

ULNRC-05976
Enclosure 3

**Trustee's "Statement of Net Assets Available for Benefits"
as of December 31, 2012**

THE BANK OF NEW YORK MELLON.

TRDA56 A56G28172000 ANNUAL FINAL 122321

A56 G281720

AMEREN OVERALL COMBINED

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BOOK VALUE

INVESTMENTS:

INVESTMENTS AT IDENTIFIED COST

\$ 278,838,963.15

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RECEIVABLES

SECURITIES SOLD

2,664,076.04

INTEREST

1,046,971.66

DIVIDENDS

284,588.69

3,995,636.39

PAYABLES

SECURITIES PURCHASED

2,628,781.52

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CASH

3,436.34

TOTAL BOOK VALUE

280,209,254.36

UNREALIZED

APPRECIATION/DEPRECIATION

UNREALIZED APPRECIATION-INVEST

127,450,549.84

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TOTAL UNREALIZED

127,450,549.84

TOTAL MARKET VALUE

\$ 407,659,804.20

STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS
31 DECEMBER 2012

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