125	493,750.00
SUNSUPER POOLED SUPERANNUATION TRUST (GSO CAPITAL PARTNERS LP)	0.12500	1,975,000.00
RENAISSANCE TRUST 2009 (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)	1.01327	16,009,614.63
INNOVATION TRUST 2009	2.12813	33,624,436.87
AMBITION TRUST 2009 (BABSON CAPITAL MANAGEMENT, LLC)	0.09406	1,486,077.38
JAGUAR PENSION PLAN (PIMCO)	0.06250	987,500.00
FRASER SULLIVAN CLO VII LTD. (FKA COA TEMPUS CLO LTD)	0.32188	5,085,625.00
BLACKSTONE GSO SECURED TRUST LTD	0.78389	12,385,448.75
GSO LOAN TRUST 2010 (BLACKSTONE DEBT ADVISORS (GSO CAPITAL PARTNERS))	0.74626	11,790,861.93
OCTAGON LOAN TRUST 2010 (OCTAGON CREDIT INVESTORS LLC)	1.64509	25,992,500.88
OCTAGON PAUL CREDIT FUND SERIES I LTD (OCTAGON CREDIT INVESTORS)	0.24992	3,948,793.86
OHA INTREPID LEVERAGED LOAN FUND LTD (OAK HILL ADVISORS LP)	0.10244	1,618,629.40
VALIDUS REINSURANCE LTD (PINEBRIDGE INVESTMENTS)	0.46384	7,328,668.07
ARES XVI CLO LTD (ARES MANAGEMENT LLC)	0.08750	1,382,500.00
LLOYDS TSB GROUP PENSION SCHEME NO 1 (PIMCO)	0.08125	1,283,750.00
ALM IV LTD (FKA ALM LOAN FUNDING 2011-1, LTD.) (APOLLO CAPITAL)	0.29561	4,670,675.50
FONDSVOORGEMENEREKENING BEROEPSVERVOER-GLOBAL INVESTMENT GRADE CREDIT (PIMCO)	0.25000	3,950,000.00
LLOYDS TSB GROUP PENSION SCHEME NO.2	0.07500	1,185,000.00
BLUEMOUNTAIN CLO 2011-1 LTD (BLUEMOUNTAIN CAPITAL MANAGEMENT)	0.12500	1,975,000.00
QANTAS SUPERANNUATION PLAN	0.12500	1,975,000.00
AMBITION TRUST 2011 (BABSON CAPITAL MANAGEMENT LLC)	0.72055	11,384,711.77

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
ARCH INVESTMENT HOLDINGS III LTD (PINEBRIDGE INVESTMENTS LLC)	0.09462	1,494,955.85
GSO LOAN TRUST 2011 (BLACKSTONE DEBT ADVISORS (GSO CAPITAL PARTNERS)))	1.97015	31,128,338.83
INNOVATION TRUST 2011 (EATON VANCE MGMT)	0.50125	7,919,799.49
ING IM CLO 2011 1 LTD	0.12828	2,026,880.18
LCM IX LIMITED PARTNERSHIP	0.38275	6,047,380.35
RACE POINT V CLO LIMITED	0.12322	1,946,810.18
ISL LOAN TRUST (ING INVESTMENTS MANAGEMENT)	0.09359	1,478,775.06
CARLYLE GLOBAL MARKET STRATEGIES CLO 2011-1 LTD(CARLYLE INVESTMENT MANAGEMENT)	0.20334	3,212,848.62
ARES LOAN TRUST 2011 (ARES MANAGEMENT L P)	0.62531	9,879,949.87
BABSON CLO LTD 2011-I (BABSON CAPITAL MANAGEMENT LLC)	0.25000	3,950,000.00
THE BARCLAYS BANK UK RETIREMENT FUND(PIMCO)	0.15000	2,370,000.00
HBOS FINAL SALARY PENSION SCHEME (PIMCO)	0.18750	2,962,500.00
GALAXY XI CLO LTD	0.12500	1,975,000.00
LAMP FUNDS IRE 1 PLC IN RESPECT OF ITS SUB FUND BLACK STONE GSO SENIOR FLOATING RATE CORPORATE LOAN FUND(BLACKSTONE DEBT ADVISORS)	0.06297	994,962.22
LAND ROVER PENSION SCHEME (PIMCO)	0.02500	395,000.00
FALCON SENIOR LOAN FUND LTD	0.37783	5,969,773.30
ALM VI LTD	0.25253	3,989,898.99
AMMC CLO IX LIMITED (AMERICAN MONEY MANAGEMENT CORP)	0.12531	1,979,949.87
GSO JUPITER LOAN TRUST (BLACKSTONE DEBT ADVISORS(GSO CAPITAL PARTNERS))	0.34508	5,452,330.54
FRASER SULLIVAN CLO VI LTD (FRASER SULLIVAN INVESTMENT MANAGEMENT)	0.24688	3,900,625.00
SPECIALIZED INVESTMENT MANAGEMENT SICAV SIF CORPORATE LOAN MASTER FUND	0.12531	1,979,949.88
INTELIGO BANK LTD	0.06281	992,462.31
OCTAGON SENIOR SECURED CREDIT MASTER FUND LTD	0.04727	746,849.79
ARES XXIII CLO LTD	0.12563	1,984,924.62
LCM X LIMITED PARTNERSHIP (LCM ASSET)	0.08350	1,319,319.90
AMMC CLO X LIMITED	0.15594	2,463,787.69
OCTAGON INVESTMENT PARTNERS XII LTD	0.15704	2,481,155.79
BLUEMOUNTAIN CLO 2012 1 LTD	0.25189	3,979,848.86
GALAXY XII CLO LTD	0.09446	1,492,443.33
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012 1 LTD	0.25126	3,969,849.25

Tranche Name : NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
DORAL CLO II LTD	0.31250	4,937,500.00
AGF FLOATING RATE INCOME FUND	0.03149	497,481.11
ECP CLO 2012 3 LTD	0.28338	4,477,329.98
LCM XI LIMITED PARTNERSHIP	0.22361	3,533,110.83
OZLM FUNDING LTD	0.31566	4,987,373.74
VENTURE X CLO LIMITED	0.12594	1,989,924.43
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012 2 LTD	0.18892	2,984,886.65
CEDAR FUNDING LTD	0.25189	3,979,848.86
APIDOS CLO IX	0.18892	2,984,886.65
ECP CLO 2012 4 LTD	0.17500	2,765,000.00
SLATER MILL LOAN FUND LP	0.14169	2,238,664.98
DRYDEN XXIII SENIOR LOAN FUND	0.06313	997,474.75
GRAMERCY PARK CLO LTD	0.15783	2,493,686.87
HALCYON LOAN ADVISORS FUNDING 2012 1 LTD	0.01578	249,368.69
ING IM CLO 2012 2 LTD	0.09470	1,496,212.12
ARES XXIV CLO LTD	0.15152	2,393,939.39
AMMC CLO XI LIMITED	0.12342	1,950,088.09
MARINE PARK CLO LTD	0.44192	6,982,323.23
VENTURE XI CLO LIMITED	0.15823	2,500,000.00
ING IM CLO 2012 3 LTD	0.03157	498,737.37
DEUTSCHE BANK AG NEW YORK BRANCH	0.11702	1,848,914.05
BANK OF AMERICA NA	0.17189	2,715,864.68
WELLS FARGO BANK, N.A.	2.60945	41,229,340.52
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	0.25689	4,058,897.24
SENIOR DEBT PORTFOLIO FORMALLY EATON VANCE PRIME FUND, INC. (EATON VANCE)	0.56742	8,965,293.61
EATON VANCE SENIOR INCOME TRUST (EATON VANCE)	0.17203	2,718,106.16
INVESCO SENIOR LOAN FUND(FKA INVESCO KAMPEN SENIOR LOAN FUND)	0.00000	0.01
INVESCO FLOATING RATE FUND (FKA AIM FLOATING RATE FUND)	0.06220	982,694.10
MORGAN STANLEY SENIOR FUNDING INC	0.11987	1,893,978.57
EAST WEST BANK (EAST WEST)	0.62500	9,875,000.00
EATON VA - GRAYSON & CO FUND (EATON VANCE)	2.18876	34,582,349.25
AFR - FIDELITY ADVISOR SERIES I: FIDELITY ADVISOR FLOATING RATE HIGH INCOME FUND(FIDELITY)	5.25347	83,004,823.43
NATIONWIDE MUTUAL FIRE INSURANCE CO (NATIONWIDE LIFE INSURANCE COMPANY)	0.62500	9,875,000.00
NEW YORK LIFE INSURANCE & ANNUITY CORPORATION	0.65161	10,295,359.00
NEW YORK LIFE INSURANCE CO	0.32502	5,135,316.00

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Investor Name	PERCENTAGE	TOTAL OUTSTANDING
RIVERSOURCE LIFE INSURANCE COMPANY IDS LIFE INSURANCE COMPANY	0.10781	1,703,437.50
EATON VANCE VT FLOATING-RATE INCOME FUND (EATON VANCE)	0.27907	4,409,261.94
PIMCO PRIVATE HIGH YIELD PORTFOLIO (PIMCO)	0.18750	2,962,500.00
EATON VANCE SENIOR FLOATING-RATE TR (EATON VANCE)	0.27656	4,369,687.50
WESTERN ASSET FLOATING RATE HIGH IN FUND LLC(WESTERN ASSET MANAGEMENT)	0.25000	3,950,000.00
MAINSTAY FLOATING RATE FUND A SERIES OF MAINSTAY FUNDS TRUST	0.56443	8,918,045.34
MACQUARIE/FIRST TRUST GLOBAL INFRASTRUCTURE UTILITIES DIVIDEND AND INCOME FUND	0.12469	1,970,037.69
FIRST TRUST SENIOR FLOATING RATE INCOME FUND II (FKA FIRST TRUST/FOUR CORNERS SENIOR FLOATING RATE INCOME FUND II)(FIRST TRUST ADVISORS LP)	0.18750	2,962,500.00
EATON VANCE-FLOATING RATE INCOME TR (EATON VANCE)	0.31094	4,912,812.50
CM LIFE INSURANCE COMPANY	0.05639	890,977.44
PUTNAM FLOATING RATE INCOME FUND G RATE INCOME FUND	0.12500	1,975,000.00
EATON VANCE LIMITED DURATION INCOME FUND (EATON VANCE)	0.29688	4,690,625.00
PIMCO FLOATING INCOME FUND (PIMCO)	0.53125	8,393,750.00
BALLANTYNE FUNDING LLC (BANK OF AMERICA)	0.37610	5,942,411.84
VIRTUS MULTI-SECT SHRT TERM BND FD FKA PHNX MULTI-SECT SHRT TERM BND FD(NEWFLEET ASSET MANAGEMENT)	0.28125	4,443,750.00
PIONEER FLOATING RATE TRUST	0.05375	849,250.00
EATON VANCE SHORT DURATION DIVERSIFIED INCOME FUND (EATON VANCE)	0.05469	864,062.50
MALIBU CBNA LOAN FUNDING LLC	0.06061	957,651.14
IOWA PUBLIC EMPLOYEES RETIREMENT SYSTEM	0.02090	330,169.02
MAINSTAY VP FLOATING RATE PORTFOLIO A SERIES OF MAINSTAY VP SERIES FUND INC	0.39381	6,222,267.17
CHATHAM LIGHT II CLO LTD	0.12500	1,975,000.00
WELLS CAPITAL MANAGEMENT - 18866500	0.09844	1,555,312.50
NEW YORK LIFE INSURANCE CO. (GUARANTEED PRODUCTS)(MACKAY SHIELDS)	0.04375	691,250.00
COLUMBIA FUNDS SERIES TRUST II COLUMBIA FLOATING RATE FUND(COLUMBIA MANAGEMENT INVESTMENT ADVISORS LLC)	0.10156	1,604,687.50
JOHN HANCOCK FUNDS II REAL RETURN BOND FUND (PIMCO)	0.12500	1,975,000.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
TRANSAMERICA PIMCO REAL RETURN TIPS (PIMCO)	0.12500	1,975,000.00
PVIT REAL RETURN PORTFOLIO	0.43750	6,912,500.00
PIMCO COMMODITYREALRETURN STRATEGY	0.75000	11,850,000.00
PIMCO DIVERSIFIED INCOME FUND	0.62500	9,875,000.00
RIDGEWORTH FUNDS SEIX FLOATING RATE HIGH INCOME FUND FKA STI CLASSIC - SEIX FLOATING RATE HIGH INCOME FUND	0.49791	7,866,919.23
NASH POINT CLO	0.37500	5,925,000.00
COLE BROOK CBNA LOAN FUNDING LLC	0.07813	1,234,375.00
SEI INSTITUTIONAL MANAGED TRUST ENHANCED INCOME FUND	0.04375	691,250.00
PIONEER STRATEGIC INCOME FUND ME FUND	0.30281	4,784,437.50
PRINCIPAL LIFE INSURANCE COMPANY ON BEHALF OF ONE OR MORE SEPARATE ACCOUNTS (PRINCIPAL LIFE INSURANCE COMPANY - DBA BOND & MORTGAGE SEPARATE ACCOUNT)	0.06969	1,101,062.50
NEW YORK LIFE INSURANCE COMPANY GP-PORTABLE ALPHA(MACKAY SHIELDS)	0.04375	691,250.00
CANARAS SUMMIT CLO LTD (CANARAS CAPITAL MGMT)	0.09375	1,481,250.00
PIONEER BOND FUND	0.08563	1,352,875.00
MET INVESTORS SERIES TRUST-PIONEER FUND PORTFOLIO	0.05781	913,437.50
PIONEER FLOATING RATE FUND	0.05677	896,973.51
PACIFIC SELECT FUND - FLOATING RATE LOAN PORTFOLIO	0.36250	5,727,500.00
GREEN ISLAND CBNA LOAN FUNDING LLC(CANARAS CAPITAL MANAGEMENT)	0.18750	2,962,500.00
PIMCO INVESTMENT GRADE CORPORATE BOND FUND	0.83125	13,133,750.00
COLUMBIA STRATEGIC INCOME FUND	0.04063	641,875.00
JHF II - SPECTRUM INCOME FUND (T. ROWE PRICE ASSOCIATES)	0.00938	148,125.00
PRINCIPAL FUNDS, INC.-BOND & MORTGAGE SECURITIES FUND (FKA PRINCIPAL INVESTORS FUND, INC.-BOND & MORTGAGE SECURITIES FUND) (PRINCIPAL)	0.02813	444,375.00
PRINCIPAL VARIABLE CONTRACTS FUND INC BOND AND MORTGAGE SECURIITIES ACCOUNT	0.00250	39,500.00
LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION	0.01875	296,250.00
ILLINOIS STATE BOARD OF INVESTMENT	0.06250	987,500.00
TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA	0.53526	8,457,178.84

Tranche Name : NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
JOHN HANCOCK FUND II - FLOATING RATE INCOME FUND(WESTERN ASSET MANAGEMENT)	0.40625	6,418,750.00
ANTHEM HEALTH PLANS INC	0.00945	149,244.33
GSC INVESTMENT CORP CLO 2007 LTD	0.25000	3,950,000.00
T. ROWE PRICE INSTITUTIONAL FLOATING RATE FUND (T.ROWE)	0.60000	9,480,000.00
VIRTUS SENIOR FLOATING RATE FUND (FKA)PHOENIX SENIOR FLOATING RATE FUND	0.18191	2,874,197.09
3023 - VRS BANK LOAN PORTFOLIO (WESTERN ASSET MANAGEMENT)	0.09375	1,481,250.00
PACIFIC LIFE FUNDS - PL FLOATING RATE LOAN FUND (EATON VANCE MANAGEMENT)	0.03281	518,437.50
VIRGINIA RETIREMENT SYSTEM	0.18750	2,962,500.00
1199 SEIU HEALTH CARE EMPLOYEES PENSION FUND	0.08659	1,368,073.05
OAKTREE SENIOR LOAN FUND, L.P. (OAKTREE CAPITAL MANAGEMENT, L.P.)	0.29688	4,690,625.00
HARTFORD LIFE INSURANCE COMPANY	0.01193	188,567.84
T. ROWE PRICE CORPORATE INCOME FUND, INC. (T.ROWE)	0.11719	1,851,562.50
AMERICAN HALLMARK INSURANCE CO OF TX	0.06250	987,500.00
GOLDMAN SACHS LENDING PARTNERS LLC	0.00000	0.01
ARES INSTITUTIONAL LOAN FUND B V	0.07722	1,220,084.91
COLUMBIA STRATEGIC INCOME FUND VARIABLE SERIES	0.01875	296,250.00
SEIX MULTI SECTOR ABSOLUTE RETURN FUND LP(FKA)SEIX CREDIT DISLOCATION FUND LP	0.01511	238,790.93
FRANKLIN INVESTORS SECURITIES TRUST FRANKLIN LOW DURATION TOTAL RETURN FUND (FRANKLIN)	0.00000	0.01
ROCHDALE FIXED INCOME OPPORTUNITIES PORTFOLIO	0.02232	352,697.10
SUN LIFE ASSURANCE COMPANY OF CANADA (U.S)(GSO/BLACKSTONE DEBT FUNDS MANAGEMENT,LLC)	0.11513	1,819,078.95
TRINITY HEALTH CORPORATION (PIMCO)	0.04375	691,250.00
CITIBANK, NA - SECONDARY TRADING LEVERAGE 4 ALT.	0.12764	2,016,706.94
MT. WHITNEY SECURITIES INC. (DEUTSCHE ASSET MANAGEMENT INC)	0.07500	1,185,000.00
MET INVESTORS SERIES TRUST -MET/EATON VANCE FLOATING RATE PORTFOLIO (EATON VANCE MANAGEMENT)	0.25938	4,098,125.00
THE HARTFORD SHORT DURATION FUND	0.06090	962,153.34
WELLS CAPITAL MANAGEMENT-23928601 (WELLS CAPITAL MANAGEMENT)	0.15469	2,444,062.50

Tranche Name : NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
LVIP DELAWARE DIVERSIFIED FLOATING RATE FUND (DELAWARE INVESTMENTS)	0.03109	491,268.84
COLUMBIA FUNDS VARIABLE SERIES TRUST II VARIABLE PORTFOLIO EATON VANCE FLOATING RATE INCOME FUND	0.13140	2,076,050.85
AON PENSION PLAN TRUST (FKA AON RETIREMENT PLAN MASTER TRUST)	0.07500	1,185,000.00
KENNAMETAL INC MASTER TRUST	0.01250	197,500.00
METROPOLITAN EMPLOYEE BENEFIT SYSTEM (PIMCO)	0.03128	494,246.23
PUERTO RICO TELEPHONE CO MASTER TRUST (PIMCO)	0.08750	1,382,500.00
PIMCO UNCONSTRAINED BOND FUND (PIMCO)	0.08782	1,387,517.74
FIRST WESTERN CAPITAL MANAGEMENT HIGH INCOME SENIOR LOANS LIMITED PARTNERSHIP (VIRTUS PARTNERS LLC)	0.03125	493,750.00
RIDGEWORTH FUNDS - TOTAL RETURN BOND FUND	0.03149	497,481.11
WELLS CAPITAL MANAGEMENT - 23960800 (WELLS CAPITAL MANAGEMENT)	0.03125	493,750.00
WELLPOINT INC	0.12500	1,975,000.00
FIRST NIAGARA BANK N.A (FIRST NIAGARA BANK NA)	0.81250	12,837,500.00
FEDERATED BANK LOAN CORE FUND (FEDERATED INVESTMENT MANAGEMENT COMPANY)	0.06250	987,500.00
TETON FUNDING LLC (APOLLO GLOBAL)	0.30656	4,843,699.88
FRASER SULLIVAN CLO V LTD (F/K/A COA CLO 2010-2 SUB CBNA LLC) (FRASER SULLIVAN INVESTMENT MANAGEMENT)	0.24688	3,900,625.00
USAA SHORT TERM BOND FUND	0.12563	1,984,924.62
ACE AMERICAN INSURANCE COMPANY (T. ROW PRICE)	0.13030	2,058,763.38
JNL/PPM AMERICA FLOATING RATE INCOME FUND (PPM AMERICA INC)	0.15657	2,473,737.37
PRIVATE ACCOUNT PORTFOLIO SERIES: INVESTMENT GRADE CORPORATE PORTFOLIO(PIMCO)	0.50000	7,900,000.00
MONTGOMERY STREET INCOME SECURITIES INC (PIMCO)	0.01250	197,500.00
UNITED FOOD & COMMERCIAL WORKERS INTERNATIONAL UNION INDUSTRY PENSION FUND(PIMCO)	0.03125	493,750.00
SOCIETE GENERALE, GRAND CAYMAN BRANCH	0.00985	155,595.72
POWERSHARES SENIOR LOAN PORTFOLIO (INVESCO SENIOR SECURED MANAGEMENT INC)	0.66291	10,473,987.63
WELLS CAPITAL MANAGEMENT - 18325402 (WELLS CAPITAL MANAGEMENT)	0.22188	3,505,625.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING \$
SOMERSET TRUST COMPANY	0.12500	1,975,000.00
SOUTH CAROLINA RETIREMENT SYSTEM (PIMCO)	0.00000	0.01
RAYTHEON MASTER PENSION TRUST	0.00000	0.06
PIMCO SENIOR FLOATING RATE PORTFOLIO	0.00313	49,375.00
PIMCO SENIOR FLOATING RATE FUND (PIMCO)	0.28718	4,537,512.63
ARROWOOD INDEMNITY COMPANY (BABSON CAPITAL MANAGEMENT)	0.03907	617,282.56
OCTAGON DELAWARE TRUST 2011 (OCTAGON CREDIT INVESTORS LLC)	0.23556	3,721,814.98
PIONEER MULTI ASSET ULTRASHORT INCOME FUND(FKA)PIONEER MULTI ASSET FLOATING RATE FUND	0.05669	895,724.78
CUNA MUTUAL INSURANCE SOCIETY (DEUTSCHE ASSET MANAGEMENT)	0.12500	1,975,000.00
ARROWOOD INDEMNITY COMPANY AS ADMINISTRATOR FOR THE PENSION PLAN OF ARROWOOD INDEMNITY COMPANY (BABSON CAPITAL MANAGEMENT)	0.00977	154,320.65
ARROWOOD INDEMNITY COMPANY (INVESCO SENIOR SECURED MANAGEMENT INC)	0.08731	1,379,522.61
ARROWOOD INDEMNITY COMPANY AS ADMINISTRATOR FOR THE PENSION PLAN OF ARROWOOD INDEMNITY COMPANY(INVESCO)	0.02183	344,880.65
T ROWE PRICE FLOATING RATE FUND INC (T ROWE PRICE)	0.03452	545,363.67
FIRE AND POLICE PENSION FUND SAN ANTONIO(PINEBRIDGE INVESTMENTS)	0.06250	987,500.00
MAG MUTUAL INSURANCE COMPANY (PIMCO)	0.09375	1,481,250.00
PIMCO VARIABLE INSURANCE TRUST COMMODITYREALRETURN STRATEGY PORTFOLIO (PIMCO)	0.06250	987,500.00
JNL/PIMCO REAL RETURN FUND (PIMCO)	0.31250	4,937,500.00
ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM(PIMCO)	0.06250	987,500.00
FIXED INCOME SHARES SERIES R (PIMCO)	0.12500	1,975,000.00
MET INVESTORS SERIES TRUST PIMCO INFLATION PROTECTED BOND PORTFOLIO(PIMCO)	0.50000	7,900,000.00
PIMCO COMMODITIESPLUS STRATEGY FUND(PIMCO)	0.18750	2,962,500.00
PRIVATE ACCOUNT PORTFOLIO SERIES: REAL RETURN PORTFOLIO(PIMCO)	0.18750	2,962,500.00
ADVANCED SERIES TRUST AST FIRST TRUST CAPITAL APPRECIATION TARGET PORTFOLIO(FIRST TRUST ADVISORS L P)	0.06250	987,500.00
ADVANCED SERIES TRUST AST FIRST TRUST BALANCED TARGET PORTFOLIO	0.06250	987,500.00
NORTH DAKOTA STATE INVESTMENT BOARD	0.01875	296,250.00

Tranche Name: NRG ENERGY TL B SENIOR

Investor Name	PERCENTAGE	TOTAL OUTSTANDING
MEDICAL LIABILITY MUTUAL INSURANCE COMPANY(INVESCO SENIOR SECURED MANAGEMENT)	0.12531	1,979,949.87
GSO PALMETTO LIQUIDITY FUND LLC (BLACKSTONE DEBT ADVISORS(GSO CAPITAL PARTNERS))	0.12531	1,979,949.87
TIAA STABLE VALUE ANNUITY (TIAA-CREF)	0.05989	946,219.12
BAPTIST HEALTH SOUTH FLORIDA INC	0.01280	202,211.09
CHILDRENS HEALTHCARE OF ATLANTA INC	0.00000	0.01
BLUE CROSS OF IDAHO HEALTH SERVICE INC	0.00628	99,246.23
COMMUNITY INSURANCE COMPANY	0.09422	1,488,693.47
T ROWE PRICE FLOATING RATE MULTI SECTOR ACCOUNT PORTFOLIO	0.01570	248,115.58
BEREA COLLEGE	0.01511	238,790.93
COMMUNITY INSURANCE COMPANY	0.07872	1,243,702.77
RACE POINT VI CLO LIMITED	0.12594	1,989,924.43
HC CAPITAL TRUST - THE FIXED INCOME OPPORTUNITY PORTFOLIO	0.12122	1,915,302.26
AMERICAN CANCER SOCIETY INC	0.03157	498,737.37
VERMONT PENSION INVESTMENT COMMITTEE	0.01578	249,368.69
	100.00000	1,580,000,000.01

Citibank N.A
Investor Contact Report (OC Report)
As Of : 16-JAN-2013
Tranche Ref No : 001BTPR111860005
Reference Date : 01/16/2013

Tranche Name : NRG ENERGY RC SENIOR

INVESTOR NAME	ASSET RATIO	TOTAL COMMITMENT	TOTAL OUTSTANDING
THE BANK OF TOKYO-MITSUBISHI UFJ, LTD (BANK OF TOKYO)	4.08696	94,000,000.00	0
MIZUHO CORPORATE BANK, LTD (FKA DAI-ICHI KANGYO BANK)(MIZUHO CORPORATE BANK LIMITED NEW YORK BRANCH)	2.60870	60,000,000.00	0
BANK OF AMERICA NA	7.34783	169,000,000.00	0
BARCLAYS BANK PLC-(NEW YORK BRANCH) (BARCLAYS)	7.34783	169,000,000.00	0
BNP PARIBAS (BNP PARIBAS)	4.34783	100,000,000.00	0
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK(F/K/A CALYON)(CALYON)	4.34783	100,000,000.00	0
ROYAL BANK OF CANADA	3.26087	75,000,000.00	0
UNION BANK NA (FKA UNION BANK OF CALIFORNIA)	3.26087	75,000,000.00	0
JPMORGAN CHASE BANK NA (JPM CHASE)	6.52174	150,000,000.00	0
MORGAN STANLEY BANK, N.A. (MORGAN STANLEY)	5.43478	125,000,000.00	0
MORGAN STANLEY SENIOR FUNDING INC	1.91304	44,000,000.00	0
DEUTSCHE BANK TRUST COMPANY AMERICA (DEUTSCHE)	7.34783	169,000,000.00	0
ING CAPITAL LLC	4.34783	100,000,000.00	0
DNB NOR BANK ASA, NY BRANCH (DNB NOR BANK)	4.08696	93,999,999.99	0
CITIBANK, N.A. - ORIGINATIONS	7.34783	169,000,000.00	0
CREDIT SUISSE, CAYMAN ISLANDS BRANC (CREDIT SUISSE)	7.34783	169,000,000.00	0
COMMERZBANK AG, NEW YORK AND GRAND CAYMAN BRANCHES	3.26087	75,000,000.00	0
THE ROYAL BANK OF SCOTLAND GROUP PLC	6.47826	149,000,000.00	0
SUMITOMO MITSUI BANKING CORPORATION	1.08696	25,000,000.00	0
CIT BANK	0.86957	20,000,000.00	0
GOLDMAN SACHS BANK USA	7.34783	169,000,000.00	0
	100.0000	2,300,000,000.00	0

COMPANY ID: 00550873 ACCOUNT ID: 00181661

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Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/18/2013

Security Description
CB NRG ENERGY INC. 006/05/09 8.500% JD19 Cusip
6293778G6

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	855000	0901 BANK OF NY	75975000	0229 BARCLAY/LE	250000
0702 BB&T SEC	500000	5043 BMO NSBT**	1000000	2787 BNP/CUST	5185000
0954 BNYMEL/TST	70455000	0955 BOA/GWIM	7163000	0010 BROWN BROS	69065000
0164 CHS SCHWAB	6655000	0908 CITIBANK	16805000	2032 CITIBK/GRP	325000
2392 CITY N/B	25000	2108 COMERICA	815000	0715 DAVENPORT	20000
0573 DEUTSCHE	1350000	0385 E*TRADE	675000	0987 FID SSB	35000
0141 FRST CLEAR	8687000	0309 FST STH CO	40000	0005 GOLDMAN	25000
0534 INT BROKER	271000	0374 JMS LLC	315000	0057 JONES E D	70000
2467 JPM/HBCSI	2000000	2517 JPM/PRUDEN	5225000	0352 JPMC CLEAR	3989000
2035 JPMC/INT'L	600000	0902 JPMCBNA	71798000	2769 KB NA/FTSO	15000
0075 LPL FIN CO	382000	0161 MERRIL	100000	2932 MITSUB UFJ	475000
2888 MIZUHO BINK	2885000	5198 ML SFKPG	5690000	0773 MLPFS/FIX	565000
0780 MORGAN K	50000	0050 MORGAN LLC	90000	0015 MSSB	65779000
5008 NBCN INC**	365000	0226 NFS LLC	9469000	2669 NRTHRN TR	9173000
0571 OPPENHEIME	1185000	0338 OPTIONSXP	5000	0443 PERSHING	6911000
2616 PNC BK,NA	90000	0547 R. W BAIRD	10000	0725 RAYMOND	427000
4801 RBC DOM**	100000	0235 RBCCAPMKT	1497000	5011 SCOTIA**	105000
0705 SCOTTRADE	177000	2039 SEI PRIVAT	5000	0279 SOUTHWEST	181000
2319 SSB TRUST	925000	0997 SSB&T CO	159829000	2375 SSB&T/ISHA	850000
2767 SSB-BRIT	9428000	0750 STERNE AG	35000	0793 STIFEL	1460000
2971 SUNTRST BK	1020000	0188 TD AMERITR	1125000	5036 TD WATER**	775000
0549 TIMBER HIL	317000	2507 UBS AG/LDN	325000	0221 UBS FINAN	28392000
2450 UMB BK,NA	140000	2067 UNION BANK	25000	2145 UNION BANK	620000
2803 US BANK NA	12650000	0062 VANGUARD	440000	0103 WEDBUSH	50000
2027 WELLS BKNA	1365000	0025 WF SEC/SAF	25000		
		Total			675700000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

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Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/18/2013

Security Description Cusip
GCB NRG ENERGY INC D04/18/11 08.250% SM20 629377BJ0

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	15000	2352 AMALGAMATE	3045000	0901 BANK OF NY	111764000
0229 BARCLAY/LE	15000	0702 BB&T SEC	20000	4816 BKNS/CLIEH	7372000
5043 BMO NSBT**	1550000	0992 BMO/TRUST	865000	2787 BNP/CUST	4930000
2510 BNY/PRUDEN	8001000	0954 BNYMEL/TST	92858000	0955 BOA/GWIM	32000
2209 BONY/SPDR	3550000	0010 BROWN BROS	132488000	0274 CGM/SAL BR	2184000
0164 CHS SCHWAB	1126000	0908 CITIBANK	30635000	2108 COMERICA	17555000
0052 COR LLC	30000	0715 DAVENPORT	25000	0385 E*TRADE	220000
0987 FID SSB	45000	4818 FIDUCIE**	1000000	0141 FRST CLEAR	9265000
0005 GOLDMAN	1800000	2122 HSBCHK/IPB	115000	2305 HUNTINGTMB	183000
0534 INT BROKER	270000	0374 JMS LLC	80000	0057 JONES E D	64000
2517 JPM/PRUDEN	14955000	0352 JPMC CLEAR	3141000	2424 JPMCB/CTC	500000
0902 JPMCBNA	186101000	0187 JPMS LLC	30000	2769 KB NA/FTSO	55000
0075 LPL FIN CO	226000	0161 MERRIL	12000	0990 MFG TRADE	20000
5198 ML SFRPG	1755000	0773 MLPFS/FTX	2144000	0050 MORGAN LLC	535000
0015 MSSB	10596000	0226 NFS LLC	1667000	2669 NRTHRN TR	48315000
0571 OPPENHEIME	1710000	0443 PERSHING	1081000	2616 PNC BK,NA	798000
0547 R W BAIRD	51000	0725 RAYMOND	326000	4801 RBC DOM**	50000
5002 RBC/DOMN**	100000	0235 RBCCAPMKTS	8451000	0971 REGIONS BK	481000
0705 SCOTTRADE	60000	2039 SEI PRIVAT	31000	0279 SOUTHWEST	120000
2319 SSB TRUST	7750000	0997 SSB&T CO	333493000	2375 SSB&T/ISHA	1710000
2767 SSB-BRIT	34395000	0793 STIFEL	220000	2971 SUNTRST BK	140000
0188 TD AMERITR	416000	0549 TIMBER HIL	185000	2852 TRUSTRMARK	30000
0221 UBS FINAN	885000	0642 UBS SECLC	6000	2803 US BANK NA	9952000
0062 VANGUARD	625000	0103 WEDBUSH	50000	2027 WELLS BKNA	1695000
0250 WELLS FARG	10000	2116 5TH-3RD BK	700000		
				Total	1090875000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: TANUJA.DEHNE@NRGENERGY.COM
2013-01-23 AT 09:40:36 EST

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Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/18/2013

Security Description
GCB NRG ENERGY INC D11/08/11 07.625% JJ18 6293778N1

Cusip
6293778N1

Participant	Quantity	Participant	Quantity	Participant	Quantity
2567 AMAL BK	95000	2352 AMALGAMATE	80000	0158 APEX CLEAR	54000
0901 BANK OF NY	101625000	7256 BARC/FIXED	1583000	0229 BARCLAY/LE	500000
0702 BB&T SEC	2136000	4816 BKNS/CLIEN	2500000	0992 BMO/TRUST	230000
2787 BNP/CUST	6037000	2510 BNY/PRUDEN	30140000	0954 BNYMEL/TST	90479000
0955 BOA/GWIM	146000	2209 BONY/SPDR	350000	0010 BROWN BROS	127453000
0274 CGM/SAL BR	134000	0164 CHS SCHWAB	3302000	0908 CITIBANK	19430000
2032 CITIBK/GRP	25000	2108 COMERICA	1160000	0052 COR LLC	70000
0355 CS SEC USA	10530000	0573 DEUTSCHE	575000	0385 E*TRADE	170000
0987 FID SSB	75000	0141 FRST CLEAR	3113000	0005 GOLDMAN	48145000
0501 GOLDMAN LP	72000	0768 HILLJARD	15000	0534 INT BROKER	65000
0374 JMS LLC	48000	2255 JPM/PCS SS	85000	2517 JPM/PRUDEN	3391000
0352 JPMC CLEAR	35797000	0902 JPMCBA	206909000	0075 LPL FIN CO	578000
0161 MERRIL	30000	0990 MFG TRADE	22000	2932 MITSUB UFI	150000
2888 MIZUHO BNK	2485000	5198 ML FRKPG	1505000	0773 MLPFS/FIX	4062000
0050 MORGAN LLC	14295000	0015 MSSB	37635000	0226 NFS LLC	3594000
2669 NRTRN TR	21126000	0571 OPPENHEIME	1163000	0443 PERSHING	11240000
2616 PNC BK,NA	502000	0547 R W BAIRD	423000	0725 RAYMOND	411000
0235 RBCCAPMKTS	9246000	0971 REGIONS BK	35000	0705 SCOTTRADE	92000
0279 SOUTHWEST	100000	0997 SSB&T CO	293075000	2375 SSB&T/ISHA	2070000
2767 SSB-BRIT	4468000	2950 SSB/TETF	27100000	0419 STEPHENS	50000
0750 STERNE AG	50000	0793 STIFEL	499000	2971 SUNTRST BK	1075000
0188 TD AMERITR	605000	0221 UBS FINAN	3442000	2450 UMB BK,NA	75000
2803 US BANK NA	19348000	0062 VANGUARD	120000	0103 WEDBUSH	75000
2027 WELLS BKNA	2200000	2116 5TH-3RD BK	323000		
		Total	1200000000		

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: TANUJA.DEHNE@NRGENERGY.COM
2013.01.23 AT 09:44:03 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/18/2013

Security Description
CB NRG ENERGY INC D11/15/11 07.625% MN19
Cusip
6293778R2

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	40000	2567 AMAL BK	15000	2352 AMALGAMATE	425000
0158 APEX CLEAR	20000	0901 BANK OF NY	137295000	7256 BARC/FIXED	4582000
0229 BARCLAY/LE	1100000	0702 BB&T SEC	602000	0992 BMO/TRUST	110000
2787 BNP/CUST	4755000	2510 BNY/PRUDEN	10525000	0954 BNYMEL/TST	96961000
0955 BOA/GWIM	1341000	2209 BONY/SPDR	1500000	0010 BROWN BROS	94702000
0274 CGM/SAL BR	2570000	0164 CHS SCHWAB	1238000	0908 CITIBANK	78835000
2032 CITIBK/GRP	50000	2108 COMERICA	410000	0052 COR LLC	25000
0355 CS SEC USA	5305000	0361 DAVIDSON	10000	0573 DEUTSCHE	190000
0385 E*TRADE	170000	0987 FID SSB	165000	0141 FRST CLEAR	4404000
0501 GOLDMAN LP	199000	2122 HSBCHK/IPB	30000	2305 HUNTINGTNNB	745000
0534 INT BROKER	16000	0374 JMS LLC	4531000	2467 JPM/HSBCSI	1000000
2255 JPM/PCS SS	170000	2517 JPM/PRUDEN	1500000	0352 JPMC CLEAR	3663600
0902 JPMCBNA	80593400	0187 JPM5 LLC	1400000	2205 KEYBANK NA	125000
0075 LPL FIN CO	45000	0990 MFG TRADE	285000	2932 MITSUB UFJ	275000
5198 ML SFKPG	1004000	0773 MLPFS/FIX	9420000	0050 MORGAN LLC	472000
0015 MSSB	32387000	5008 NBCN INC**	260000	0226 NFS LLC	1891000
2669 NRTRHN TR	25584000	0571 OPPENHEIME	352000	0338 OPTIONSXPB	10000
0443 PERSHING	4014000	2616 PNC BK,NA	489000	0701 PRIMEVEST	10000
0725 RAYMOND	251000	0235 RBCCAPMKTS	3001000	0705 SCOTTRADE	30000
0279 SOUTHWEST	210000	0997 SSB&T CO	146555000	2375 SSB&T/ISHA	1070000
2767 SSB-BRIT	12820000	0750 STERNE AG	25000	0793 STIFEL	1344000
6759 STOEVER GL	150000	2971 SUNTRST BK	845000	0188 TD AMERITR	213000
0549 TIMBER HIL	119000	0221 UBS FINAN	471000	0642 UBS SECLLC	10000
2450 UMB BK,NA	190000	2145 UNION BANK	25000	2803 US BANK NA	10330000
0367 USAA INVES	10000	0062 VANGUARD	374000	2027 WELLS BKNA	402000
Total					799879000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: TANUJA.DEHNE@NRGENERGY.COM
2013-01-23 AT 09:44:29 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/18/2013

Security Description
CB NRG ENERGY INC D11/15/11 07.875%
MN21 Cusip
629377BS0

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	32000	2567 AMAL BK	15000	2352 AMALGAMATE	240000
0901 BANK OF NY	174529000	0992 BMO/TRUST	1145000	2787 BNP/CUST	4090000
2510 BNY/PRUDEN	573000	0954 BNYMEL/TST	101582000	0955 BOA/GWIM	1201000
2209 BONY/SPDR	500000	0010 BROWN BROS	143656000	0274 CGM/SAL BR	635000
0164 CHS SCHWAB	3479000	0908 CITIBANK	53603000	2108 COMERICA	2603000
0573 DEUTSCHE	10000000	0385 E*TRADE	85000	0987 FID SSB	20000
0141 FRST CLEAR	985000	2975 FTB/PUBLIC	72000	0005 GOLDMAN	25000
0501 GOLDMAN LP	97000	2305 HUNTINGNB	373000	0374 JMS LLC	80000
2255 JPM/PCS SS	105000	2517 JPM/PRUDEN	11225000	0352 JPMC CLEAR	4300000
0902 JPMCBNA	112518000	2205 KEYBANK NA	106000	0075 LPL FIN CO	160000
2888 MIZUHO BNK	7640000	5198 ML SFKPG	1380000	0773 MLPFS/FIX	907000
0050 MORGAN LLC	3879000	0015 MSSB	18685000	0226 NFS LLC	1127000
2669 NRTHRN TR	3748000	0571 OPPENHEIME	1171000	0443 PERSHING	1513000
2616 PNC BK,NA	1861000	0547 R W BAIRD	8000	0725 RAYMOND	383000
0235 RBCCAPMKTS	1498000	0971 REGIONS BK	1965000	0705 SCOTTRADE	10000
0279 SOUTHWEST	60000	2319 SSB TRUST	3525000	0997 SSB&T CO	343752000
2375 SSB&T/ISHA	1300000	2767 SSB-BRIT	20197000	2950 SSB/TETF	29750000
0793 STIFEL	820000	6759 STOEVEER GL	915000	2971 SUNTRST BK	90000
0188 TD AMERITR	414000	0549 TIMBER HIL	318000	0221 UBS FINAN	4528000
2450 UMB BK,NA	190000	2145 UNION BANK	400000	2803 US BANK NA	9690000
0062 VANGUARD	20000	0103 WEBBUSH	78000	2027 WELLS BKNA	2722000
2116 5TH-3RD BK	1762000				
Total					1128040000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: TANUJA.DEHNE@NRGENERGY.COM
2013-01.23 AT 09:45:04 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/18/2013

Security Description
CB144A NRG ENERGY INC D09/24/12
06.625% MS23

Cusip
629377BT8

Participant	Quantity	Participant	Quantity	Participant	Quantity
2352 AMALGAMATE	640000	0901 BANK OF NY	208861000	0992 BMO/TRUST	146000
0630 BNP PARIBA	500000	2787 BNP/CUST	3105000	2510 BNY/PRUDEN	1249000
0954 BNYMEL/TST	78000000	0955 BOA/GWIM	95000	0010 BROWN BROS	134462000
0274 CGM/SAL BR	155000	0908 CITIBANK	31027000	2108 COMERICA	295000
0355 CS SEC USA	1430000	5225 DBSI/FIXIN	705000	0573 DEUTSCHE	8772000
0141 FRST CLEAR	225000	0005 GOLDMAN	250000	2255 JPM/PCS SS	70000
0352 JPMC CLEAR	248000	2424 JPMCB/CTC	1000000	0902 JPMCBNA	182706000
2932 MITSUB UFJ	5150000	2888 MIZUHO BNK	1730000	5198 ML SFRPG	55000
0773 MLPFS/FIX	2863000	5008 NBCN INC**	5000000	0226 NFS LLC	525000
2669 NRTHRN TR	9779000	2778 NTHRN/FFA	5757000	0443 PERSHING	32000
2616 PNC BK,NA	80000	2042 RTC/SWMS1	300000	5011 SCOTIA**	90000
2319 SSB TRUST	1800000	0997 SSB&T CO	277058000	2375 SSB&T/ISHA	1450000
2767 SSB-BRIT	1491000	2971 SUNTRST BK	65000	2852 TRUSTRMKT	15000
2450 UMB BK,NA	75000	2803 US BANK NA	15517000	2027 WELLS BKNA	1532000
Total					9843050000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: BRIAN.CURCI@NRGENERGY.COM
2013.02.04 AT 16:35:10 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 01/29/2013

Security Description
GCBREGS NRG ENERGY INC
D09/24/12 06.625% MS23

Cusip
U66962AJ7

Participant	Quantity	Participant	Quantity	Participant	Quantity
0902 JPMCBNA	4695000	2932 MITSUB UFJ	225000	0997 SSB&T CO	775000
Total					5695000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: BRIAN.CURCI@NRGENERGY.COM
2013.02.08 AT 09:56:47 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 02/06/2013

Security Description
GCB144A GENON ENERGY
D10/04/10 9.500% AO18

Cusip
37244DAA7

Participant	Quantity	Participant	Quantity	Participant	Quantity
0908 CITIBANK	500000	0015 MSSB	2000000	0725 RAYMOND	1000000
Total					3500000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: BRIAN.CURCI@NRGENERGY.COM
2013.02.08 AT 09:57:30 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 02/06/2013

Security Description
GCB GENON ESCROW CORP
D05/11/11 09.500% OA18

Cusip
37244DAC3

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	15000	2352 AMALGAMATE	411000	0901 BANK OF NY	104108000
7256 BARC/FIXED	4000000	0702 BB&T SEC	14000	0992 BMO/TRUST	381000
2510 BNY/PRUDEN	3815000	0954 BNYMEL/TST	83019000	0010 BROWN BROS	30024000
0274 CGM/SAL BR	1000000	0164 CHS SCHWAB	122000	0395 CITADEL	6000000
0908 CITIBANK	43222000	2108 COMERICA	1085000	0573 DEUTSCHE	500000
0385 E*TRADE	14000	0967 FID SSB	85000	4818 FIDUCIE**	3000000
0141 FRST CLEAR	940000	0005 GOLDMAN	2682600	2219 HNB/FBO OH	1840000
0534 INT BROKER	26000	2255 JPM/PCS SS	405000	0352 JPMC CLEAR	5000
0902 JPMCBNA	80305000	2932 MITSUB UFJ	5075000	5198 ML SFKPG	887000
0050 MORGAN LLC	9802400	0015 MSSB	45000	0226 NFS LLC	46000
2669 NRTHRN TR	19499000	0443 PERSHING	790000	2616 PNC BK,NA	100000
0235 RBCCAPMKTS	3688000	0971 REGIONS BK	2412000	0705 SCOTTRADE	21000
0279 SOUTHWEST	19000	0997 SSB&T CO	205328000	2375 SSB&T/ISHA	1440000
2767 SSB-BRIT	17077000	2950 SSB/TETF	32570000	2971 SUNTRST BK	827000
0188 TD AMERITR	150000	0549 TIMBER HIL	96000	0221 UBS FINAN	40000
0642 UBS SECLLC	68000	2803 US BANK NA	2456000	0062 VANGUARD	30000
2027 WELLS BKNA	1515000	2116 5TH-3RD BK	500000		
Total					671500000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: BRIAN.CURCI@NRGENERGY.COM
2013.02.08 AT 09:57:59 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 02/06/2013

Security Description
GCB GENON ESCROW CORP
D05/11/11 09.875% OA20

Cusip
37244DAF6

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	5000	0901 BANK OF NY	81434000	0229 BARCLAY/LE	4000000
2510 BNY/PRUDEN	892000	0954 BNYMEL/TST	74082000	0955 BOA/GWIM	4523000
0010 BROWN BROS	61357000	0274 CGM/SAL BR	6331000	0164 CHS SCHWAB	1226000
0908 CITIBANK	11076000	2032 CITIBK/GRP	140000	2108 COMERICA	25000
0355 CS SEC USA	9471000	0958 DESERET TR	410000	0573 DEUTSCHE	4595000
0385 E*TRADE	62000	0987 FID SSB	15000	0141 FRST CLEAR	994000
0501 GOLDMAN LP	4087000	0534 INT BROKER	10000	0352 JPMC CLEAR	2540000
0902 JPMCBNA	65467000	0187 JPMS LLC	87000	0075 LPL FIN CO	910000
0727 MESIROW	25000	2932 MITSUB UFJ	4850000	2888 MIZUHO BNK	13693000
5198 ML SFKPG	2921000	0773 MLPFS/FIX	3900000	0050 MORGAN LLC	12704000
0015 MSSB	3693000	0226 NFS LLC	835000	2669 NRTHRN TR	10576000
0443 PERSHING	2027000	2616 PNC BK,NA	80000	0701 PRIMEVEST	5000
0547 R W BAIRD	25000	0235 RBCCAPMKT5	9145000	2039 SEI PRIVAT	5000
2319 SSB TRUST	1350000	0997 SSB&T CO	116093000	2375 SSB&T/ISHA	450000
2767 SSB-BRIT	15625000	2950 SSB/TETF	7016000	0793 STIFEL	235000
2971 SUNTRST BK	35000	0188 TD AMERITR	60000	5036 TD WATER**	1000000
0221 UBS FINAN	6214000	2803 US BANK NA	3254000	0062 VANGUARD	45000
2027 WELLS BKNA	390000	2116 5TH-3RD BK	10000		
Total					550000000

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: BRIAN.CURCI@NRGENERGY.COM
2013.02.08 AT 09:58:41 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 02/06/2013

Security Description
CB RRI ENERGY INC D06/13/07 Cusip
7.625% JD14 74971XAB3

Participant	Quantity	Participant	Quantity	Participant	Quantity
0158 APEX CLEAR	31000	0901 BANK OF NY	202437000	0702 BB&T SEC	29000
0992 BMO/TRUST	150000	2154 BNP PAR PB	500000	2787 BNP/CUST	3330000
5153 BNPNY/BOND	2675000	2510 BNY/PRUDEN	300000	0954 BNYMEL/TST	26340000
0955 BOA/GWIM	20000	2209 BONY/SPDR	925000	0010 BROWN BROS	82664000
0274 CGM/SAL BR	1090000	0164 CHS SCHWAB	1205000	0908 CITIBANK	12160000
0574 CROWELL	10000	0355 CS SEC USA	10155000	0573 DEUTSCHE	91000
0385 E*TRADE	407000	0141 FRST CLEAR	782245	0309 FST STH CO	50000
0005 GOLDMAN	2691000	0501 GOLDMAN LP	195000	2219 HNB/FBO OH	255000
0534 INT BROKER	65000	0374 JMS LLC	280000	0057 JONES E D	20755
2255 JPM/PCS SS	1000	0352 JPMC CLEAR	9719000	0902 JPMCBNA	28984000
2230 JPMCH/RBS	4500000	0075 LPL FIN CO	152000	0990 MFG TRADE	17000
5198 ML SFKPG	188000	5143 MLPFS SL	20000	0780 MORGAN K	804000
0050 MORGAN LLC	24000	0015 MSSB	1294000	0226 NFS LLC	1685000
2669 NRTHRN TR	7037000	0571 OPPENHEIME	60000	0443 PERSHING	2340000
0547 R W BAIRD	25000	0725 RAYMOND	80000	0235 RBCCAPMKTS	5993000
0705 SCOTTRADE	5000	0279 SOUTHWEST	812000	2319 SSB TRUST	850000
0997 SSB&T CO	133827000	2375 SSB&T/ISHA	500000	2767 SSB-BRIT	10975000
2950 SSB/TETF	5540000	0793 STIFEL	110000	2779 SUMI MITSU	305000
2971 SUNTRST BK	35000	0188 TD AMERITR	1562000	0221 UBS FINAN	90000
0280 US BANCORP	175000	2803 US BANK NA	7790000	0062 VANGUARD	188000
0103 WEDBUSH	46000	2027 WELLS BKNA	210000	2116 5TH-3RD BK	179000
Total				574980000	

COMPANY ID: 00550873 ACCOUNT ID: 00181661

LOGGED IN AS: BRIAN.CURCI@NRGENERGY.COM
2013.02.08 AT 09:59:21 EST

Security Position Report Service Home > Request Form > Security Position Report

Security Position Reports: One Time Special Security Position Report

The Depository Trust Company
One Time Security Position Report
Position as of: 02/06/2013

Security Description
CB RRI ENERGY INC D06/13/07 Cusip
7.875% JD17 74971XAC1

Participant	Quantity	Participant	Quantity	Participant	Quantity
0756 AEIS INC.	290000	0901 BANK OF NY	245408000	7256 BARC/FXED	750000
0229 BARCLAY/LE	115000	0702 BB&T SEC	195000	0992 BMO/TRUST	132000
2787 BNP/CUST	300000	2510 BNY/PRUDEN	1150000	0954 BNYMEL/TST	29630000
0955 BOA/GWIM	63000	2209 BONY/SPDR	1643000	0010 BROWN BROS	51859000
0274 CGM/SAL BR	1950000	0164 CHS SCHWAB	3232000	0395 CITADEL	6000000
0908 CITIBANK	12638000	2108 COMERICA	300000	0355 CS SEC USA	9500000
0715 DAVENPORT	25000	0385 E*TRADE	361000	0141 FRST CLEAR	4658000
2975 FTB/PUBLIC	900000	0005 GOLDMAN	1109000	0501 GOLDMAN LP	86000
2219 HNB/FBO OH	3190000	2122 HSBCBK/IPB	67000	0534 INT BROKER	30000
0374 JMS LLC	335000	0057 JONES E D	33000	2255 JPM/PCS SS	185000
0352 JPMC CLEAR	396000	2424 JPMCB/CTC	250000	0902 JPMCBNA	145052000
0075 LPL FIN CO	703000	2932 MITSUB UFJ	225000	5198 ML SFKPG	252000
0050 MORGAN LLC	3639000	0015 MSSB	2812000	0226 NFS LLC	1727000
5222 NOMURA FIX	842000	2669 NRTHRN TR	21375000	0571 OPPENHEIME	112000
0443 PERSHING	2478000	0547 R W BAIRD	15000	0725 RAYMOND	25000
0235 RBCCAPMKTS	1624000	5011 SCOTIA**	200000	0705 SCOTTRADE	15000
0279 SOUTHWEST	241000	0997 SSB&T CO	138796000	2375 SSB&T/ISHA	700000
2767 SSB-BRIT	15370000	2950 SSB/TETF	4950000	0793 STIFEL	170000
0188 TD AMERJTR	941000	0221 UBS FINAN	1315000	0642 UBS SECLLC	32000
0280 US BANCORP	10000	2803 US BANK NA	2089000	0062 VANGUARD	195000
2027 WELLS BKNA	1900000	2116 5TH-3RD BK	400000		
Total					724985000

Attachment 4B

98-0686509	10,000,000	56-0532138	1,000,000	45-4028321	20,000,000
MAC & CO.		SUMMERDECK & CO.		UMBTRU & CO.	
WILSHIRE INSTITUTIONAL MASTER FUND SPC		WAKE FOREST UNIVERSITY		SECURITY BENEFIT LIFE INSURANCE CO.	
WALKER HOUSE 87 MARY STREET		1834 WAKE FOREST ROAD, P.O. BOX 7201		ONE SECURITY BENEFIT PLACE	
GEORGETOWN, GRAND CAYMA		WINSTON-SALEM NC 27109		TOPEKA KS 66636	
CAYMAN ISLANDS					
0 ** ISSUE TOTALS:	NUMBER OF ACCOUNTS.....	9	TOTAL UNITS.....	100,000,000.0000	
1REPORT RRR003	REQUEST ID:RRR03A		ACCOUNT LISTING		PROC DATE: 01/18/13 PAGE 2
COMPANY		HOLDER LISTING			RUN DATE/TIME 01/19/13 01:45:33
ISSUE					
CUSIP					
OACCOUNT ID/TAX ID	-----UNITS-----	ACCOUNT ID/TAX ID	-----UNITS-----	ACCOUNT ID----	-----UNITS-----
--CROSS REF 1-3--		--CROSS REF 1-3--		--CROSS REF 1-3--	
1REPORT RRR003	REQUEST ID:RRR03D		ACCOUNT LISTING		PROC DATE: 01/18/13 PAGE 1
COMPANY 6124 GENOM AMERICAS GENERATION LLC		HOLDERS LIST AS OF 12/31/12			RUN DATE/TIME 01/19/13 01:45:33
ISSUE 0006 9.125% SENIOR NOTES DUE 05/01/31					
CUSIP 60467PAJ3					
OACCOUNT ID/TAX ID	-----UNITS-----	ACCOUNT ID/TAX ID	-----UNITS-----	ACCOUNT ID----	-----UNITS-----
--CROSS REF 1-3--		--CROSS REF 1-3--		--CROSS REF 1-3--	
OCEDEFAS	01				

For internal use only

Attachment 4B

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13-2555119          400,000.000
CEDE & CO FAST
P. O. BOX 20
BOWLING GREEN STATION
NEW YORK NY 10274
0 ** ISSUE TOTALS:          NUMBER OF ACCOUNTS..... 1          TOTAL UNITS..... 400,000.000.0000
1REPORT RRR003          REQUEST ID:RRR03D          ACCOUNT LISTING          PROC DATE: 01/18/13 PAGE 1
COMPANY 6124 GENON AMERICAS GENERATION LLC          HOLDERS LIST AS OF 12/31/12          RUN DATE/TIME 01/19/13 01:45:33
ISSUE 0009 8.5% SENIOR NOTES DUE 10/01/21
CUSIP 60467PANA
OACCOUNT ID/TAX ID          -----UNITS----- ACCOUNT ID/TAX ID          -----UNITS-----ACCOUNT ID-----
--CROSS REF 1-3--          --CROSS REF 1-3--          --CROSS REF 1-3--
OCEDEFAS          01
13-2555119          465,000
CEDE & CO FAST
P. O. BOX 20
BOWLING GREEN STATION
NEW YORK NY 10274
0 ** ISSUE TOTALS:          NUMBER OF ACCOUNTS..... 1          TOTAL UNITS..... 465,000.0000

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For internal use only

Attachment 4B

1REPORT RRR003 REQUEST ID:RRR03D ACCOUNT LISTING PROC DATE: 01/18/13 PAGE 1

COMPANY 6124 GENON AMERICAS GENERATION LLC HOLDERS LIST AS OF 12/31/12 RUN DATE/TIME 01/19/13 01:45:33

ISSUE 0011 8.5% SEN NTS DUE 10/01/21

CUSIP 60467PAQ7

OACCOUNT ID/TAX ID -----UNITS----- ACCOUNT ID/TAX ID -----UNITS-----ACCOUNT ID-----UNITS-----

--CROSS REF 1-3-- --CROSS REF 1-3-- --CROSS REF 1-3--

OCEDEFEST 01

13-2555119 449,535,000

CEDE & CO FAST

P. O. BOX 20

BOWLING GREEN STATION

NEW YORK NY 10274

0 ** ISSUE TOTALS: NUMBER OF ACCOUNTS..... 1 TOTAL UNITS..... 449,535,000.0000

1REPORT RRR003 REQUEST ID:RRR03D ACCOUNT LISTING PROC DATE: 01/18/13 PAGE 1

COMPANY 7060 NORTH COVE CDO III, LTD. HOLDERS LIST AS OF 12/31/12 RUN DATE/TIME 01/19/13 01:45:33

ISSUE 0014 REG S CLASS E

CUSIP 66621JAE7

OACCOUNT ID/TAX ID -----UNITS----- ACCOUNT ID/TAX ID -----UNITS-----ACCOUNT ID-----UNITS-----

--CROSS REF 1-3-- --CROSS REF 1-3-- --CROSS REF 1-3--

OCEDEFEST 01

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Attachment 4B

11,000,000

CEDE & CO FAST
P. O. BOX 20
BOWLING GREEN STATION
NEW YORK NY 10274

0 ** ISSUE TOTALS: NUMBER OF ACCOUNTS..... 1 TOTAL UNITS..... 11,000,000.0000

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Attachment 4B

1REPORT RRR003 REQUEST ID:RRR03D ACCOUNT LISTING PROC DATE: 01/18/13 PAGE 2
 COMPANY HOLDERS LIST AS OF 12/31/12 RUN DATE/TIME 01/19/13 01:45:33

ISSUE
 CUSIP
 0ACCOUNT ID/TAX ID -----UNITS----- ACCOUNT ID----- -----UNITS-----
 --CROSS REF 1-3-- --CROSS REF 1-3--

1REPORT RRR10B REPORT REQUEST RECAP REPORT PROC DATE: 01/18/13 PAGE 1
 RUN DATE/TIME 01/19/13 01:45:32

0	REQUEST ID	REQUEST DESCRIPTION	REPORT PRODUCED	YES OR NO	MESSAGES
0	RRR03A	CERTIFIED LIST/CURRENT DATE/3-UP	YES	YES	NORMAL - NO ERRORS FOUND
	RRR03D	CERTIFIED LIST/MISCELLANEOUS DATE/3-UP	YES	YES	NORMAL - NO ERRORS FOUND
	YERPT6	1042-S YTD. EARNINGS > \$0.01 - WEST COAST	YES	YES	NORMAL - NO ERRORS FOUND

For internal use only

ENCLOSURE 4

Orbis Schedule 13 G

(February 14, 2013)

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13G

**Under the Securities Exchange Act of 1934
(Amendment No. 6)***

NRG ENERGY INC.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

629377508

(CUSIP Number)

December 31, 2012

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
 Rule 13d-1(e)
 Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see Instructions).

CUSIP No.: 629377508

1	NAME OF REPORTING PERSON Orbis Investment Management (U.S.), LLC ("OIMUS"); Orbis Investment Management Limited ("OIML"); Orbis Asset Management Limited ("OAML") I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY) OIMUS: 26-0583752	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION OIMUS is a company organised under the laws of Delaware, U.S.A.; OIML and OAML are companies organized under the laws of Bermuda.	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER <input type="checkbox"/>
	6	SHARED VOTING POWER <input type="checkbox"/>
	7	SOLE DISPOSITIVE POWER <input type="checkbox"/>
	8	SHARED DISPOSITIVE POWER <input type="checkbox"/>
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON <input type="checkbox"/>	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES <input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	

	0%
12	TYPE OF REPORTING PERSON FI (OIML); OO (OIMUS and OAML)

CUSIP No.: 629377508

ITEM 1(a). NAME OF ISSUER:
NRG ENERGY INC.

ITEM 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:
211 Carnegie Center Princeton, NJ 08540

ITEM 2(a). NAME OF PERSON FILING:
Orbis Investment Management (U.S.), LLC ("OIMUS"); Orbis Investment Management Limited ("OIML"); Orbis Asset Management Limited ("OAML")

ITEM 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:
For OIML and OAML: Orbis House, 25 Front Street, Hamilton Bermuda HM11; For OIMUS: 600 Montgomery Street, Suite 3800, San Francisco, CA 94111, USA

ITEM 2(c). CITIZENSHIP:
OIMUS is a company organised under the laws of Delaware, U.S.A.; OIML and OAML are companies organized under the laws of Bermuda.

ITEM 2(d). TITLE OF CLASS OF SECURITIES:
Common Stock

ITEM 2(e). CUSIP NUMBER:
629377508

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO SECTION 240.13d-1(b), or 13d-2(b) or (c) CHECK WHETHER THE PERSON FILING IS A:

- (a) Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78c);
- (b) Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) An investment adviser in accordance with 240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with 240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with 240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) A non-U.S. institution in accordance with 240.13d-1(b)(1)(ii)(J); for OIML
- (k) Group, in accordance with 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with 240.13d1(b)(1)(ii)(J), please specify the type of institution: Equivalent to IA (only for OIML)

ITEM 4. OWNERSHIP:

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned:
0
- (b) Percent of class:
0%
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or to direct the vote:
0
 - (ii) Shared power to vote or to direct the vote:
0
 - (iii) Sole power to dispose or to direct the disposition of:
0
 - (iv) Shared power to dispose or to direct the disposition of:
0

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS:

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON:

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY:

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

Orbis Investment Management (U.S.), LLC ("OIMUS"), Orbis Investment Management Limited ("OIML") and Orbis Asset Management Limited ("OAML") are together making this filing because they may be deemed to constitute a "group" for the purposes of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended. Information with respect to each of OIMUS, OIML and OAML (collectively, the "Reporting Persons") is given solely by each such Reporting Person and no Reporting Person has responsibility for the accuracy or completeness of information supplied by the other Reporting Person.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP:

ITEM 10. CERTIFICATION:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

By signing below I certify that, to the best of my knowledge and belief, the foreign regulatory scheme applicable to Orbis Investment Management Limited is substantially comparable to the regulatory scheme applicable to the functionally equivalent U.S. institution(s). I also undertake to furnish to the Commission staff, upon request, information that would otherwise be disclosed in a Schedule 13D.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2013

Date

Orbis Investment Management (U.S.), LLC
Orbis Investment Management Limited
Orbis Asset Management Limited
/s/James Dorr

Signature

James Dorr, General Counsel of Orbis Investment Management Limited and Orbis Asset Management Limited; Director of North Rock Holdings Corp., a member of Orbis Investment Management (U.S.), LLC

Name/Title

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (see 18 U.S.C. 1001).
CUSIP No.: 629377508