



Luminant

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10 CFR 50.80
10 CFR 72.50(a)

April 4, 2013

U.S. Nuclear Regulatory Commission
Attention: Document Control Desk
Director, Office of Nuclear Reactor Regulation
Washington, DC 20555

SUBJECT: Comanche Peak Nuclear Power Plant (CPNPP) and Independent Spent Fuel Storage Installation (ISFSI), Docket Nos. 50-445, 50-446, 72-74
Information Required by Order Approving the Indirect Transfer Regarding the Proposed Energy Future Holdings Corporate Internal Restructuring
(TAC NOS. ME9767 and ME9768)

REFERENCE: 1. NRC Order Approving Indirect Transfer Regarding The Proposed Energy Future Holdings Corporate Internal Restructuring dated February 25, 2013 (TAC NOS. ME9767 and ME9768)

Dear Sir or Madam:

Luminant Generation Company LLC ("Luminant Power"), acting on behalf of Energy Future Holdings Corp. ("EFH"), Energy Future Competitive Holdings Company ("EFCH"), Texas Competitive Electric Holdings Company LLC, and Luminant Holding Company LLC, hereby submits required information as ordered by the NRC in Reference 1.

The date of closing for the indirect transfer of operating licenses as approved in Reference 1 is currently targeted before the end of the second quarter of 2013, but no earlier than five business days from the date of this letter. When the transaction occurs EFH will form a new wholly owned subsidiary known as EFH2 Corp. ("EFH2"), which will be a Texas corporation. EFH will then contribute its stock in EFCH to EFH2 causing EFCH to become a wholly owned subsidiary of EFH2. EFCH will then convert to a Delaware limited liability company by operation of applicable Texas and Delaware law. Finally, EFH will merge with and into EFH2 with EFH2 being the surviving entity, and EFH2 will change its name to Energy Future Holdings Corp. and adopt the current certificate of formation and bylaws of EFH. After the transaction, EFCH will remain a wholly owned subsidiary of EFH, and EFH will retain the same assets, liabilities, owners, board of directors, and management.

Upon closing of the approved transaction and indirect transfer, Luminant Generation Company LLC ("Luminant Power") will update and submit the support agreement between Luminant Holding Company LLC and Luminant Generation Company LLC as required by Reference 1 above.

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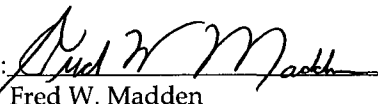
If the NRC requires additional information concerning this license transfer, please contact Fred Madden, Director Oversight and Regulatory Affairs, Luminant Power, tel: (254) 897-8601 and email: Fred.Madden@luminant.com.

This letter contains no new licensing basis commitments regarding Comanche Peak Nuclear Power Plant Units 1 and 2.

Sincerely,

Luminant Generation Company LLC

Rafael Flores

By: 
Fred W. Madden
Director, Oversight and Regulatory Affairs

c -

E. J. Leeds, Director, Office of Nuclear Reactor Regulation
A. T. Howell, Region IV
B. K. Singal, NRR
Resident Inspectors, Comanche Peak